

FIDUCIARY BOARD

Meeting Agenda – Thursday, March 10, 2022

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the public may attend meeting in person.

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER.....Deborah Primock, Chair

1) REVIEW AND APPROVAL OF MINUTES.....Deborah Primock, Chair

1-A: Review, discussion and possible action regarding the regular session minutes of the meeting held on January 13, 2022.

2) ADMINISTRATIVE ISSUES.....Division Staff

2-A: Review, discussion and possible action regarding ACJA 7-202.

3) PENDING COMPLAINTS.....Division Staff

3-A: Review, discussion and possible action regarding Complaint No. 19-0021 involving license holder Cecilia Mejia.

3-B: Update regarding pending complaints.

4) INITIAL LICENSURE AND ELIGIBILITY.....Division Staff

4-A: Review, discussion and possible action regarding the following applications for initial individual and business licensure:

1. Amanda Goldstein-Klokov
2. Nicole Jensen
3. Norman Roundy
4. Neal Carter
5. Taisha Maclin
6. Arielle Morales
7. Shelly Plumer

5) LICENSURE AND ELIGIBILITY.....Division Staff

5-A: *Review, discussion, and possible action regarding voluntary surrender request received from the following license holders:*

1. Deborah Shcuster

5-B: *Review, discussion, and possible action regarding inactive status request received from license holder Piedad Hogan.*

2) ADMINISTRATIVE ISSUES.....*Division Staff*

6-A: *Review and update on Fiduciary Computer-Based Training Tutorial*

CALL TO THE PUBLIC.....*Deborah Primock, Chair*

ADJOURN.....*Deborah Primock, Chair*