

EXPLANATION OF UPDATED REQUIREMENTS MATRIX

The AOC team assigned to develop the Case Management Systems (CMS) Requirements Matrix has performed assessments of CMS options to determine their ability to meet court requirements. Results from those assessments have been compiled on the following spreadsheet in order to demonstrate how each CMS option compares to the others. The comparison includes the legacy system, AZTEC; the build option, AGAVE; the borrow option, iCIS; and the buy option, Tyler Technologies. Each CMS provider was given the opportunity to fill in the CMS Requirements Matrix either through self assessment or in conjunction with an onsite visit by the AOC team. The AGAVE CMS provider was subsequently allowed a second opportunity to refine their assessment. The materials include both a copy of the individual provider's response to the complete matrix as well as a summary matrix comparing all providers' responses.

CMS COMPARISON MATRIX RESULTS			AZTEC		AGAVE		ICIS		TYLER	
			GRAND TOTAL	PERCENTAGE	GRAND TOTAL	PERCENTAGE	GRAND TOTAL	PERCENTAGE	GRAND TOTAL	PERCENT AGE
RESULTS	NO		75	28.96%	37	14.34%	39	15.12%	31	12.02%
	PARTIALLY		41	15.83%	21	8.14%	17	6.59%	18	6.98%
	YES - CURRENTLY		142	54.83%	73	28.29%	183	70.93%	206	79.84%
	YES - FUTURE		0	0.00%	127	49.22%	19	7.36%	3	1.16%
	Grand Total		258	100.00%	258	100.00%	258	100.00%	258	100.00%
FINANCIALS	NO		13	19.12%	8	11.76%	23	33.82%	5	7.35%
	PARTIALLY		8	11.76%	1	1.47%	5	7.35%	3	4.41%
	YES - CURRENTLY		47	69.12%	26	38.24%	25	36.76%	58	85.29%
	YES - FUTURE		0	0.00%	33	48.53%	15	22.06%	2	2.94%
	Total		68	100.00%	68	100.00%	68	100.00%	68	100.00%
NON-FINANCIALS	NO		62	32.63%	29	15.26%	16	8.42%	6	3.16%
	PARTIALLY		33	17.37%	20	10.53%	12	6.32%	25	13.16%
	YES - CURRENTLY		95	50.00%	47	24.74%	158	83.16%	158	83.16%
	YES - FUTURE		0	0.00%	95	50.00%	4	2.11%	1	0.53%
	Total		190	100.00%	190	100.00%	190	100.00%	190	100.00%
DETAIL	CRITICAL	NO	57	25.68%	21	9.46%	31	13.96%	7	3.15%
		PARTIALLY	36	16.22%	16	7.21%	14	6.31%	24	10.81%
		YES - CURRENTLY	129	58.11%	68	30.63%	160	72.07%	190	85.59%
		YES - FUTURE		0.00%	117	52.70%	17	7.66%	1	0.45%
	CRITICAL Total		222	1	222	1	222	1	222	1
	DESIRED	NO	13	48.15%	12	44.44%	6	22.22%	3	11.11%
		PARTIALLY	5	18.52%	3	11.11%	1	3.70%	3	11.11%
		YES - CURRENTLY	9	33.33%	4	14.81%	18	66.67%	20	74.07%
		YES - FUTURE		0.00%	8	29.63%	2	7.41%	1	3.70%
	DESIRED Total		27	1	27	1	27	1	27	1
	ENHANCED	NO	5	55.56%	4	44.44%	2	9.52%	1	11.11%
		PARTIALLY		0.00%	2	22.22%	2	9.52%	1	11.11%
		YES - CURRENTLY	4	44.44%	1	11.11%	5	23.81%	6	66.67%
		YES - FUTURE		0.00%	2	22.22%	0	0.00%	1	11.11%
	ENHANCED Total		9	1	9	1	9	1	9	1
Total		258		258		258		258		

