

FIDUCIARY BOARD

Meeting Agenda – Thursday, March 10, 2016

Arizona Supreme Court -1501 West Washington Street
Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER *Deborah Primock, Chair*

1) REVIEW AND APPROVAL OF MINUTES..... *Deborah Primock, Chair*

1-A: Review, discussion and possible action regarding the regular session minutes of the meeting held on January 14, 2016.

2) PENDING COMPLAINTS..... *Division Staff*

2-A: Review, discussion and possible action regarding complaint numbers 14-0007/14-0008, involving Lisa Price and Entrust Fiduciary Services.

2-B: Review, discussion and possible action regarding complaint numbers 15-0010/15-0011, involving Mario Martinez and Fiduciary Solutions.

3) REQUEST FOR RECONSIDERATION *Division Staff*

3-A: Review, discussion and possible action regarding request for reconsideration of Board decision concerning initial application for licensure submitted by Janie Stover.

4) INITIAL LICENSURE AND ELIGIBILITY..... *Division Staff*

4-A: Review, discussion and possible action regarding the following applications for initial licensure:

- 1. Antonella Campos*
- 2. Rachel Murguía*
- 3. Ayudando Alpha, Inc. (Brad Torch)*

5) RENEWAL OF LICENSURE APPLICATIONS..... *Division Staff*

5-A: Review, discussion and possible action regarding the pending application for renewal of individual fiduciary licensure for Donna Allison-Howard.

6) LICENSURE AND ELIGIBILITY.....*Division Staff*

6-A: Review, discussion, and possible action regarding the voluntary surrender of licensure received from the following licensed fiduciaries:

- 1. April Riedel, License Number 20716*
- 2. Linda Bohnet, License Number 20751*
- 3. Fiduciary Services of Northern Arizona, LLC, License Number 20198*

CALL TO THE PUBLIC*Deborah Primock, Chair*

ADJOURN*Deborah Primock, Chair*