

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda § Monday, August 18, 2003

Arizona Supreme Court § 1501 West Washington Street

Phoenix, Arizona 85007 § 10:00 a.m. - 2:00 p.m. § Conference Room 119

General Inquiries Call: (602) 364-2378 (Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section '1-202(C)(5)(b) and (c).

CALL TO ORDER*Judge Steinle, Chair*

REVIEW AND APPROVAL OF MEETING MINUTES.....*Judge Steinle, Chair*

< *Regular and Executive Session Minutes from July 28, 2003.*

ADMINISTRATIVE ISSUES

< *Review and discussion of policy development relative to referral of complaints received regarding non-certified individuals and entities engaging in legal document preparation.*

< *Review of United States Bankruptcy Court, District of Arizona General Order No. 89.*

CERTIFICATION AND ELIGIBILITY*Douglas Brooks*

< *Presentation of additional information regarding parallels of the Mexican and American educational systems. Appearing on behalf of the Mexican Consulate, at the request of the Board, Fernando Bargas, Consul Adscrito.*

< *Report from the Board of Legal Document Preparers Continuing Education Subcommittee.*

< *Review and discussion of Arizona Code of Judicial Administration ' 7-208, Appendix A, Standard 5 (c) and Rule 31 (a)(2)(B)(2).*

< *Discussion and review of hearings conducted on July 28, 2003.*

< *Discussion regarding re-application of individuals and entities which have previously been denied certification.*

REVIEW OF APPLICATIONS Douglas Brooks

CALL TO THE PUBLICJudge Steinle, Chair

ADJOURNJudge Steinle, Chair

PENDING APPLICATIONS FOR CERTIFICATION: *The following applications for Individual and Business Entity Initial Certification are scheduled to be reviewed on July 28, 2003.*

Alianza Latina/United/Unidos Int=l (Victor Calvario)
Carol Aragon-Montgomery
AZ Lien Services, Inc. (Lil Stephens Murray)
Catherine Bradley-Hill
Victor Calvario
Cathey=s Docs (Catherine Bradley-Hill)
Gem-Co Business Management (Raymond Munguia)
Taquir Jilani
Latino Community Services, Inc. (Mark Schwartz)
Amy Luster
Shaaron Miller
Raymond Munguia
Northern Arizona Investment Group, Inc. (Justin Scott)
Josephine Norton
Pearson Luster and Associates (Amy Luster)
Jane Rossi
Anita Schatz
Magdalena Schwartz
Mark Schwartz
Justin Scott
Carol Smith
Marianne Smith
Lil Stephens Murray
Lory Toon

BUSINESS ENTITY EXEMPTION REQUESTS:

Awareness Legal Services (Darren Ortiz)
Gem-Co Business Management, LLC (Raymond Munguia)
Klericus Legal Ink, PC (Tracy Mulac)
Langston-Hancock Legal Documents (Frances Langston-Hancock)

Lawyer=s Will and Trust Co., LLC (Robert Smith)
Lawyer=s Will and Trust Company of Tucson, LLC (Allan Bonhoff)
Pearson Luster and Associates (Amy Luster)

HEARING REVIEWS:

Susana Gallegos
The Help Center (Elias Bermudez)
Richard Wilens

HEARING REGARDING DENIAL:

Cast=On Corporation (Cicero Cast=On)