

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, September 27, 2010

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:00 a.m. - 2:00 p.m. in Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

AMENDED AGENDA

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202(C).

CALL TO ORDERLes Krambeal, Chair

1) REVIEW AND APPROVAL OF MEETING MINUTES.....Les Krambeal, Chair

1-A: Review, discussion, and possible action regarding approval of the Regular Session Minutes of the meeting of June 28, 2010

1-B: Review, discussion, and possible action regarding approval of the Executive Session Minutes of the meeting of June 28, 2010

2) REVIEW OF PENDING COMPLAINTS.....Division Staff

2-A: Review, discussion, and possible action regarding the following certificate holder complaints:

Complaint Number 03-L023 – Jeffery Metcalfe

Complaint Number 09-L037 – Legal Resource Center

Complaint Number 07-L038 – Katrina Morales

Complaint Number 04-L051 – James Weathersby

Complaint Number 05-L061 – James Weathersby

Complaint Number 06-L050 – Di Anne Wentzloff

Complaint Number 04-L031 – Jacquetta Cast'On and Cast'On Corporation

Complaint Number 04-L067 – Jacquetta Cast'On and Cast'On Corporation

Complaint Number 05-L029 – Jacquetta Cast'On and Cast'On Corporation

Complaint Number 05-L043 – Jacquetta Cast'On and Cast'On Corporation

Complaint Number 09-L035 – Robin McElfresh, Victoria Celga and National Future Benefits Unlimited, Inc.

Complaint Number 04-L039 – Carla Lief

Complaint Number 07-L027 – Carla Lief

2-B: Review, discussion and possible action regarding non-certificate holder complaint numbers:

NC03-L076 – *Silvia Helen Legal Assistance*
 NC04-L185 – *Silvia Helen*
 NC05-L198 – *Silvia Helen*
 NC04-L171 – *AllStar Legal Services*
 NC04-L189 – *Why Pay A Lawyer/Mesa*
 NC05-L152 – *Jace Gaston*
 NC08-L043 – *Jace Gaston*
 NC04-L178 – *Just Child Support*
 NC06-L026 – *James Reid and Curtis Management*
 NC06-L027 – *James Reid and Curtis Management*
 NC06-L031 – *James Reid and Curtis Management*
 NC09-L059 – *Corporate Lien Services, LLC*
 NC09-L049 – *Pre-Liens Arizona, LLC*
 NC09-L061 – *Construction Notice Services, Inc.*
 NC03-L160 – *Michael Lanthron*
 NC04-L093 – *Servicios Legales La Esperanza*
 NC04-L157 – *Bankruptcy Paralegal Services*
 NC04-L159 – *Docu-Plus*
 NC04-L169 – *ABC Document Preparation Service*
 NC04-L173 – *Arizona Legal Assistance Research and Support*
 NC04-L183 – *Quick & Easy Legal Services*
 NC04-L089 – *Ed Blum*
 NC04-L090 – *Legal Research Consultants*
 NC04-L152 – *Accident Victims' Advocate and Cynthia Gollihar*
 NC04-L199 – *Georgia Morrison-Vasquez*
 NC05-L132 – *Richard Starke*
 NC05-L130 – *Paralegal-Plus.com*
 NC05-L160 – *William Drexler*
 NC05-L165 – *Orion Willis*
 NC05-L167 – *Marty Guzman*
 NC05-L136 – *Craigslist*
 NC08-L073 – *Hung Dinh Phan*
 NC06-L105 – *Evelyn Baumgardner*
 NC09-L041 – *Credit Management Association aka CMA*
 NC05-L187 – *Tamera Martin*
 NC06-L115 – *Glen Duke*
 NC06-L063 – *Patty's Title Service*

2-C: *Review, discussion, and possible action regarding the following certificate holder complaints:*

Complaint Number 08-L008 – Katrina Morales
Complaint Number 09-L085 – Jerry Thomas
Complaint Number 10-L012 – Elizabeth Moore
Complaint Number 09-L073 – Darren Ortiz and Legal Awareness Arizona, LLC
Complaint Number 09-L079 – Darren Ortiz
Complaint Number 09-L075 – White Mountain Paralegal Service and Richard Dandis

