

FIDUCIARY BOARD

Meeting Agenda - Thursday, March 10, 2011

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:30 a.m. - 2:30 p.m. in Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202(C).

CALL TO ORDER*Kip Anderson, Chair*

1) REVIEW AND APPROVAL OF MINUTES.....*Division Staff*

1-A: *Review, discussion, and possible action regarding the regular session minutes of the meeting held on January 13, 2011.*

2) PENDING COMPLAINTS.....*Division Staff*

2-A: *Review, discussion and possible action regarding complaint number 07-0023 involving Sun Valley Group and Peter Frenette.*

2-B: *Review, discussion and possible action regarding the following complaints dismissed the Division Director pursuant to Arizona Code of Judicial Administration § 7-201(D)(4)(a) and (H)(2)(a):*

Complaint Number 10-0015

Complaint Number NC10-0018

3) ADMINISTRATIVE ISSUES.....*Division Staff*

3-A: *Review, discussion, and possible action regarding the status of the work performed by the Fiduciary Board Regulatory Scope Subcommittee.*

3-B: *Review and discussion regarding the status of work performed by the Committee on Improving Judicial Oversight and Processing of Probate Court Matters ("Probate Committee").*

4) INITIAL LICENSE APPLICATIONS.....Division Staff

4-A: Review, discussion, and possible action regarding the following pending applications for initial licensure:

1. Hall, Patricia D.
2. Landis, Roger A.
3. Strickland, Gary B.
4. Bernardini, Janice

4-B: Review, discussion, and possible action regarding the following pending application for initial licensure:

1. Noseworthy, Paul

5) RENEWAL LICENSE APPLICATIONS.....Division Staff

5-A: Review, discussion, and possible action regarding Inactive Status request received.

1. Cooper, Susan
2. Warner, Gary

5-B: Review, discussion, and possible action regarding Voluntary Surrender request received.

1. Fromkes, Elizabeth J.

CALL TO THE PUBLICKip Anderson, Chair

ADJOURNKip Anderson, Chair