

# FIDUCIARY BOARD

Meeting Agenda – Thursday, July 12, 2012

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:30 A.M. - Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

## AMENDED AGENDA

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For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202(C).

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CALL TO ORDER .....*Pam Johnston, Chair*

1) REVIEW AND APPROVAL OF MINUTES.....*Pam Johnston, Chair*

1-A: *Review, discussion, and possible action regarding the Regular Session minutes of the meeting held on June 14, 2012.*

2) PENDING COMPLAINTS.....*Linda Grau*

2-A: *Review, discussion and possible action regarding the following complaints dismissed by the Division Director pursuant to Arizona Code of Judicial Administration § 7-201(D)(4)(a) and (H)(2)(a):*

*Complaint Number 11-0013*

*Complaint Number NC12-0005*

2-B: *Review, discussion and possible action regarding complaint number 08-0025 and former licensee Jeff Lake.*

3) ADMINISTRATIVE ISSUES.....*Nancy Swetnam*

3-A: *Update regarding implementation of key recommendations from the Committee on Improving Judicial Oversight and Processing of Probate Court Matters ("Probate Court Committee.")*

3) ADMINISTRATIVE ISSUES.....*Anne Hunter*

3-B: *Overview regarding licensing Consent Agreements.*

4) INITIAL LICENSE APPLICATIONS.....*Kimberly Siddall*

4-A: *Review, discussion, and possible action regarding the following pending applications for individual licensure:*

1. *William Boston*
2. *Alexandra Larson*
3. *Ann Lander*
4. *Glenn Gloria*
5. *Deborah Gilliland*
6. *Dianne Keethe*
7. *Amanda Ubiebor*
8. *Bonye Barone*

5) LICENSURE AND ELIGIBILITY.....*Kimberly Siddall*

5-A: *Review, discussion, and possible action regarding request for placement on Inactive Status received from licensed fiduciary Anita L. Royal, license number 20241.*

5-B: *Review, discussion, and possible action regarding request for placement on Inactive Status received from licensed fiduciary Kandace French, license number 20531.*

5-C: *Review, discussion, and possible action regarding request for placement on Inactive Status received from licensed fiduciary Patricia Powers, license number 20586.*

6) RENEWAL OF LICENSE APPLICATIONS.....*Kimberly Siddall*

6-A: *Review, discussion, and possible action regarding the following pending applications for renewal of individual licensed fiduciaries:*

1. *Kandace French*
2. *Mario Gonzales*
3. *William Langen*
4. *Patricia Powers*
5. *Evelyn Saunders*
6. *Mary Espinoza*
7. *Patricia Grenier*
8. *Shellie Hills*
9. *Sarah Holcomb*
10. *Linda Kohl*
11. *Richard Kruger*

12. *Bruce Martin*
13. *Anita Royal*
14. *Nancy Mueller*
15. *Jeffery Manley*
16. *Jeannean Sabatina*
17. *Tamarah Fitzsimmons*
18. *Jason Cobb*
19. *Lisa Price*
20. *Candy Wheeler-Ruby*

**CALL TO THE PUBLIC:**.....*Pam Johnston, Chair*

**ADJOURN:**.....*Pam Johnston, Chair*