



**Date: Tuesday, January 14, 2025**

**Time: 9:00 A.M.**

**Location:** State Courts Building

Conference Room 230/ZOOM  
 1501 West Washington Street  
 Phoenix, Arizona 85007

## ALTERNATIVE BUSINESS STRUCTURES COMMITTEE

### Zoom Meeting Video Recording: [January 14, 2025 ABS Committee Meeting](#)

*For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b))*

**Note: Vote counts reflect ayes-nays-not voting-recused**

<b>Member Attendance</b>	<b>In Person</b>	<b>Zoom</b>	<b>Absent</b>
Hon. Anni Hill Foster (Chair)	X		
Steve German		X	
John Hay	X		
Andy Kvesic	X		
Lynda Shely	X		
Martin Shultz	X		
Mike Widener	X		
Tracy Ward		X	
Patrick Barnes	X		

<b>Staff</b>	<b>Guest</b>	<b>Guest</b>	<b>Guest</b>	<b>Guest</b>
Aaron Nash	Anudeep Sethee	Fire.flies.a.Note Taker David	Garrett L.	Lucian Pera
Marquita Brazil	Brian Durocher	Cody & Suzette Graham	George	Mark Rinehart
Ryan Lincoln	Carolina Johnson	Christian Athansoulas	Helen Tokar	Meghan
Daisy Cambron-Perez	Cecilia Dubravec	Nick Kellermeyer	Jack Rives	Mulvaney E.
	Cecilia Oakley	Elizabeth Brightwell	Jamie's iPhone	Nora Hood
	Chase Hertel	Richard Nearhood	Jared's iPhone	Natalie
	Chris Czaplak	Jayme Rearden	Jay Burdz	Patricia Sallen
	Angela Hanley	Dan Fudge	JC Guerro	Patrick Mickler
	Chris P.	Jane Greenway	Jeremy	Phillip Jago
	Erica	Lisa Culteer	Jon Compisi	R. Israel
<b>Unknown</b>	Daniel Glassberg	C. Chang	Justin	Rachel Ventress
Guest	David Haskins	Helen Russell	Katie Giel	Robert
Samsung-SM	Eboni Rogers	Patricia Lee Refo	Laura Ruhl	Robin Newman
1571***363	Nik D. Ludwig	Jeremy Hirshberg	Louis Kachulis	Sera
1602***103	Scott Haynes	David Norato	Tom Greenway	

1917***205	Sean's iPhone	Carl Engstrand	James Olsen
197***250	Stephanie Long	Jason S. Amborella	Greg Critchfield
Guest	Stephanie Foley	Jaclyn Hernandez	Victoria Collier
	Taylor Daville	Evan Bortz	Marsha Goodman
	Tom Young	Steve Little	Brad Denton
	David G. Rizzo	Alexandra DeSantis	Lance
	Michael Clubine	Crispin Passmore	Elliot Schuler

1) **Call To Order**.....*Hon. Anni Hill Foster (Chair)*

2) **Review and Approval of Meeting Minutes**..... **Hon. Anni Hill Foster (Chair)**

2-A: *Review, discussion, and possible action regarding approval of changes to the regular session minutes of the meeting of December 10, 2024*

**Motion Proposals:** First: Lynda Shely  
 Second: John Hay  
**Pass/Fail: Pass** 8-0-1-0

3) **Initial License Applications** .....**Division Staff**

3-A: *Review, discussion, and possible action regarding application for initial licensure as an alternative business structure for the following applicants with the following conditions:*

- i. *ABSs compliance lawyer shall conduct semi-annual audits to review the firm's compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and its internal policies and procedures and at the completion of each audit prepare and retain a written report of the findings.*
- ii. *Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.*

**Access meeting recording linked above for more information.**

*Martin Shultz entered at 9:09 A.M. and was counted for voting.*

1. K PMG Law US, LLC

.....**Ryan Lincoln**

**Motion to accept the Division's recommendation for licensure approval:** First: Lynda Shely  
 Second: John Hay  
**Pass/Fail: Pass** 9-0-0-0

2. Get Right Legal, LLC

..... **Ryan Lincoln**

**Motion to accept request to withdraw** First: Mike Widener  
 Second: Martin Shultz

**Recused:**  
**Pass/Fail: Pass** 9-0-0-0

3. Homefront Group, LLC

..... **Ryan Lincoln**  
**Motion to accept the Division's recommendation for licensure approval:** First: Lynda Shely  
Second: Andy Kvesic  
**Pass/Fail: Pass** 9-0-0-0

