

FIDUCIARY BOARD

Meeting Agenda – Thursday, March 13, 2014

Arizona Supreme Court -1501 West Washington Street
Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER *Deborah Primock, Chair*

1) REVIEW AND APPROVAL OF MINUTES..... *Deborah Primock, Chair*

1-A: Review, discussion, and possible action regarding the regular session minutes of the meeting held on January 9, 2014.

2) PENDING COMPLAINTS *Division Staff*

2-A: Review, discussion and possible action regarding the Division Director dismissal of complaint number 13-0014.

2-B: Review, discussion and possible action regarding complaint number 13-0009 involving licensed fiduciaries Rashiel Salem and Mohave Estate Management Office.

3) INITIAL LICENSURE AND ELIGIBILITY *Division Staff*

3-A: Review, discussion and possible action regarding the following application for initial licensure:

- 1. Mitchell Keamy*
- 2. Cathy Simons*
- 3. Cathleen Gray*

4) LICENSURE AND ELIGIBILITY *Kim Siddall*

4-A: Review, discussion, and possible action regarding request for placement on inactive status received from the following licensed fiduciaries:

- 1. MaryJane Baumgarten, license number 20416*
- 2. Jamie Silva, license number 20711*

5) PROPOSED ACJA REVISION *Anne Hunter*

5-A: *Review, discussion, and possible action regarding proposed amendment to ACJA § 7-201 to address untimely renewals.*

6) ADMINISTRATIVE ISSUES..... *Division Staff*

6-A: *Review, discussion and possible action regarding the certification renewal application deadline pursuant to Arizona Code of Judicial Administration § 7-201 (G)(2).*

6-B: *Discussion and possible action concerning random audits of continuing education compliance for renewal.*

6-C: *Update regarding complaints processed by diversion pursuant to Administrative Order 2012-83.*

CALL TO THE PUBLIC *Deborah Primock, Chair*

ADJOURN..... *Deborah Primock, Chair*