- 2-D: *Review, discussion and possible action regarding complaints dismissed the Division Director pursuant to Arizona Code of Judicial Administration § 7-201(D)(4)(a) and (H)(2)(a):*

Complaint Number NC09-L067

Complaint Number NC10-L013

- 2-E: *Review, discussion and possible action regarding Hearing Officer Stephen Leshner's Recommendation Report in complaint number 09-L071 involving certificate holders Karla Wyrostek and Karla's Paralegal Services, Inc.*

- 2-F: *Review, discussion, and possible action regarding the following certificate holder complaints:*

Complaint Number 09-L078 – Ken Volk

Complaint Number 10-L010 – Ken Volk

Complaint Number 09-L088 - Elaine Anghel & Tri-City Property Management Services, Inc.

Complaint Number 10-L030 – Elaine Anghel & Tri-City Property Management Services, Inc.

Complaint Number 10-L025 – Mark Schmidt

- 2-G: *Review, discussion and possible action regarding the formal disciplinary action involving complaint number 03-L025, Roger Stump and Stump and Associates, LLC.*

- 2-H: *Review, discussion and possible action regarding non-certificate holder complaint number non-certificate holder complaint number NC08-042 involving former certificate holder Steven Wyner and NC10-L047 involving Steven Wyner and non-certified business entity Family Metro Paralegal Services.*

3) ADMINISTRATIVE ISSUESDivision Staff

- 3-A: *Review, discussion, and possible action regarding setting the 2011 meeting calendar.*

4) INITIAL CERTIFICATION APPLICATIONSDivision Staff

- 4-A: *Review, discussion and possible action regarding the following pending applicants for 2009-2011 certification.*

1. Grace M. Davirro
2. Shawn J. Cullison
3. Kathryn A. Kaiser

4. Deborah L. Mojica
5. Rae T. MacLean
6. Pamela J. Wilson
7. Bernadette M. DeAngelis
8. Key Legal Document Solutions, PLC (Bernadette M. DeAngelis)
9. Stephanie R. Wirick
10. Nikki J. Parker
11. John D. Price
12. Lynette M. Torres
13. Renee L. Martin
14. Nancy A. James
15. Martha M. Barraza
16. Kara Stewart
17. Yesenia P. Feliciano
18. Beverly C. Lyles
19. Ruby A. Pino
20. Jennifer E. Hammans
21. Tamera K. Martin
22. Daphne J. A. Metzger
23. Christi L. Weedon
24. Stephen D. Glacy
25. Cynthia Y. Reason-Tellez
26. Patricia L. Morrison
27. Bruce A. Evers
28. Camerin-Charles E. Hawthorne
29. Lynette R. Stahl
30. Lynne's Document Preparation Services (Lynne R. Stahl)
31. Metropolis Loans (Camerin-Charles E. Hawthorne)
32. Tracy's Legal Doc Prep Service, LLC (Tracy L. Reay)
33. American Contractor Licensing Services, Inc. (Bruce A. Evers)
34. Morrison Group, Inc (Patricia L. Morrison)
35. Michael T. Mahoney

4-B: *Review of Business Entity Exemption Request for the 2009-2011 initial certification period:*

1. Lynne's Document Preparation Services (Lynne R. Stahl)
2. Metropolis Loans (Camerin-Charles E. Hawthorne)
3. Tracy's Legal Doc Prep Service, LLC (Tracy L. Reay)

4-C: *Review, discussion, interview and action regarding pending initial application of Danette L. Cheney.*

5) OTHER CERTIFICATION ACTIONSDivision Staff

5-A: *Review, discussion and possible action regarding Hearing Officer Daniel Jurkowitz's Recommendation Report involving the denial of the individual certification application submitted by James D. Jenkins.*

5-B: *Review, discussion, and possible action regarding request for placement on Inactive Status received from Salina Faaborg, Certificate Number 81050.*

CALL TO THE PUBLIC..... *Les Krambeal, Chair*

ADJOURN..... *Les Krambeal, Chair*