

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, May 21, 2007

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, § 1-202 (C)(5)(b) and (c).

CALL TO ORDER*Judge Roland Steinle, Chair*

1) REVIEW OF PENDING COMPLAINTS*Division Staff*

1-A: Review, discussion, and possible action regarding settlement of formal disciplinary action in complaint number 05-L020 involving certificate holder Paul Brown.

1-B: Review, discussion, and possible action regarding the following complaints:

04-L020 -Russell Ehlinger and Mtn. Holiday, Inc.

03-L004 -Russell Ehlinger and Mtn. Holiday, Inc.

04-L076 -Russell Ehlinger and Mtn. Holiday, Inc.

05-L003 -Russell Ehlinger and Mtn. Holiday, Inc.

05-L019 -Russell Ehlinger and Mtn. Holiday, Inc.

1-C: Review, discussion, and possible action regarding Hearing Officer Stephen Leshner's Recommendation Report in Mohammed Riyad and MSB Riyad Legal Consultants, LLC involving complaint numbers 04-L047 and 05-L072 and the denial of renewal of individual certification to Mohammed Riyad.

2) CERTIFICATION AND ELIGIBILITY*Division Staff*

2-A: Review, discussion, and possible action regarding proposed Findings of Facts and Conclusions of Law involving Barbara Morejon and Immigration Assistance Center, LLC regarding denial of renewal of certification.

3) REVIEW OF CERTIFICATION APPLICATIONS*Division Staff*

3-A: Review, discussion, and possible action regarding pending applications for 2007-2009 certification renewal.

3-B: Review, discussion, and possible action regarding pending applications for Standard certification.

3-C: *Review, discussion, and possible action regarding pending applications for Business Entity Exemption.*

CALL TO THE PUBLIC*Judge Roland Steinle, Chair*

ADJOURN*Judge Roland Steinle, Chair*

PENDING APPLICATIONS FOR 2006-2007 STANDARD CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting:*

Patrick Flanery
Lorina Torres
Debra Shaffer

PENDING APPLICATIONS FOR 2006-2007 BUSINESS ENTITY EXEMPTIONS: *The following applications for Business Entity Exemption have been submitted and will be considered by the Board at this meeting:*

Strategic Points Document Preparation, PLLC (Lisa Tonge)

PENDING RENEWAL APPLICATIONS FOR 2007-2009 STANDARD CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting:*

Deborah Albert
Julian Anderson
Lauri Anderson
Vicky Antrim
Mark Applegate
Laura Atwood
David Bear
Marley Beard
Raymond Beltran
Daniel Benhaim
David Bishop
Mark Bluemke
Scott Boyer
Scott Brannon
Suzette Brown
Wallace Buckley
Deborah Burt
Wendy Byford
Victor Calvario

Mary Carlton
Shawnterry Cato
Judith Celentano
Glenda Collings
Christina Collura
Deborah Colon-Mateo
Laura Crawford
Richard Dandis
Dan Davis
John Dawson
Roberta Dawson
Marla De La Torre
Jennifer Di Gerolami
Ann-Kim Doan Pickell
Tracey Dombroski
Angela Eastlack
Gregory Economidis
Mary Jo Edel
Jeffery Esslinger
Michele Esslinger
Peter Fargo
Michael Fisher
Dan Fore
Deanna Fore
Lynn Forman
Christopher Fortier
Elizabeth Freeman
Patricia Garvin
Nancy Gilliam
Miguel Guzman
John Hanson
Charlotte Hargreaves
Elizabeth Harrison
Roger Hartstone
David Hendrickson
Lucy Herman
Linda Hill
Carol Hooven
Evelyn Houston
Richard Hoyt
Christopher Hoyt
David Hoyt
Elin Ingram
Michael James
Lynn Johnson
Dawn Kaiser
Leah Keller

