

FIDUCIARY BOARD

Meeting Agenda - Thursday, January 11, 2007

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 119A

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b)and (c).

CALL TO ORDER*Shari Tomlinson, Chair*

1) ADMINISTRATIVE ISSUES.....*Shari Tomlinson, Chair*

1-A: *Introduction of Fiduciary Board Members and Certification and Licensing Division Staff.*

1-B: *Discussion regarding and approval of the 2007 Fiduciary Board meeting schedule.*

1-C: *Demonstration of meeting materials website access.*

1-D: *Nominations for and election of a Vice Chair.*

2) CERTIFICATION AND ELIGIBILITY*Division Staff*

2-A: *Review of pending applications for Standard certification.*

3) REVIEW OF PENDING COMPLAINTS*Division Staff*

3-A: *Review of complaints dismissed by Division Director, pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b):*

Complaint Number 06-0015

Complaint Number 06-0017

Complaint Number 06-0019

3-B: *Update regarding status of pending complaints.*

CALL TO THE PUBLIC *Shari Tomlinson, Chair*

ADJOURN *Shari Tomlinson, Chair*