

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, October 16, 2006

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b)and (c).

CALL TO ORDERJudge Steinle, Chair

1) REVIEW AND APPROVAL OF MEETING MINUTES.....Judge Steinle, Chair

1-A: Regular and Executive Session Minutes for the meeting of July 17, 2006.

1-B: Regular and Executive Session Minutes for the meeting of September 18, 2006.

2) CERTIFICATION AND ELIGIBILITYDivision Staff

2-A: Review and discussion regarding possible Consent Agreement involving applicant AMcN Group, LLC (Marcia Nolan-Malsack) regarding the pending business entity certification application for AMcN Group, LLC and regarding complaint number 05-L105.

2-B: Review of Hearing Officer Stephen Lesher's report and recommendation regarding the denial of renewal of certification involving certificate holder Jan Rust.

2-C: Review and discussion regarding pending applications for renewal submitted by Nadia Meza and Su Oficina Express, LLC and complaint number 04-L004.

2-D: Review and discussion regarding examination retake policies.

2-E: Review and discussion regarding request of Rosa Guzman to retake the LDP Examination.

2-F: Review of pending requests for continuing education credit approval.

2-G: Review and discussion regarding request of Socorro Castenada to retake the LDP Examination.

2-H: *Review and discussion regarding request of Saydee Ramos to retake the LDP Examination.*

3) REVIEW OF PENDING COMPLAINTS Division Staff

3-A: *Review and discussion regarding complaint numbers 03-L020, 03-L021, 04-L007, 04-L014, 04-L041, 04-L042, 04-L043, 04-L044, 05-L017, 05-L048, 05-L080, 05-L113, 05-L123, 06-L003, and 06-L041.*

3-B: *Review and discussion of proposed settlement offer regarding the pending disciplinary action in complaint numbers 05-L055, 05-L059, and 05-L071 involving Steven Wyner.*

3-C: *Review and discussion regarding Informal Settlement Conference in pending disciplinary actions involving Richard French and Equal Access to the Law, LLC.*

3-D: *Review and discussion regarding complaint numbers 05-L007 and 05-L027 involving Allan Sobol and Quick and Legal Paralegal Services.*

3-E: *Review and discussion regarding the Non-Compliance Report.*

3-F: *Review and discussion regarding draft of Cease and Desist Letter.*

3-G: *Review and discussion regarding non-certificate holder complaint numbers NC04-L087, NC04-L215, NC03-L168, NC04-L146, 05-L151, NC06-L055, NC05-L124, and NC04-L082.*

3-H: *Review and discussion regarding Superior Court Cease and Desist Order against Lafayette Moses and Just Us Paralegals and non-certificate holder complaint numbers 05-L204, 06-L040, and 06-L042.*

4) REVIEW OF CERTIFICATION APPLICATIONSKimberly Siddall

4-A: *Review of pending applications for Standard certification.*

4-B: *Review of pending applications for renewal to Standard certification.*

4-C: *Review of Business Entity Exemption for the 2006-07 certificate period.*

CALL TO THE PUBLICJudge Steinle, Chair

ADJOURNJudge Steinle, Chair

PENDING APPLICATIONS FOR 2006-2007 STANDARD CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting:*

Arizona Legal Specialists, LLC (Vanessa J. Henderson)
Lenora Arnold
Steele Larson Anderson Legal, LLC (Thomas Steele)
Residential Asset Management Company, LLC (Kristina L. Cervone)
American Living Trust Services, LLC (Dennis Lawrence)
Ashley Renee Enterprises Corporation (G. Preston Parker)
AMcN Group, LLC (Marcia Nolan-Malsack)

PENDING APPLICATIONS FOR RENEWAL TO 2006-2007 STANDARD CERTIFICATION: *The following applications have been submitted for Individual and Business Entity renewal to Standard certification and will be considered by the Board at this meeting:*

Su Oficina Express, LLC (Nadia R. Meza)
Nadia R. Meza
Business World Tax Specialists, LLC (Joy Partridge)
Accounting World CPA's, PLC (Joy Partridge)
Michael James
Tracy Stanfield
Hasslacher Tax & Financial, LLC (John Hasslacher)
Caprenos Inc. (Cynthia Wood)

PENDING BUSINESS ENTITY EXEMPTION REQUESTS: *The following business entity has submitted a request for Business Entity Exemption for the 2006-2007 certificate period and will be considered by the Board at this meeting:*

AMcN Group, LLC (Marcia Nolan-Malsack)