

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda \$ Monday, April 26, 2004

Arizona Supreme Court \$ 1501 West Washington Street
Phoenix, Arizona 85007 \$ 10:00 a.m. - 2:00 p.m. \$ Conference Room 230
General Inquiries Call: (602) 364-2378 (Division Line)
Members of the Public May Attend Meeting in Person

AMENDED

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section '1-202(C)(5)(b)and (c).

CALL TO ORDERJudge Steinle, Chair

REVIEW AND APPROVAL OF MEETING MINUTES.....Judge Steinle, Chair

< *Regular and Executive Session Minutes from March 22, 2004.*

< *Approval of Regular Session minutes from Emergency Meeting of April 8, 2004.*

ADMINISTRATIVE ISSUESLinda Grau

< *Review and discussion of adoption of policy addressing denied applicants filing subsequent applications for certification determination.*

< *Discussion regarding the State Bar of Arizona Access to Justice Task Force report.*

CERTIFICATION AND ELIGIBILITYLinda Grau

< *Review of Hearing Officer Report and Recommendation regarding Cicero Cast'On.*

< *Review of Hearing Officer Report and Recommendation regarding Roger Brown and Fast Bankruptcy, LLC..*

< *Report and recommendations regarding Continuing Education course credit approval.*

- < *Report regarding status of pending Consent Agreement with Leah Keller (AZCLDP #80128).*
- < *Review regarding status of AZCLDP examination development and discussion regarding testing locations.*

REPORT REGARDING PENDING COMPLAINTS..... Linda Grau

- < *Review and status update regarding the pending Petition for Cease and Desist Order re: Lisa Crocker (aka Lisa Elwess).*

REVIEW OF INITIAL APPLICATIONS Linda Grau

REVIEW OF APPLICATIONS FOR 2004 RENEWAL.....Linda Grau

HEARING REGARDING DENIAL Linda Grau

CALL TO THE PUBLICJudge Steinle, Chair

ADJOURNJudge Steinle, Chair

PENDING APPLICATIONS FOR INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Initial Certification are scheduled to be reviewed on April 26, 2004.*

Melissa Tenny
 EMIT, Inc. (Melissa Tenny)
 Safe Split, LLC (Melissa Tenny)
 Ronald Strawn
 True North America, Inc. (Ronald Strawn)
 Legal Aid State Services, Inc. (Ava Hardiek)
 Wilson, Keller and Associates, LLC (Leah Keller)
 Christian Faith Fellowship Ministry, Inc. (Jeffery Metcalfe)
 A-Z Legal Document Preparers (Jimmy Taus)

Guadalupe Sapien
Jane Rossi
Central Arizona Paralegal Services, Inc. (Robert Pilkington)
Complete Office Support, LLC (James Weathersby)
Collings & Miller Dispute Resolution Services (Glenda Collings)
Vanessa Munchoff
Construction Notice Services, LLC (Penny Drey)
Judith Celentano
Grand Canyon Planning Associates, LLC (Tracey Dombroski)
Marcie Davies
Jessica Mendez
Cheryl Gillispie
My Office Solutions, LLC (Cheryl Gillispie)

BUSINESS ENTITY EXEMPTION REQUESTS: *The following business entities have requested exemption of their 2003 business entity certification:*

ABC Legals, LLC (Rose Puma)
Complete Office Support, LLC (James Weathersby)
Nancy L. Anderson, LLC (Nancy Anderson)
Moon Valley Legal Services, LLC (Karla Motsenbocker)

PENDING APPLICATIONS FOR INITIAL CERTIFICATION: *The following applications for Individual Initial Certification have been submitted and are requesting review for certification effective July 1, 2004.*

Robert Hockensmith
Joseph Ferrell

PENDING APPLICATIONS FOR RENEWAL OF CERTIFICATION: *The following applications for Individual and Business Entity Initial Certification have been submitted and are requesting review for renewal of certification effective July 1, 2004.*

Saydee Ramos
Socorro Castenada
NATURALIZATION & IMMIGRATION FOTOS, INC. (Socorro Castenada)
Raymond Beltran
Allan Bonhoff
Essential Estate Plans, LLC (Allan Bonhoff)

Arizona Wills and Trusts of Tucson, LLC (Allan Bonhoff)
Julie Star
Andrew Saper
Tammy Dusharm
James Weatherby
Carol C. Smith
Emerald Capital Preservation of Arizona, LLC (Carol C. Smith)

BUSINESS ENTITY EXEMPTION REQUESTS: *The following business entities were previously exempted from 2003 business entity certification and have made application to extend their exemption status into the 2004 certification period:*

Arizona Wills & Trusts of Tucson, LLC (Allan Bonhoff)
Essential Estate Plans, LLC (Allan Bonhoff)

HEARINGS REGARDING DENIAL:

1:00 p.m. – Aida Pompa