AZTEC CMS COMPARISON MATRIX RESULTS			Accounting	Additional feature	Adjudication	Arch/purge	Calendar/Scheduling	Case Events/Alerts	Case Financials	Case Initiation/Indexing	Cashiering	Docketing	EDMS	E-Filing	Forms/document	Integration	Management Reporting	Navigation	Physical File/Evidence	Security	Grand Total	PERCENTAGE	
			AZTEC RESULTS	NO		7		4	2	5	13	4	7	2	2	1	2	3	3	14	4		2
PARTIALLY		4			3		1	10	4	3					1	1	9	2		3	41	15.83%	
YES - CURRENTLY		24			4		13	17	14	29	9	3	1		3	2	14	4	4	1	142	54.83%	
YES - FUTURE																					0	0.00%	
Grand Total		35		0	11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6	258	100.00%	
AZTEC FINANCIALS	NO		7						4		2										13	19.12%	
	PARTIALLY		4						4												8	11.76%	
	YES - CURRENTLY		24						14		9										47	69.12%	
	YES - FUTURE																				0	0.00%	
	Total		35						22		11										68	100.00%	
AZTEC NON-FINANCIALS	NO				4	2	5	13		7		2	1	2	3	3	14	4		2	62	32.63%	
	PARTIALLY				3	1	10		3						1	1	9	2		3	33	17.37%	
	YES - CURRENTLY				4		13	17		29		3	1		3	2	14	4	4	1	95	50.00%	
	YES - FUTURE																				0	0.00%	
	Total				0	11	2	19	40		39		5	2	2	7	6	37	10	4	6	190	100.00%
AZTEC	CRITICAL	NO	3		2	1	2	10	3	5	2	1	1	2	3	2	14	4		2	57	25.91%	
		PARTIALLY	4		2		1	9	4	2					1	1	8	1		3	36	16.36%	
		YES - CURRENTLY	21		4		12	15	14	24	9	3	1		2	2	11	4	4	1	127	57.73%	
		YES - FUTURE																				0	0.00%
	CRITICAL Total		28	0	8	1	15	34	21	31	11	4	2	2	6	5	33	9	4	6	220	100.00%	
	DESIRED	NO	4		1		2	2		2		1					1					13	48.15%
		PARTIALLY			1			1		1								1	1			5	18.52%
		YES - CURRENTLY	3				1	2		3					1			1				11	40.74%
		YES - FUTURE																				0	0.00%
	DESIRED Total		7	0	2	0	3	5	0	6	0	1	0	0	1	1	2	1	0	0	29	100.00%	
	ENHANCED	NO			1	1	1	1	1													5	55.56%
		PARTIALLY																				0	0.00%
		YES - CURRENTLY								2								2				4	44.44%
YES - FUTURE																					0	0.00%	
ENHANCED Total		0	0	1	1	1	1	1	2	0	0	0	0	0	0	2	0	0	0	9	100.00%		
Total		35	0	11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6	258			

