

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, July 21, 2008

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10 00 a m - 2 00 p m in Conference Room 109

General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202 (C)(5)(b) and (c).

CALL TO ORDER *Andrew M. Saper, Vice Chair*

1) REVIEW AND APPROVAL OF MEETING MINUTES *Andrew M. Saper, Vice Chair*

1-A *Review and approval of the Regular Session Minutes for the meeting of January 28, 2008*

1-B *Review and approval of the Regular Session Minutes for the meeting of June 23, 2008*

2) REVIEW OF PENDING COMPLAINTS . . . *Andrew M. Saper, Vice Chair*

2-A *Review, discussion, and possible action regarding non-certificate holder complaint number NC08-L024 involving James Nord*

2-B *Review, discussion, and possible action regarding non-certificate holder complaint number NC08-L025 involving Jeremy Reidy*

2-C *Review, discussion and possible action regarding the following non-certificate holder complaint*

Complaint Number NC08-L030 – Jan Rust

3) REVIEW OF CERTIFICATION APPLICATIONS . . . *Division Staff*

3-A *Interview with and possible action regarding applicant Georgi Ann Willis*

3-B *Review, discussion, and possible action regarding pending applications for 2007-2009 Standard certification*

*Cheray Benner
Lorianne Elizalde
Contacts, FS, LLC (Diana Portanova)
Deborah A Posey*

Daniel Brown
Josephine Mack
Amy Swain
Susan Rhoads
Carefree Document Services, LLC (Amy Swain)
Asset Research Services Inc (Cheryl Thurman)
Lifeline Estate Services, LLC (Susan Rhoads)
Dawn Fountain
John Rhoads
Salvador Contreras

3-C *Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests*

Carefree Document Services, LLC (Amy Swain)

3-D *Review, discussion, and possible action regarding Voluntary Surrender request received from certified legal document preparer John David Price, certification number 80673*

4) CERTIFICATION AND ELIGIBILITY

Division Staff

4-A *Review and discussion regarding request of Kathleen Galvin to retake the LDP Examination*

5) ADMINISTRATIVE ISSUES

Division Staff

5-A *Review, discussion, and possible action regarding the 2009 Board of Legal Document Preparers meeting schedule*

CALL TO THE PUBLIC..... *Andrew M. Saper, Vice Chair*

ADJOURN..... *Andrew M. Saper, Vice Chair*