4. Mayfair Legal, LLC

..... **Marquita Brazil**  
**Motion to accept the Division's recommendation for licensure approval:** First: Lynda Shely  
Second: John Hay  
**Pass/Fail: Pass** 9-0-0-0

5. Veteran Legacy Counsel

..... **Ryan Lincoln**  
**Motion to accept the Division's recommendation for licensure approval:** First: Mike Widener  
Second: John Hay  
**Recused:** Lynda Shely  
**Pass/Fail: Pass** 8-0-0-1

*Break to 11:20*

**4) Renewal License Applications .....Daisy Cambron-Perez**

*4-A: Review, discussion, and possible action regarding application for renewal licensure as an alternative business structure for the following applicants:*

*Access meeting recording linked above for more information.*

1. Esquire Law, LLC- Licensure Period September 2024 – September 2026

**Motion to accept the Division's recommendation** First: Mike Widener

**for licensure  
renewal:**

**Pass/Fail: Pass**      Second:      Lynda Shely  
9-0-0-0

2. LZ Legal Services, LLC – Licensure Period November 2023 to November 2024 and November 2024 – November 2026

**Motion to accept  
the Division’s  
recommendation  
for licensure  
renewal:**      First:      Lynda Shely

**Pass/Fail: Pass**      Second:      John Hay  
9-0-0-0

3. Saddle Rock Legal Group, LLC – Licensure Period May 2024 – May 2026

**Motion to accept  
the Division’s  
recommendation  
for licensure  
renewal:**      First:      Andy Kvesic

**Recused:**      Second:      Martin Shultz  
**Pass/Fail: Pass**      8-0-0-1      Lynda Shely

4. Amborella Law PLLC - Licensure Period November 2024 – November 2026

**Motion to accept  
the Division’s  
recommendation  
for licensure  
renewal:**      First:      John Hay

**Recused:**      Second:      Andy Kvesic  
**Pass/Fail: Pass**      8-0-0-1      Lynda Shely

**5) Licensee Updates .....Marquita Brazil**

Martin Shultz left the meeting at 12:08 PM

*Access meeting recording linked above for more information.*

5-A: *Review, discussion, and possible action regarding application (Informational):*

1. National Mass Tort & Class Action Law Firm, PLLC- Add authorize person Richard Kellner and Daniel Golden and Authorized Person Entity Golden FundCo1 LLC and J&M ManCo LLC and name change to Jacoby & Meyers Mass Tort Law Firm, PLLC

**6) Administrative Items ..... Division Staff**

*Access meeting recording linked above for more information.*

*6-A: Update on Alternative Business Structures Program*

*6-B: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:*

*Audits;*

<b>Motion to accept the audit best practices:</b>	First:	Lynda Shely
<b>Pass/Fail: Pass</b>	Second:	John Hay
		8-0-1-0

*[remaining 6B items were tabled to next meeting]*

*Data gathering;*

*ACJA changes;*

*Application changes; and*

*Training for nonlawyers and other applicants.*

*6-C: Division Updates*

*6-D: Review, discussion, and possible action regarding suggested ACJA changes*

*(Discussion time stamp in video 2:50:55)*

<b>Motion to approve proposed changes to 7-209(G)(3)(a)-(b)</b>	First: Andy Kvesic
<b>Pass/Fail: Pass</b>	Second: Lynda Shely
	8-0-1-0

<b>Motion to approve proposed changes to 7-209(D)(5)(b)(1)(c) and the (G)(2)(c) cleanup language</b>	First: John Hay
<b>Pass/Fail: Pass</b>	Second: Mike Widener
	8-0-1-0

<b>Motion to approve proposed changes to 7-209(D)(4)(c).</b>	First: Lynda Shely
<b>Pass/Fail: Pass</b>	Second: Patrick Barnes
<b>Motion to approve proposed changes to 7-209 reinstatement after revocation. (I)</b>	8-0-1-0
<b>Pass/Fail: Pass</b>	First: Lynda Shely
	Second: Andy Kvesic
	8-0-1-0
<b>Motion to Remove merger and acquisition fees (J)</b>	First: John Hay
<b>Pass/Fail: Pass</b>	Second: Andy Kvesic
	8-0-1-0

7) **Call to the Public.....Hon. Anni Hill-Foster (Chair)**  
 No comments were made.

**Adjournment..... Hon. Anni Hill Foster (Chair)**

**Next ABS Committee Meeting Scheduled for February 11<sup>th</sup> , 2025**

*Martin Shultz left the meeting at 12:08 PM and was not counted for voting.*

<b>Motion to adjourn:</b>	First:	John Hay
<b>Pass/Fail: Pass</b>	Second:	Mike Widener
	8-0-1-0	

The meeting adjourned at 1:58 P.M.