

# FIDUCIARY BOARD

Meeting Agenda - Thursday, May 8, 2008

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:30 a.m. - 12:30 p.m. in Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

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For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b) and (c).

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**CALL TO ORDER** .....*Shari Tomlinson, Chair*

**1) REVIEW AND APPROVAL OF MINUTES**.....*Division Staff*

*1-A: Discussion, review, and possible approval of the Regular Session Minutes of the meeting held on March 13, 2008.*

*1-B: Discussion, review, and possible approval of the Regular Session Minutes of the meeting held on April 17, 2008.*

**2) PENDING COMPLAINTS**.....*Division Staff*

*2-A: Review, discussion, and possible action regarding the following complaint:*

*07-0021 – Childers & Berg, LLC (Don Childers)*

**3) CERTIFICATION AND ELIGIBILITY**.....*Division Staff*

*3-A: Review, discussion, and possible action regarding pending applications for 2008-2010 certification renewal.*

*Sally Carlson  
Crismon Cooper  
Deborah Dellisanti  
Ronald Dubois  
Frank Escalante*

*Peter Frenette  
Rebecca Ginsburg  
Suzanna Goldman  
Ruth Graham  
Marshall Herron*

*Raena Honan*  
*Yolanda Kennedy*  
*Miriam Kennedy*  
*Elizabeth Kizer*  
*Laurie Kuzdal*  
*Sherrel Lines*  
*Vicki Long*  
*Jeffrey Manley*  
*Tiffany Poarch*  
*Loretta Puzzi*  
*Mark Ralles*  
*Mary Jo Randall*  
*Sherry Reed*  
*Susan Rubin*  
*Evelyn Saunders*  
*Robert Segelbaum*  
*Denice Shepherd*  
*Laura Short*  
*Robert Thames*  
*Elizabeth Valenzuela*  
*Donna Weissenborn*  
*Theresa Whitfield*  
*Cochise County Public Fiduciary*  
*(Barbara Middleton)*  
*Gila County Public Fiduciary (Tiffany*  
*Poarch)*  
*Navajo County Public Fiduciary (Sherry*  
*Reed)*  
*Nancy Anderson*  
*Marlene Appel*  
*Milly Briggs*

*Donal Childers*  
*Frank Ciotczyk*  
*Carole Collins*  
*Roger Coventry*  
*James Elliott*  
*Dixie Fredrickson*  
*Kandace French*  
*Joyce Grudowski*  
*Donna Allison-Howard*  
*Phillip Ioset*  
*Barbara Lee*  
*Clark Leuthold*  
  
*Thomas Mazzillo*  
*Shawn Patterson*  
*Estella Rea*  
*Peter Santini*  
*Sally Sokol*  
*Richard Vanderheiden*  
*Harry Wilke*  
*Childers & Berg, LLC (Donal Childers)*  
*Maricopa County Public Fiduciary*  
*(Richard Vanderheiden)*  
*Katherine Bair*  
*Warner Bair*  
*Linda Petersen*  
*Jay Polk*  
*Eileen Rogers*  
*Norman Turley*  
*Susan Villarreal*

- 3-B: *Review, discussion, and possible action regarding pending renewal application for Beverly Gloden.*
- 3-C: *Review, discussion, and possible action regarding pending renewal application for Patricia Powers.*
- 3-D: *Review, discussion, and possible action regarding request for waiver of continuing education for Craig Gordon.*
- 3-E: *Review, discussion, and possible action regarding request for extension of continuing education for Jacqueline Kanaga.*
- 3-F: *Review, discussion, and possible action regarding Voluntary Surrender request received from certified fiduciary Patricia E. Nolan, certificate number 20439.*

**4) ADMINISTRATIVE ISSUES..... Shari Tomlinson, Chair**

4-A: *Review, discussion and possible action regarding pending Rule 28 Petitions R-07-0024.*

4-B: *Review, discussion and possible action regarding pending Rule 28 Petitions R-07-0012.*

**CALL TO THE PUBLIC ..... Shari Tomlinson, Chair**

**ADJOURN .....Shari Tomlinson, Chair**