

BOARD OF LEGAL DOCUMENT PREPARERS

Amended Meeting Agenda – Monday, November 23, 2015

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:00 A.M. – Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER Mary Carlton, Chair

1) REVIEW AND APPROVAL OF MEETING MINUTES Mary Carlton, Chair

1-A: Review, discussion, and possible action regarding approval of the regular session minutes of the meeting of September 28, 2015.

2) PENDING COMPLAINTS Division Staff

2-A: Review, discussion and possible action regarding complaint numbers 15-L010 and 15-L011, involving Ramon Garcia and Ayuda Legal Help, LLC.

2-B: Review, discussion and possible action regarding Order Granting Motion to Withdraw Appeal, Vacating Hearing and Recommendation to Board in complaint number 14-L039, involving former certificate holder, Arizona Family Law Center, LLC.

2-C: Review, discussion and possible action regarding Order Granting Motion to Withdraw Appeal, Vacating Hearing and Recommendation to Board in complaint number 13-L022, involving certificate holders, Karina Morales and Servicios Hispanos.

2-D: Review, discussion and possible action regarding Findings of Fact, Conclusions of Law and Recommendation in complaint numbers 14-L035 and 14-L036 involving former certificate holders, Werner von Borries and Von Brothers, LLC (Lime2Lime).

3) INITIAL CERTIFICATION AND ELIGIBILITY Division Staff

3-A: Review, discussion and possible action regarding the following applications for initial individual and/or business entity legal document preparer certification:

1. Lucia Barrantes Narvaez
2. Jennifer Wootten
3. Susan Faris
4. Georges Samara
5. Kameron Stiely
6. Kimmy Garcia
7. Your Documents To Go (Kimmy Garcia)
8. Myriam Magdaleno
9. Sophie Frisbie
10. Leslie Turnbull
11. Michael Ziomek
12. David White
13. Ari Lyman
14. Richard Chan

3-B: Review, discussion and possible action regarding the individual application of certification for Daniel Carrasco.

4) RENEWAL CERTIFICATION APPLICATIONS.....Division Staff

4-A: Review, discussion and possible action regarding the following applications for renewal of business entity and/or individual legal document preparer certification:

1. American Contractor Licensing Services, LLC
2. Americas Legal Group, LLC
3. AZ Legal Document Preparation, LLC
4. Arizona Wills & Trusts of Tucson, LLC
5. Dan Peterson Property Management, LLC
6. Essential Estate Plans, LLC
7. Exceptional Document Preparation, LLC
8. Guardian Estate Planning Service
9. LEGALEZUSA, LLC
10. Lloyd Paralegal Services, LLC
11. National Document, LLC
12. National Lien Services, LLC
13. Premier Documents, LLC
14. Prescott Tax & Paralegal, LLC
15. Today's Legal Choice, LLC
16. Cecilia Alcala
17. Elizabeth Alvarado
18. Anna Anderson
19. Lauri Anderson
20. Elaine Anghel
21. Sherri Barrios
22. Maria Barton
23. Kusum Behari

24. Daniel Benhaim
25. Raymond Beltran
26. Eugenia Benavente
27. Brandee Berry
28. Zusel Beyra
29. Judith Block
30. Mark Bluemke
31. James Bounds
32. Scott Boyer
33. Valerie Burcks
34. Jennifer Cabbie
35. Victor Calvario
36. Sherrene Caley
37. Rhonda Carder
38. Elaine Carlton
39. Gregory Carlson
40. Judith Celentano
41. Krista Cline
42. Carole Collins
43. Beth Cornell
44. Joe Covarrubias
45. Angela Darling
46. Dan Davis
47. Robin Davis
48. Bruce Davidson
49. Leonard Deehan
50. Kathryn Deyoung
51. Carmen Dominguez
52. Stacie Duke
53. Carolee Elliott
54. Bruce Evers
55. Michelle Feltes
56. Vicki Fink
57. Patrick Flanery
58. Dan Fore
59. Deanna Fore
60. Barbara French
61. Dawn Garcia
62. Carla Gould
63. Carol Gray
64. Jennifer Grow
65. Yvonne Gutierrez
66. Erika Hanson
67. Diane Hobson
68. Jennifer Hammans
69. Melinda Hawthorne
70. Jennette Heath

71. Edward Hooper
72. Dawn Kaiser
73. Jennifer Keysow
74. John Kincaid
75. Karen Kosies
76. John Kroeger
77. Bernard Kruer
78. Kimberly Lamberty
79. Eugenia "Jeanne" Lien
80. Elizabeth Lloyd
81. Raul Manzanares
82. Jacqueline McGuckin-Martinez
83. Anita Meyer
84. Pamela Milburn
85. Michael Moloney
86. George Mortensen
87. Brook Murray
88. Maribel Nava
89. Elizabeth O'Connor
90. Tammy Osborne
91. Joann Palmer
92. Maite Perez-Martinez
93. Daniel Peterson
94. Melinda Pierce
95. Mary Jo Randall
96. Vicky Rehak
97. Arlene J. Rheinfelder
98. Amber Ridenhour
99. Emma Rigollot
100. Jose Robledo
101. Patricia Rockwell
102. Mary Rosenthal
103. Lupita Shestko-Montiel
104. Kenneth Singer
105. Marianne Smith
106. Rebecca Stinson
107. Ronda Stump
108. Jennifer Stupski
109. Jezzette Taillefer
110. Daniel Taylor
111. Guadalupe Taylor
112. Janice Tellez
113. Kristi Tesori
114. James Tewalt
115. Alison Torba
116. Katherine Trojahn
117. Monica Valenzuela

118. Hilda Vasku
119. Michelle Wehrli
120. Wendy Whitehair
121. Tyrone Wiedrich
122. Phyllis Wilbanks
123. David Wilcox
124. William Zenk
125. Marilyn Zimmerman
126. Deborah Barber
127. Grace Daviro

4-B: Review, discussion and possible action regarding the following applications for renewal of individual legal document preparer certification and continuing education audit submissions:

1. Allan Bonhoff
2. Yesenia Feliciano
3. Jolie Fontana-Black
4. David Goulet
5. Elaine Lacasella
6. Darlene Landgrave
7. Dorothy Sollars
8. Patricia Taylor
9. Kathy Underwood
10. Joyce Brendel
11. Jerry Thomas
12. Kendra Crandall
13. Doris Fields
14. Peteris Berzins
15. Tracy Boen
16. Kathy Gonzalez
17. Kendall Kallmeyer
18. Patricia Lewis
19. Melisa Pullins
20. Armando Saenz
21. Irene Mayer
22. Robin McCraw
23. Jennifer Bone
24. Annick Haske
25. Debra Cassidy
26. William Kelly
27. Thanhtam Phan

CALL TO THE PUBLIC*Mary Carlton, Chair*

ADJOURN.....*Mary Carlton, Chair*