



FIDUCIARY BOARD

Arizona State Courts Building
1501 West Washington Street, Phoenix, Arizona 85007
Zoom

Thursday, March 28, 2024
12:30 AM

Approved Regular Meeting Minutes

MEMBERS ATTENDANCE:

Present:

Telephonically Present:

Absent:

Hon. Jennifer Perkins, *Chair*
Elaine Acosta Sweet, *Vice Chair*
Teresa Lancaster
Sharon Yates
Jeanette S. Bloss
Zora Manjencich – Arrived 12:32 PM
Hon. Brian Hauser
Deborah Primock
Vinay M. Singh

Diana M. Corry

OTHER ATTENDEES:

AOC Staff:

Aaron Nash
Wil Castro
Alexis Towey
Téa Bravo
Tara Fong
Lisa Hauser

Guests:

Bill Chalmers
Susan Wulff
Dustin Welker
Brian Douglas
Lisa Douglas

CALL TO ORDER

Called to Order By:
Time:

Hon. Jennifer Perkins, *Chair*
12:30 PM

1) INITIAL LICENSURE AND ELIGIBILITY:

1-A: *Review, discussion, and possible action regarding the following application for initial individual licensure of Megan Robbins.*

Individual Addressing the Board: Alexis Towey

Discussion: The Division recommends the Board grant initial fiduciary licensure to Megan Robbins with the standard non-disclosure language.

Motion: Accept the staff's recommendation.

Motion Proposals: First Elaine Acosta Sweet
Second Vinay M. Singh

Motion Results: Pass

CALL TO THE PUBLIC

Called to The Public By: Hon. Jennifer Perkins, *Chair*

Individual Addressing the Board: Bill Chalmers

ADJOURNMENT

Adjourned By: Hon. Jennifer Perkins, *Chair*

Time: 12:39 PM

Initials: TF