AGAVE CMS COMPARISON MATRIX RESULTS			Accounting	Additional feature	Adjudication	Arch/purge	Calendar/Scheduling	Case Events/Alerts	Case Financials	Case Initiation/Indexing	Cashiering	Docketing	EDMS	E-Filing	Forms/document	Integration	Management Reporting	Navigation	Physical File/Evidence	Security	Grand Total	PERCENTAGE	
			AGAVE RESULTS	NO		5		4		2	9	2	6	1				2	2	2	2	1	
	PARTIALLY				2	1			1	4		1			2		2	4	1	3		21	8.14%
	YES - CURRENTLY		12					3	6	22	8	2	2		1		5	6	1	5		73	28.29%
	YES - FUTURE		18	0	5	1	17	28	13	7	2	2			4	2	26	2				127	49.22%
	Grand Total		35	0	11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6		258	100.00%
AGAVE FINANCIALS	NO		5						2		1											8	11.76%
	PARTIALLY								1													1	1.47%
	YES - CURRENTLY		12						6		8											26	38.24%
	YES - FUTURE		18						13		2											33	48.53%
	Total		35						22		11											68	100.00%
AGAVE NON-FINANCIALS	NO				4		2	9		6					2	2	2	1		1		29	15.26%
	PARTIALLY				2	1				4		1		2	2	4	1	3				20	10.53%
	YES - CURRENTLY							3		22		2	2		1	5	6	1	5			47	24.74%
	YES - FUTURE				5	1	17	28		7		2			4	2	26	2				95	50.00%
	Total				11	2	19	40		39		5	2	2	7	6	37	10	4	6		190	100.00%
AGAVE	1 - Critical	NO			2			8	1	5	1				1	1	1			1		21	9.46%
		PARTIALLY			1				1	2				2	2	4	1	3				16	7.21%
		YES - CURRENTLY		11				3	6	18	8	2	2		1	5	6	1	5			68	30.63%
		YES - FUTURE		17		5	1	15	25	13	6	2	2			4	2	23	2			117	52.70%
		1 - Critical Total		28		8	1	15	36	21	31	11	4	2	2	6	5	33	9	4	6	222	100.00%
	2 - Desired	NO		5		1		1	1	1						1	1		1			12	44.44%
		PARTIALLY				1				1		1										3	11.11%
		YES - CURRENTLY		1						3												4	14.81%
		YES - FUTURE		1				2	2	1							2					8	29.63%
		2 - Desired Total		7		2		3	3	6		1				1	1	2	1			27	100.00%
	3 - Enhanced	NO				1		1		1								1				4	40.00%
		PARTIALLY					1			1												2	20.00%
		YES - CURRENTLY								1												1	10.00%
		YES - FUTURE						1									1					2	20.00%
	3 - Enhanced Total			1	1	1	1	1	1	2						2						10	100.00%
	Total		35	1	11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6		259	

ICIS CMS COMPARISON MATRIX RESULTS			Accounting	Adjudication	Arch/purge	Calendar/Scheduling	Case Events/Alerts	Case Financials	Case Initiation/Indexing	Cashiering	Docketing	EDMS	E-Filing	Forms/document	Integration	Management Reporting	Navigation	Physical File/Evidence	Security	Grand Total	PERCENTAGE			
			NO	PARTIALLY	YES - CURRENTLY	YES - FUTURE	Grand Total	NO	PARTIALLY	YES - CURRENTLY	YES - FUTURE	Total	NO	PARTIALLY	YES - CURRENTLY	YES - FUTURE	Total	NO	PARTIALLY	YES - CURRENTLY	YES - FUTURE	Total	NO	PARTIALLY
ICIS RESULTS	NO		16	1			4	6	1	1	1				3	3		3		39	15.12%			
	PARTIALLY		3		1	1	2		4	2						3	1			17	6.59%			
	YES - CURRENTLY		7	10	1	18	34	12	33	6	4	2	2	7	3	29	9		6	183	70.93%			
	YES - FUTURE		9					4	1	2						2		1		19	7.36%			
	Grand Total		35	11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6	258	100.00%			
ICIS FINANCIALS	NO		16					6		1										23	33.82%			
	PARTIALLY		3							2										5	7.35%			
	YES - CURRENTLY		7					12		6										25	36.76%			
	YES - FUTURE		9					4		2										15	22.06%			
	Total		35					22		11										68	100.00%			
ICIS NON-FINANCIALS	NO				1		4		1		1				3	3		3		16	8.42%			
	PARTIALLY				1	1	2		4							3	1			12	6.32%			
	YES - CURRENTLY			10	1	18	34		33		4	2	2	7	3	29	9		6	158	83.16%			
	YES - FUTURE								1							2		1		4	2.11%			
	Total			11	2	19	40		39		5	2	2	7	6	37	10	4	6	190	100.00%			
ICIS	1 - Critical	NO	11				4	5		1	1				3	3		3		31	13.96%			
		PARTIALLY	3			1	1		4	2						2	1			14	6.31%			
		YES - CURRENTLY	6	8	1	14	31	12	27	6	3	2	2	6	2	26	8		6	160	72.07%			
		YES - FUTURE	8						4	2						2		1		17	7.66%			
	1 - Critical Total		28	8	1	15	36	21	31	11	4	2	2	6	5	33	9	4	6	222	100.00%			
	2 - Desired	NO	5						1											6	22.22%			
		PARTIALLY														1				1	3.70%			
		YES - CURRENTLY	1	2		3	3		4		1			1	1	1	1	1		18	66.67%			
		YES - FUTURE	1						1											2	7.41%			
	2 - Desired Total		7	2		3	3		6		1			1	1	2	1			27	100.00%			
	3 - Enhanced	NO			1				1											2	9.52%			
		PARTIALLY				1		1												2	9.52%			
		YES - CURRENTLY				1			2							2				5	23.81%			
	3 - Enhanced Total				1	1	1	1	1	2						2				9	42.86%			
	Grand Total		35	11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6	258				

