

FIDUCIARY BOARD

Meeting Agenda – January 24, 2024

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 1:00 P.M. Zoom/Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the public may attend meeting in person.

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b)).

CALL TO ORDER..... *Hon. Jennifer Perkins, Chair*

1) EXECUTIVE SESSION: LEGAL ADVICE *Division Staff*

1-A: As authorized by ACJA § 1-202(C)(5)(c), discussion or consultation with counsel regarding legal advice concerning pending litigation in the matter of license holders Michael Bogle and East Valley Fiduciary Services, Inc.

2) PENDING COMPLAINTS *Division Staff*

2-A: Review, discussion, and possible action regarding Complaint No. 21-0005 and 21-0006 involving license holders Michael Bogle and East Valley Fiduciary Services, Inc.

CALL TO THE PUBLIC..... *Hon. Jennifer Perkins, Chair*

LIMITED RESPONSE TO CALL TO THE PUBLIC..... *Hon. Jennifer Perkins, Chair*

Individual members of the Board may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. NOTE: Neither the Board as a whole nor Staff are permitted to discuss a matter raised in public comment and the Board is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action

ADJOURN..... *Hon. Jennifer Perkins, Chair*

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by contacting the Division at 602-452-3378 or TDD 602-452-3534. A person requesting an accommodation should make the request as early as possible to allow time to arrange the requested accommodation.