

FIDUCIARY BOARD

Meeting Agenda – Thursday, May 12, 2016

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER*Deborah Primock, Chair*

1) REVIEW AND APPROVAL OF MINUTES.....*Deborah Primock, Chair*

1-A: Review, discussion and possible action regarding the regular session minutes of the meeting held on March 10, 2016.

2) PENDING COMPLAINTS.....*Division Staff*

2-A: Review, discussion and possible action regarding the Division Director dismissal of complaint number 13-0008.

2-B: Review, discussion and possible action regarding complaint number 15-0009, involving Apache County Public Fiduciaries.

2-C: Review, discussion and possible action regarding complaint numbers 15-0024 and 15-0025, involving Mario Gonzales and Sierra Huachuca ARC, Inc.

3) INITIAL LICENSURE AND ELIGIBILITY.....*Division Staff*

3-A: Review, discussion and possible action regarding the following applications for initial licensure:

- 1. Darren Joe*
- 2. Crystal Rose Cillitto*
- 3. Lauren Talkington*
- 4. Rocio Farrell*
- 5. Susan Siwek*

4) LICENSURE AND ELIGIBILITY.....*Division Staff*

4-A: Review, discussion, and possible action regarding the voluntary surrender of licensure received from the following licensed fiduciaries:

- 1. Linda Bohnet*
- 2. Vicki Shepherd*
- 3. Lupe Bray*

4-B: Review, discussion, and possible action regarding request for placement of inactive status received from licensed fiduciary, Kathryn Munro.

4-C: Review, discussion, and possible action regarding Findings of Fact, Conclusions of Law, and Recommendation involving the denial of licensure for Janie Stover.

4-D: Review, discussion, and possible action regarding the request of Yvonne Stallings to retake the Fiduciary Licensing Examination.

5) ADMINISTRATIVE ISSUES.....*Division Staff*

5-A: Update regarding Arizona Department of Veterans' Services/Probate Cases.

CALL TO THE PUBLIC.....*Deborah Primock, Chair*

ADJOURN.....*Deborah Primock, Chair*