TYLER CMS COMPARISON MATRIX RESULTS		Accounting	Additional feature	Adjudication	Arch/purge	Calendar/Scheduling	Case Events/Alerts	Case Financials	Case Initiation/indexing	Cashiering	Docketing	EDMS	E-Filing	Forms/document	Integration	Management Reporting	Navigation	Physical File/Evidence Tracking	Security	Grand Total	PERCENTAGE	
		TYLER RESULTS	NO	5		1	1	2	4		1	1	2				6	8				31
	PARTIALLY	1		1	1		3	1	3						2		3		2	1	18	6.98%
	YES - CURRENTLY	28		9		17	32	20	35	10	3	2	2	5		26	10	2	5	206	79.84%	
	YES - FUTURE	1					1	1												3	1.16%	
	Grand Total	35		11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6	258	100.00%	

TYLER FINANCIALS	NO	5						0		1											6	8.82%
	PARTIALLY	1						1		0											2	2.94%
	YES - CURRENTLY	28						20		10											58	85.29%
	YES - FUTURE	1						1		0											2	2.94%
	Total	35						22		11											68	100.00%

TYLER NON-FINANCIALS	NO			1	1	2	4		1		2				6	8					25	13.16%
	PARTIALLY			1	1		3		3					2		3		2	1		16	8.42%
	YES - CURRENTLY			9		17	32		35		3	2	2	5		26	10	2	5		148	77.89%
	YES - FUTURE						1														1	0.53%
	Total			11	2	19	40		39		5	2	2	7	6	37	10	4	6		190	100.00%

TYLER	CRITICAL	NO	2			1	1	3		1	1	1				5	7				22	9.91%	
		PARTIALLY			1			3	1	2					2		3		2	1		15	6.76%
		YES - CURRENTLY	26		7		14	29	20	28	10	3	2	2	4		23	9	2	5		184	82.88%
		YES - FUTURE						1														1	0.45%
		CRITICAL Total	28		8	1	15	36	21	31	11	4	2	2	6	5	33	9	4	6		222	100.00%
	DESIRED	NO	3				1	1				1				1	1					8	29.63%
		PARTIALLY	1							1												2	7.41%
		YES - CURRENTLY	2		2		2	2		5					1		1	1				16	59.26%
		YES - FUTURE	1																			1	3.70%
		DESIRED Total	7		2		3	3		6		1			1	1	2	1				27	100.00%
	ENHANCED	NO			1																	1	11.11%
		PARTIALLY				1																1	11.11%
		YES - CURRENTLY					1	1		2							2					6	66.67%
		YES - FUTURE							1													1	11.11%
		Total			1	1	1	1	1	2							2					9	100.00%
	Total		35		11	2	19	40	22	39	11	5	2	2	7	6	37	10	4	6		258	