Linda Kellogg
Minzell Kelly
William Kelly
Penny King
Erica Kloner
Lori Kort
Mary Kortsen
Karen Kosies
Katherine Kredit
John Kroeger
Elaine Lacasella
Marlene Leatherwood
Tiffany Lehr
Susan Leong
Eugenia "Jeanne" Lien
Brian Lincks
Elizabeth Lloyd
Tiffany Lloyd
Trina Macphail
Anjum Malone
Mary Marcus
Walter Marcus
Salina Mccarthy
Robin Mcelfresh
Yared Mekonnen
Darlene Merrill
Phoebe Merrill
Armida Mitchell
Pamela Moore De Gamboa
Erna Mortensen
Joan Noble
Elizabeth O'connor
Darren Ortiz
Joanne Palmer
Andrea Parisi
Preston Parker
Karen Paschall
Laura Pavey
Daniel Peterson
Melinda Pierce
Sherry Pietilainen
Claudia Plotnick
Aida Pompa
John Price
Charles Rampenthal
Earlda Riordan
Michael Roberson

Victoria Roff
Mary Rosenthal
Marwan Sadeddin
Guadalupe Salinas
Eric Schoeller
Linda Seger
Ranae Settle
George Shackelford
Lupita Shestko-Montiel
Mark Shook
Jack Sides
Jenny Sieles
Carol Smith
Dawn Snead
George Staropoli
Thomas Steele
Lillian Stephens Murray
Jette Stevens
Patricia Steward
Lenny Tasa-Bennett
Patricia Taylor
Rhonda Terrell
James Tewalt
Jerry Thomas
Myron Thorson
Lisa Tonge
Shannon Trezza
Jacqueline Velde
Jacqueline Vigil
Barbara Watson Ledger
Carol Wells
Ronald West
Jane Whitley
David Wilcox
Debra Wild
Billye Wilda
Matthew Witman
Marilyn Zimmerman

Businesses

1322 Corporation (Dan Fore)
A.D. Scott, Ltd. DBA PMG Services (Mary Jo Edel)
Accurate Lien and Contractor Assistance, Inc. (Mark Applegate)
Affordable Services, Inc. (David Hendrickson)
AZ Lien Services, Inc. (Lillian Stephens Murray)
Blackwood LLC (Carol Wells)

Building Industry Credit Association (Andrea Parisi)
Cadden Community Management, Inc. (Deborah Colon-Mateo)
Capital Consultants Management Corporation (Jacqueline Vigil)
Center for Divorce Mediation & Alternative Dispute (Mary Marcus)
Continental Recovery Services (Laura Pavey)
Cornerstone Properties, Inc. (Michael Roberson)
Divorce Packet Processing LLC (Linda Seger)
Economidis Mediation Services, L.L.C. (Gregory Economidis)
Esslinger Enterprises, LLC DBA Deed Resource (Michele Esslinger)
Estate Planning Solutions, Inc. (James Tewalt)
GFA Wealth Design, LLC (Erica Kloner)
Grand Canyon Planning Associates LLC (Tracey Dombroski)
Harrison CPA & Consulting, PC (Elizabeth Harrison)
Lloyd Paralegal Services, LLC (Elizabeth Lloyd)
National Document Filing & Retrieval, Inc. (Scott Boyer)
Northern Arizona Investment Group, Inc. (Jan Whitley)
Richard C. Hoyt & Associates, Inc (Richard Hoyt)
Saddlebrooke Homeowners' Association #1, Inc. (John Price)
Samuel E. Ingrams & Co., Inc. (Elin Ingram)
Stevens Paralegal Services, LLC (Jette Stevens)
T.F.C. Ventures, Inc. (Lori Kort)
The Lien Group, LLC (Eugenia "Jeanne" Lien)
Valley Docs & Paralegal Services, LLC (Mary Carlton)
White Mountain Paralegal Service, LLC (Richard Dandis)
Wilson, Keller & Associates LLC (Leah Keller)

PENDING BUSINESS ENTITY EXEMPTIONS EXTENSION REQUESTS FOR 2007-2009:

The following Business Entity Exemption Extension requests have been submitted and will be considered by the Board at this meeting:

Affordable Services, Inc. (David Hendrickson)
Blackwood LLC (Carol Wells)
Divorce Packet Processing LLC (Linda Seger)
Economidis Mediation Services, L.L.C. (Gregory Economidis)
The Lien Group, LLC (Eugenia "Jeanne" Lien)
Valley Docs & Paralegal Services, LLC (Mary Carlton)