

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, December 17, 2007

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10 00 a m - 2 00 p m in Conference Room 230

General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

REVISED

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, § 1-202 (C)(5)(b) and (c).

CALL TO ORDER

Judge Roland Steinle, Chair

1) REVIEW AND APPROVAL OF MEETING MINUTES

Judge Roland Steinle, Chair

1-A Regular Session Minutes for the meeting of November 16, 2007

2) REVIEW OF PENDING COMPLAINTS

Division Staff

2-A Review, discussion, and possible action regarding the following complaints

Complaint Number 04-L050 – Robert Hockensmith

Complaint Number 06-L092 – Anabel Wright

Complaint Number 06-L011 – Miles Fisher

Complaint Number 04-L070 – James Nord

Complaint Number 06-L024 – James Nord

Complaint Number 06-L077 – Allan Bonhoff/Arizona Wills and Trusts of Tucson

Complaint Number 03-L024 – Roger Stump/Stump and Associates, LLC

Complaint Number 04-L036 – Tina Wickland

Complaint Number 07-L009 – Julie Haigh/Majestic's Paralegal Center

Complaint Number 07-L028 – Julie Haigh/Majestic's Paralegal Center

Complaint Number 06-L112 – Julie Haigh/Majestic's Paralegal Center

Complaint Number 04-L035 - Richard Slatin/Divorce, Custody, and Child Support Services, Inc

Complaint Number 06-L078 – Richard Slatin/Divorce, Custody, and Child Support Services, Inc

2-B *Report and possible action regarding complaint dismissed by Division Director, pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b)*

Complaint Number NC07-L060

Complaint Number 04-L049

Complaint Number NC07-L077

Complaint Number NC07-L070

3) CERTIFICATION AND ELIGIBILITY *Division Staff*

3-A *Interview with and possible action regarding applicant Estate Preservation Services, LLC (Joelle L Sammetinger)*

3 -B *Interview with and possible action regarding applicant Caretaker, Inc (Susan Harris)*

4) REVIEW OF CERTIFICATION APPLICATIONS . *Division Staff*

4-A *Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification*

4-B *Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests*

5) ADMINISTRATIVE ISSUES *Division Staff*

5-A *Discussion and possible action regarding modification of 2008 Board Meeting schedule*

5-B *Review, discussion and possible action regarding a request from Certified LDP Richard Slatin re. Arizona Certified Legal Document Preparer Exam preparation course/seminar and accredited Family Court-focused training/continuing education programs*

CALL TO THE PUBLIC *Judge Roland Steinle, Chair*

ADJOURN *Judge Roland Steinle, Chair*

PENDING APPLICATIONS FOR 2007-2009 STANDARD CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting*

*Karen Tripoli
Brook Murray
Prelien Services, LLC (Jerri Gustafson)
Sherrene Caley
Diana Camacho
Victoria Pizzata
Linda Devine
Cheryl Wall
Cheryl A Wall, P C (Cheryl Wall)
Joann Kramer
Edisa Astorga
Judith Alspaugh
Raul Manzanares
Gold Canyon Wills and Trusts, LLC (Lillie Ackerman)*

PENDING BUSINESS ENTITY EXMPTIONS REQUESTS FOR 2007-2009: *The following Business Entity Exemption requests have been submitted and will be considered by the Board at this meeting:*

*Caretaker, Inc (Susan Harris)
Cheryl A Wall, P C (Cheryl Wall)*