

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda § Monday, May 23, 2005

Arizona Supreme Court § 1501 West Washington Street

Phoenix, Arizona 85007 § 10:00 a.m. - 2:00 p.m. § Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section '1-202(C)(5)(b)and (c).

CALL TO ORDERJudge Steinle, Chair

REVIEW AND APPROVAL OF MEETING MINUTES.....Judge Steinle, Chair

< *Regular and Executive Session Minutes from February 28, 2005.*

< *Regular and Executive Session Minutes from March 21, 2005.*

< *Regular and Executive Session Minutes from March 30, 2005.*

< *Regular and Executive Session Minutes from April 18, 2005.*

ADMINISTRATIVE ISSUESLinda Grau

< *Update regarding electronic 2005 renewal application process.*

< *Nomination and selection of the Vice Chair of the Board of Legal Document Preparers pursuant to the Policies and Procedures for Board Members (E)(2).*

STATUS REPORT REGARDING 2005 EXAMINATION.....Linda Grau

< *Review and discussion regarding administration of legal document preparer examination.*

< *Discussion regarding September 1, 2005 examination deadline for current certificate holders.*

CERTIFICATION AND ELIGIBILITY Linda Grau

- < *Review and discussion regarding pre-approval of continuing education events presented by the State Bar of Arizona, the various local Bar associations throughout Arizona, and Arizona Association of Independent Paralegals.*
- < *Report and recommendations regarding Continuing Education course credit requests.*
- < *Review of request regarding age related exemption for continuing education requirements.*
- < *Review and discussion of requests for extension or waiver of the continuing education pursuant to the Continuing Education Policy (G)(3).*
- < *Review and discussion regarding AZCLDP advertising issues.*

REVIEW OF PENDING COMPLAINTS Linda Grau

- < *Review and discussion regarding non-certificate holder cease and desist petition pursuant to Arizona Code of Judicial Administration (H)(1)(c).*

LEGAL REPRESENTATION Linda Grau

- < *Executive Session for advice of counsel regarding pending cases.*

REVIEW OF CERTIFICATION APPLICATIONS Linda Grau

CALL TO THE PUBLIC Judge Steinle, Chair

ADJOURN Judge Steinle, Chair

PENDING APPLICATIONS FOR INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2004-2005 certification period:*

Eric Scott Schoeller
Economidis Mediation Services, LLC (Gregory Economidis)
Katherine Kredit Enterprises, Inc. (Katherine Kredit)
Miles Fisher
Michael Disney
Elaine Anghel
Richard Rochford
Bonita Burgoyne
Dennis Barnhart
Donald Pruess
Angelina Cervantes
Professional Legal Documents, LLC (Wendall Wilson)
Advanced Legal Services, LLC (Marwan Sadeddin)
Ann Atchison
Sinclair Noe
Estate Preservation, Inc (Sinclair Noe)
Roberta Dawson
Leo Krambeal
Caitlin Larkin
We The People USA, Inc. (Caitlin Larkin)
Kenneth Singer
Jane Whitley
Mary Rosenthal
David Sears
Diana Portanova
Alfred Brown

BUSINESS ENTITY EXEMPTION REQUESTS: *The following business entities have requested Business Entity Exemption for the 2005-2006 certificate period:*

Economidis Mediation Services, LLC (Gregory Economidis)
Katherine Kredit Enterprises, Inc. (Katherine Kredit)

PENDING APPLICATIONS FOR RENEWAL OF INITIAL CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for renewal of certification for the 2005-2006 certification period:*

James Jennings
Discount Divorce Professionals, LLC (James Jennings)
Elizabeth Harrison
Harrison CPA and Consulting, PC (Elizabeth Harrison)
Patricia Morrison

The Morrison Group, Inc. (Patricia Morrison)
Marcia Nolan-Malsack
Lynn Forman
Dawn Kaiser
Ronald Reed
Carla Lief
Cheryl Gillespie
My Company Solutions, LLC (Cheryl Gillespie)
Edward Osinski
Edward M. Osinski, Jr., CPA PC (Edward Osinski)
Frances Langston-Hancock
Langston-Hancock Legal Document (Frances Langston-Hancock)
Elizabeth O'Connor
Nancy Gilliam
Andrew Saper
Linda Poole
Ronald Lawson
Barbara Lawson
Davidson Financial Services, LLC (Bruce Davidson)
Billye Wilda
Guadalupe Salinas
Raymond Beltran
Kenneth Hyland
National Institute of Community Management, Inc. (Kenneth Hyland)
David Bishop
Bishop and Associates, LLC (David Bishop)
Julian Anderson
Laura Atwood
Darlene Merrill
Allan Bonhoff
Phoebe Merrill
Debra Parks
Armida Mitchell
Erna Mortensen
Lupita Shestko-Montiel
Kathryn Demorest
We The People Forms and Service Center of Pima County (Kathryn Demorest)
Allen Merrill
Certified Legal Document Preparers, LLC (Allan Merrill)
Cindy Wong
Carlos Galindo
Agencia Hispana (Carlos Galindo)
Lillian Stephens Murray
AZ Lien Services, Inc. (Lillian Stephens Murray)

Deborah Moldovan
Arizona Paralegal Services, Inc. (Deborah Moldovan)
Oliver Ross
Richard Dandis
White Mountain Paralegal Service, LLC Richard Dandis)
Anna Anderson
Vellia Pina
Americana Services (Vellia Pina)

BUSINESS ENTITY EXEMPTION EXTENSION REQUESTS: *The following business entity has requested Business Entity Exemption Extension for the 2005-2006 certification period:*

Langston-Hancock Legal Document (Frances Langston-Hancock)