

# BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, April 24, 2006

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 345B

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

## AMENDED

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For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b)and (c).

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**CALL TO ORDER** .....*Carol Wells, Vice Chair*

**1) REVIEW AND APPROVAL OF MEETING MINUTES**.....*Carol Wells, Vice Chair*

*1-A: Regular and Executive Session Minutes for the meeting of February 27, 2006.*

*1-B: Regular and Executive Session Minutes for the meeting of March 20, 2006.*

**2) ADMINISTRATIVE ISSUES**.....*Linda Grau*

*2-A: Review and discussion regarding proposed revisions of Arizona Code of Judicial Administration §§ 7-201 and 7-208, including a review of received Public Comments.*

**3) CERTIFICATION AND ELIGIBILITY** ..... *Kandace French & Linda Grau*

*3-A: Report and recommendations regarding Continuing Education course credit requests.*

*3-B: Review and discussion regarding the Arizona Association of Independent Paralegals inquiry involving AAIP sponsored Continuing Education events.*

*3-C: Review and discussion regarding Hearing Officer Craig Tindall's Recommendation Report regarding the denial of renewal of Javier Flores.*

*3-D: Review and discussion regarding Hearing Officer Stephen Leshner's Recommendation report regarding denial of certification to Barbara Morejon and Immigration Assistance Center, LLC.*

- 3-E: *Review and discussion regarding inquiry from certificate holder Billye Wilda, AZCLDP 80074, regarding workshop participation.*
- 3-F: *Review and discussion regarding inquiry from Terry Sutter regarding certification eligibility requirements.*
- 3-G: *Review and discussion regarding causes for denial of initial individual certification application of Charlene DeLucia.*

**4) REVIEW OF PENDING COMPLAINTS ..... Linda Grau**

- 4-A: *Review and discussion regarding non-certificate holder complaint NC-376, NC-377, and NC-381 regarding James Reid and Curtis Management and Consulting, LLC.*
- 4-B: *Review and discussion regarding staff recommendation for issuance of an investigative subpoenas in LDP Program non-certificate holder complaint numbers NC-264, NC-277, and NC-278.*
- 4-C: *Review and discussion regarding LDP Program complaint numbers 03-L044, 04-L021, 04-L033, 05-L032, 05-L088, and 05-L100.*
- 4-D: *Review and discussion regarding LDP Program Non-Certificate Holder complaint numbers NC-027, NC-043, NC-052, NC-054, NC-059, NC-064, NC-065, NC-066, NC-068, NC-069, NC-070, NC-071, NC-078, NC-079, NC-081, NC-091, NC-095, NC-101, NC-103, NC-107, NC-112, NC-125, NC-126, NC-148, NC-153, NC-157, NC-159, NC-162, NC-164, NC-165, NC-166, NC-170, NC-171, NC-188, NC-202, NC-207, NC-211, NC-212, NC-214, NC-217, NC-223, NC-224, NC-227, and NC-231.*

**5) REVIEW OF CERTIFICATION APPLICATIONS .....Kimberly Siddall**

- 5-A: *Review of pending applications and business entity exemption requests.*

**CALL TO THE PUBLIC .....Carol Wells, Vice, Chair**

**ADJOURN .....Carol Wells, Vice Chair**

**PENDING APPLICATIONS FOR INITIAL CERTIFICATION:** *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2005-2006 certification period:*

We the People of Mesa, AZ, Inc (Karen Strauss)  
Brittney N. Mendez  
Yared B. Mekonnen  
Eddie W. Taylor  
Statewide Document Preparation (Eddie W. Taylor)  
George H. Chant, III  
Joel F. Velarde  
Martha G. Borga

**BUSINESS ENTITY EXEMPTION REQUESTS:** *The following business entities have requested Business Entity Exemption for the remainder of the 2005-06 certification period:*

We the People of Mesa, AZ, Inc (Karen Strauss)