

**COMMITTEE ON ALTERNATIVE
BUSINESS STRUCTURES**

Meeting Agenda



Location: Conference room 109 / Zoom

Date: Tuesday, June 11, 2024

Time: 10:00 A.M.

Arizona Supreme Court

1501 West Washington Street

Phoenix, Arizona 85007

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378

(Certification and Licensing Division Line)

For any item listed on the agenda, the Committee may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b))

Call To Order.....Hon. Charles Harrington

1) Review and Approval of Meeting Minutes.....Hon. Charles Harrington

1-A: Review, discussion, and possible action regarding approval of the regular session minutes of the meeting of May 14, 2024.

2) Initial License Applications.....Division Staff

2-A: Review, discussion, and possible action regarding application for initial licensure as an alternative business structure for the following applicants with the following conditions:

- i. ABSs compliance lawyer shall conduct semi-annual audits to review the firm's compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and its internal policies and procedures and at the completion of each audit prepare and retain a written report of the findings.*
- ii. Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.*

- 1. RP Legal Group, LLC
- 2. Vertical Advocacy, LLC
- 3. ABPV, LLC
- 4. Ryan Legal Services, PLLC
- 5. Tice Mendes Law, PLLC
- 6. Charter Law Group
- 7. Ethic Alliance Legal Group, LLC
- 8. Greenlight Path, Inc
- 9. AZ Law Now

3) Renewal License Applications.....Division Staff

3-A: There are no renewals

4) Licensee Updates.....Division Staff

4-A: Review, discussion, and possible action regarding application for change in Compliance Lawyer for:

1. Legal Help Partners, PLLC – Compliance Lawyer change to Mark Rubin

4-B: Review, discussion, and possible action for reprimand for Legal Help Partners, LLC:

5) Administrative Items.....Division Staff

5-A: Review, Discuss and possible action regarding recommended topics for Task Force/ Committee.

- 1. Qualification requirements for Compliance Lawyers.
- 2. Non-disclosures
- 3. Mergers and acquisitions
- 4. Change to 10-year disciplinary action timeframe (is this an appropriate length of time?)
- 5. Economic interest

5- B: Division Updates

5-C: Review Discuss and possible action regarding an additional regular meeting to cover topics to be determined.

5- D: Updates on the Task Force on Alternative Business Structures.

5-E: Update on Alternative Business Structure program and Legal Paraprofessional program.

5-F: Review and Discuss for application processing timeframe.

6) Call to the Public.....Hon. Charles Harrington

Limited Response to Call to The Public.....Hon. Charles Harrington

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Adjournment.....Hon. Charles Harrington