

FIDUCIARY BOARD

Meeting Agenda – Thursday, January 12, 2017

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER*Deborah Primock, Chair*

1) REVIEW AND APPROVAL OF MINUTES.....*Deborah Primock, Chair*

1-A: Review, discussion and possible action regarding the regular session minutes of the meeting held on November 10, 2016.

2) PENDING COMPLAINTS*Division Staff*

2-A: Review, discussion and possible action regarding whether to place request for reconsideration concerning complaint numbers 15-0013 and 15-0014 involving license holders, Mary Jane Condit and Condit & Associates on the next Board meeting agenda.

3) INITIAL LICENSURE AND ELIGIBILITY.....*Division Staff*

3-A: Review, discussion and possible action regarding the following applications for initial individual and business licensure:

- 1. Camelback Fiduciary, LLC (John Tully, Designated Principal)*
- 2. Wendy Cohill*
- 3. Edward Laber*
- 4. Vonda Kaye Schraner*

4) RENEWAL OF LICENSURE APPLICATIONS.....*Division Staff*

4-A: Review, discussion and possible action regarding the following applications for renewal of individual licensure:

1. Lyndi Anderson
2. Katherine Bair
3. Warner Bair
4. Denise Baldwin
5. Mary Belasco
6. Janice Bernardini
7. Leigh Bernstein
8. Jeanette Bloss
9. Julianne Brogna
10. Benjamin Burnside
11. June Comroe
12. Phyllis Cornell
13. Marshall Coyne
14. Thomas Curti
15. Deborah Dellisanti
16. Janette Dominguez
17. Frank Escalante
18. Scott Ferris
19. Patricia Flores
20. Glenn Gloria
21. Philip Grant
22. Jessica Gregg
23. Linda Hamilton
24. Adam Hansen
25. Louise Harter
26. Marshall Herron
27. Alexander Hobson
28. Piedad Hogan
29. William Howsden
30. Annette Jones
31. Jacqueline Kanaga
32. Rick Kelley
33. Yolanda Kennedy
34. Carol Kopsco
35. Laurie Kuzdal
36. Edward Laber
37. Teresa Lancaster
38. Melissa Liebe
39. Clinton Liechty
40. Gary McGaha
41. Debra McKee
42. Peggy McMahon
43. Debra McPherson
44. Jacquelyne Mingle

45. Mark Mitchell
46. Nancy Mueller
47. Mirna Oldham
48. Martelle Olsen
49. David Osollo
50. Sandra Paz
51. Ana Perez-Arrieta
52. Thomas Peterson III
53. Mark Ralles
54. Carrie Rednour
55. Eileen Rogers
56. Elizabeth Rollings
57. Mark Rubin
58. Peter Santini
59. Caron Schmierer
60. Ranae Settle
61. Carol Severyn
62. Denice Shepherd
63. Janie Singer
64. Rhonda Stone
65. Katherine Trojahn
66. Peggy Van Norman
67. Patricia Weiss
68. F.M. Westra
69. Craig Winsom
70. Henry Wood
71. Jessica Zachary
72. Lori Lashley

4-B: *Review, discussion and possible action regarding the following applications for renewal of business entity licensure:*

1. Ayudando Alpha, Inc.
2. Care Coordinators, Inc.
3. Certified Fiduciary Services, Inc.
4. Childers & Berg, LLC
5. Cochise County Public Fiduciary
6. Coconino County Public Fiduciary
7. Condit and Associates, LLC
8. Conservators of Arizona, Inc.
9. Crimson Cooper Licensed Fiduciaries, LLC
10. Custom Care & Financial Solutions, LLC
11. East Valley Fiduciary Services, Inc.
12. Estate Management Services, LLC

13. Fiduciary Solutions, LLC
14. Fleming & Curti, PLC
15. Geriatric Assesmnt MNGT & Solutions, LLC
16. Gila County Public Fiduciary
17. Graham County Public Fiduciary
18. Grand Canyon Senior Care, LLC
19. Greenlee County Public Fiduciary
20. La Paz County Public Fiduciary
21. Mile High Fiduciaries, LLC
22. Managed Protective Services, Inc.
23. Mohave County Public Fiduciary
24. Mohave Estate Management Office
25. Monarch Fiduciaries, LLC
26. Navajo County Public Fiduciary
27. Next Steps for Families, LLC
28. Pet Advocacy & Management Services, LLC
29. Pima County Public Fiduciary
30. Pinal County Public Fiduciary
31. Ralles Law Firm, P.C.
32. Rayndon & Associates, PLC
33. RLH Fiduciary, LLC
34. Santa Cruz Public Fiduciary
35. Statewide Community Services, LLC
36. Stewardship Association
37. The Families Advocate, LLC
38. Vallely Consulting, LLC
39. Yavapai County Public Fiduciary
40. Yuma County Public Fiduciary

5) ADMINISTRATIVE ISSUES *Division Staff*

CALL TO THE PUBLIC *Deborah Primock, Chair*

ADJOURN *Deborah Primock, Chair*