

# BOARD OF LEGAL DOCUMENT PREPARERS

## Meeting Agenda - Monday, May 15, 2006

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

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For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b) and (c).

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**CALL TO ORDER .....***Judge Steinle, Chair*

**1) REVIEW AND APPROVAL OF MEETING MINUTES.....***Judge Steinle, Chair*

*1-A: Regular and Executive Session Minutes for the meeting of February 27, 2006.*

*1-B: Regular and Executive Session Minutes for the meeting of April 24, 2006.*

**2) ADMINISTRATIVE ISSUES.....***Linda Grau*

*2-A: Review and discussion regarding proposed revisions of Arizona Code of Judicial Administration §§ 7-201 and 7-208 for Board recommendation to the Arizona Judicial Council.*

*2-B: Review and discussion regarding State Bar of Arizona Unauthorized Practice of Law Advisory Committee Opinion number 06-02.*

*2-C: Nomination and election of 2006-07 Vice Chair.*

**3) CERTIFICATION AND ELIGIBILITY .....***Linda Grau*

*3-A: Review and discussion regarding certification voluntary surrender request of Wendy Schwingel, AZCLDP number 80627.*

*3-B: Review and discussion regarding request of Patricia Taylor, AZCLDP number 80299 to retake the LDP Examination.*

*3-C: Review and discussion regarding request of Rosa Montoya, AZCLDP number 80504 to retake the LDP Examination.*

- 3-D: *Review and discussion regarding request of Brian Gauthier, AZCLDP number 80854 to retake the LDP Examination.*
- 3-E: *Review and discussion regarding request of Cheryl Thurman, AZCLDP number 80855 to participate in the LDP Examination.*
- 3-F: *Review and discussion regarding request of Lisa Sandifer, AZCLDP number 80849 to participate in the LDP Examination.*
- 3-G: *Review and discussion regarding Continuing Education Extension Request from Scott Boyer, AZCLDP number 80836.*
- 3-H: *Review and discussion regarding Continuing Education Extension Request from Melinda Pierce, AZCLDP number 80839.*
- 3-I: *Review and discussion of proposed Consent Agreement for certification of denied initial individual applicant Charlene DeLucia.*
- 3-J: *Review and discussion regarding participation in one hour of ethic based curriculum continuing education.*
- 3-K: *Review and discussion regarding possible Board action involving examination participants who fail the exam and do not submit a written request to retake the exam.*

**4) REVIEW OF PENDING COMPLAINTS ..... Linda Grau**

- 4-A: *Review and discussion of possible Consent Order regarding pending Superior Court Petition for Cease and Desist Order against non-certificate holder Michelle Roth.*
- 4-B: *Update regarding Superior Court Cease and Desist Order against non-certificate holder Carlton Jerome Henderson.*
- 4-C: *Review and discussion regarding complaint numbers 03-L041, 04-L018, 05-L018, 05-L077, 05-L078, 05-L079, 05-L117, 06-L004, 06-L012, and 06-L021.*
- 4-D: *Review and discussion regarding non-certificate holder complaint numbers NC-035, NC-044, NC-055, NC-067, NC-082, NC-106, NC-123, NC-131, NC-146, NC-147, NC-160, NC-173, NC-175, NC-200, NC-201, NC-203, NC-213, NC-219, NC-225, NC-228, NC-238, NC-240, NC-241, NC-247, NC-251, NC-252, NC-257, NC-259, NC-260, NC-265, and NC-314.*
- 4-E: *Review and discussion regarding Superior Court Petition for Cease and Desist Order against Lafayette Moses and Just Us Paralegals aka Just Us & Associates*

*involving non-certificate holder complaint numbers NC-366, 06-L040, and 06-L042.*

*4-F: Review and discussion regarding ACJA § 7-208 (H)(6)(c) default on Notice of Formal Charges by Vincent Lopano, AZCLDP number 80631 in complaint numbers 05-L012, 05-L081, 05-L094, and 05-L104.*

**5) REVIEW OF CERTIFICATION APPLICATIONS .....*Kimberly Siddall***

*5-A: Review of pending applications and business entity exemption requests.*

**CALL TO THE PUBLIC .....*Judge Steinle, Chair***

**ADJOURN .....*Judge Steinle, Chair***

**PENDING APPLICATIONS FOR INITIAL CERTIFICATION:** *The following applications for Individual and Business Entity Certification have been submitted and are requesting review:*

- We the People of Mesa, AZ, Inc (Karen Strauss)
- Brittney N. Mendez
- Yared B. Mekonnen
- Martha G. Borga
- TLC Enterprises, LLC (Shawnterry Cato)
- Eddie W. Taylor
- Statewide Document Preparation (Eddie W. Taylor)
- George H. Chant, III
- Joel F. Velarde
- Amalia Alvarez-Vieyra

**BUSINESS ENTITY EXEMPTION REQUESTS:** *The following business entities have requested Business Entity Exemption for the 2006-07 certificate period:*

- We the People of Mesa, AZ, Inc (Karen Strauss)
- TLC Enterprises, LLC (Shawnterry Cato)
- Valleywide Legal Documents, LLC (Karen Cooley)