



**Location:** Conference room 109 / Zoom

**Date:** Tuesday, December 10, 2024

**Time:** 9:00 A.M.

Arizona Supreme Court  
1501 West Washington Street  
Phoenix, Arizona 85007

**COMMITTEE ON ALTERNATIVE  
BUSINESS STRUCTURES  
Meeting Agenda**

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378  
(Certification and Licensing Division Line)

*For any item listed on the agenda, the Committee may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b))*

**1) Call To Order.....Hon. Anni Hill-Foster**

**2) Review and Approval of Meeting Minutes.....Hon. Anni Hill-Foster**

*2-A: Review, discussion, and possible action regarding approval of the regular session minutes of the meeting of November 12, 2024.*

**3) Initial License Applications.....Division Staff**

*3-A: Review, discussion, and possible action regarding application for initial licensure as an alternative business structure for the following applicants with the following conditions:*

- i. ABSs compliance lawyer shall conduct semi-annual audits to review the firm's compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and its internal policies and procedures and at the completion of each audit prepare and retain a written report of the findings.*
- ii. Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.*
  - 1. Alperstein & Associates, LLC
  - 2. Bergman Basha, LLC
  - 3. Next League Executive Board, LLC
  - 4. Lex Generalis, LLC
  - 5. The Turner Law Firm, PLLC
  - 6. CAO Legal, LLC
  - 7. Justice on Demand, PLLC
  - 8. Elysium Legal-AZ, LLC

**4) Renewal License Applications.....Division Staff**

*4-A: Review, discussion, and possible action regarding application for renewal licensure as an alternative business structure for the following applicants:*

- 1. Fidelity Legal, LLC – Licensure Period August 2024 – August 2025
- 2. Law on Call, LLC– Licensure period September 2024 – September 2025
- 3. Esquire Law, LLC – Licensure Period September 2024 – September 2026
- 4. Elevate Next US, LLC - Licensure Period November 2024- November 2026

5. eLegacy Law, PLLC – Licensure Period August 2024 – August 2026
6. TRT Legal, PLLC – Licensure Period September 2024 – September 2026

**5) Licensee Updates.....Division Staff**

*5-A: Review, discussion, and possible action regarding application for a change in personnel for:*

1. LegalSifter Law, LLC – Compliance Lawyer change from Anna Grozdanov to Rebecca Givens
2. Aracor Law, LLC – Compliance Lawyer and Designated Principal change from Brad Denton to Katya Fischer
3. LS5 Legal, LLC – Compliance Lawyer Change from Robert Larson to Randall Stone and adding Randal stone as an authorized person.
4. First Law, LLC –Name change, to Law Leaders, LLC; updating designated principal to Dustin Ruge; adding Authorized Person Entity NATIL and Lawyer.com, LLC; and adding Authorized Person William Levenbaum, Esq.
5. Auxana OGC, LLC - Authorized adding Auxana Holdings, LLC as an authorized person entity.
6. NextPoint Law Group LLC – Removing Andrew Greene and Anand Matthew as Authorized Person, Designated Principal, and Compliance Lawyer
7. TRT Legal, PLLC - New Authorized Person (Entity) Change Add Torticity LLC Authorized Person Entity

**6) Administrative Items.....Division Staff**

*6-A: Update on Alternative Business Structures Program*

*6-B: Review, discussion, and possible action regarding Taskforce Updates (Informational).*

*6-C: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:*

- Audits;*
- Data gathering;*
- ACJA changes;*
- Application changes; and*
- Training for nonlawyers and other applicants.*

*6-D: Division Updates*

**7) Call to the Public.....Hon. Anni Hill-Foster**

**Limited Response to Call to The Public..... Hon. Anni Hill-Foster**

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

**Adjournment..... Hon. Anni Hill-Foster**

**Next ABS Committee Meeting Scheduled for January 14<sup>th</sup>, 2025**