

IN THE SUPREME COURT OF THE STATE OF ARIZONA

In the Matter of:)
)
ALTERNATIVE BUSINESS) Administrative Order
STRUCTURE APPLICATION OF) No. 2026 - 45
CREATIVE PLANNING LEGAL)
SERVICES)
_____)

Pursuant to ACJA § 7-209(E) the Committee on Alternative Business Structures, upon completion of its review of an application for licensure as an Alternative Business Structure, is to submit to the Supreme Court a recommendation concerning whether to license the applicant. On April 14, 2026, the Committee completed its review and voted to recommend licensure of Creative Planning Legal Services with the following condition:

- (i) Creative Planning Legal Services' Compliance Lawyer shall conduct semi-annual audits to review the firm's internal policies and procedures to ensure compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and at the completion of each audit, prepare and retain a written report of the findings.
- (ii) The ABS shall operate in a manner consistent with the representations it has made as part of its ABS application and any supplements thereto.

Therefore,

IT IS ORDERED approving Creative Planning Legal Services as an Alternative Business Structure (ABS) in Arizona.

Dated this 5th day of May, 2026.

FOR THE COURT:

ANN A. SCOTT TIMMER
Chief Justice