

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda – Monday, January 27, 2014

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:00 a.m. – Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

AGENDA

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202(C).

CALL TO ORDER*Mary Carlton, Chair*

1) REVIEW AND APPROVAL OF MEETING MINUTES.....*Mary Carlton, Chair*

1-A: Review, discussion, and possible action regarding approval of the regular session minutes of the meeting of November 25, 2013.

2) REVIEW OF PENDING COMPLAINTS.....*Division Staff*

2-A: Review, discussion and possible action regarding complaint number 13-L004 involving former certificate holder Brent Miller.

3) ADMINISTRATIVE ISSUES*Division Staff*

3-A: Update regarding complaints processed by diversion pursuant to Administrative Order 2012-83.

3-B: Nomination and election of the 2014 Legal Document Preparer Board vice chair.

3-C: Review, discussion and possible action regarding continuing education compliance.

4) INITIAL CERTIFICATION APPLICATIONS*Kimberly Siddall*

4-A: Review, discussion and possible action regarding the denial of the certification application of Michael Logan.

4-B: Interview with applicant Amelia Mora.

4-C: *Review, discussion and possible action regarding the following pending applications for the 2013-2015 standard certification period:*

1. *Josie Sorensen*
2. *Deisy Perez*
3. *Rochelle Wooddell*
4. *Zachary Green*
5. *F W A Estate Planning (Jeffrey Biro)*

4-D: *Review, discussion and possible action regarding the request to withdrawal the following applications:*

1. *Omni Construction Notices, LLC*
2. *Stefanie Montgomery Jochums*

5) RENEWAL CERTIFICATION APPLICATIONS.....Division Staff

5-A: *Review, discussion, and possible action regarding the following pending applications for renewal of certification:*

1. *Julian Anderson*
2. *Michael Anderson*
3. *Marley Beard*
4. *Elizabeth Beatty*
5. *Kusum Behari*
6. *Eugenia Benavente*
7. *Daniel Benhaim**
8. *Peteris Berzins*
9. *Susan Beyette*
10. *David Bishop*
11. *Deborah Blunt*
12. *Jenifer Bone*
13. *Allan Bonhoff*
14. *Cynthia Bowman*
15. *Suzette Brown*
16. *Valerie Burcks**
17. *Marius Cailean*
18. *Gregory Carlson*
19. *Elaine Carlton*
20. *Alicia Celis (Montes)*
21. *Jacquelyn Chambers*
22. *Elizabeth Clements*
23. *Lindsay Cline*
24. *Glenda Collings*
25. *Jeannie Collins*
26. *Christina Collura*
27. *Deborah Colon-Mateo*

28. *Armida Coronado**
29. *Kendra Crandall*
30. *Edward Daily**
31. *Angela Darling**
32. *Marcie Davies*
33. *Dan Davis*
34. *Daniel Dawson*
35. *Leonard Deehan*
36. *Sergio Diaz*
37. *Kellie Dicarlo*
38. *Tracey Dombroski*
39. *Mary Dunn*
40. *Angela Eastlack*
41. *Mary Jo Edel*
42. *Michele Esslinger**
43. *Jeffery Esslinger*
44. *Emil Estopare*
45. *Bruce Evers**
46. *Yesenia Feliciano*
47. *Vicki Fink*
48. *Brian Finn*
49. *Edith Funk*
50. *Kimberly Gagliardi*
51. *Vivian Gallagher*
52. *Barry Goldman*
53. *Edna Gomez-Green*
54. *Angelique Granillo*
55. *Linda Hill*
56. *Diane Hobson*
57. *Rochelle Hoekstra*
58. *Mary Hopf*
59. *Christopher Hoyt*
60. *Nannette Jones*
61. *Linda Kellogg*
62. *John Kincaid*
63. *Victoria King*
64. *Kari Kirk*
65. *Tracey Kokumo Craig*
66. *Karen Kosies*
67. *John Kroeger*
68. *Bernard Kruer*
69. *Elaine Lacasella*
70. *Leanora Lagas*
71. *Frances Langston-Hancock*
72. *Marlene Leatherwood*
73. *Erica Leblang*
74. *Stephen Lee*

75. *Patricia Lewis**
76. *Warner Lewis, III*
77. *Donald Lincoln**
78. *Maria Lungo*
79. *Katherine MacDonald*
80. *Jeanne Malys*
81. *Raul Manzanares*
82. *Dawn Martin*
83. *Robyn McCraw*
84. *Alejandra Mena*
85. *Darlene Merrill*
86. *Marlene Morton*
87. *Brook Murray*
88. *Elizabeth O'connor*
89. *Andrea Parisi*
90. *Debra Parks*
91. *Larry Parks*
92. *Daniel Peterson*
93. *Melinda Pierce*
94. *Vellia Pina*
95. *John Price*
96. *Nancie Raddatz*
97. *Mary Jo Randall*
98. *Ronald Reed*
99. *Joann Regan*
100. *Vicky Rehak**
101. *Amber Ridenhour**
102. *Emma Rigollot**
103. *Aubree Roach**
104. *Jose Robledo*
105. *Patricia Rockwell*
106. *Victoria Roff**
107. *Mary Rosenthal*
108. *Marwan Sadeddin*
109. *Phillip Salmon*
110. *Amy Sayler*
111. *Eric Schoeller*
112. *Trenton Seay*
113. *Linda Seger*
114. *Ranae Settle*
115. *Michael Shadel*
116. *Linda Shadel*
117. *Lupita Shestko-Montiel*
118. *Jack Sides*
119. *Jenny Sieles*
120. *Marianne Smith*
121. *Edward Smith*

122. *Barton Stevens*
123. *Kara Stewart*
124. *Jennifer Stupski*
125. *James Tewalt*
126. *Jerry Thomas*
127. *Cheryl Thurman*
128. *Lisa Tonge**
129. *Sonya Torres**
130. *Katherine Trojahn*
131. *Stephanie Villalobos*
132. *Cassandra Wagner*
133. *Loray Walker*
134. *Cheryl Wall*
135. *Sheila Webster*
136. *Chris West**
137. *Wendy Whitehair**
138. *Jane Whitley*
139. *Samantha Whittle*
140. *Eloy Wilson*
141. *Cynthia Wood**
142. *Karla Wyrostek*
143. *Heather Yearack*
144. *Cassandra Andrick*
145. *Jennifer Cabble*
146. *Jennifer Hammans**
147. *Jeremy Kahn*
148. *Kimberly Lamberty – included the late fee*
149. *Eugenia "Jeanne" Lien**
150. *Joy Partridge**
151. *Juan Torres**
152. *Rachel Wright*
153. *Concepcion Zambrano*
154. *Elaine Anghel**
155. *Joyce Brendel*
156. *Jolie Fontana-Black*
157. *Deborah Moldovan*
158. *Oliver Ross*
159. *Mary Carlton*
160. *Brian Lincks*
161. *Elaine Kaufman*
162. *Darlene Landgrave**
163. *Kristel Nielsen*
164. *Armando Saenz*
165. *Dawn Snead*
166. *Melissa Tenny*
167. *Tracy Boen*
168. *Robin Davis**

169. *Michael Jaimes**

CALL TO THE PUBLIC..... *Mary Carlton, Chair*

ADJOURN..... *Mary Carlton, Chair*

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