

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, June 25, 2007

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, § 1-202 (C)(5)(b) and (c).

CALL TO ORDER*Judge Roland Steinle, Chair*

1) REVIEW OF PENDING COMPLAINTS*Division Staff*

1-A: Review, discussion, and possible action regarding the following complaint:

05-L051 – Andrew Saper

1-B: Review, discussion, and possible action regarding non-certificate holder complaints:

NC-05-L133 – Rob Andrew and Peoples Courthouse

NC-05-L145 – Rob Andrew and Peoples Courthouse

NC-07-L024 - Rob Andrew and Peoples Courthouse

NC-07-L029 - Rob Andrew and Peoples Courthouse

2) CERTIFICATION AND ELIGIBILITY*Division Staff*

2-A Review, discussion, and possible action regarding the request of Certified Legal Document Preparer, Barbara Morejon that a prorated refund be granted to her for her individual and business application for the 2006-2007 certification period.

3) REVIEW OF CERTIFICATION APPLICATIONS*Division Staff*

3-A: Review, discussion, and possible action regarding pending applications for Standard certification.

3-B: Review, discussion, and possible action regarding pending applications for 2007-2009 certification renewal.

3-C: *Review, discussion, and possible action regarding pending applications for Business Entity Exemption.*

3-D: *Review, discussion, and possible action regarding pending applications for Business Entity Exemption Extensions.*

3-E: *Review, discussion, and possible action regarding the request of Lucinda Diaz to withdraw her renewal application and be refunded her fees*

4) ADMINISTRATIVE ISSUESJudge Roland Steinle, Chair

4-A: *Presentation of Certificates of Appreciation to Board Members whose terms expire on June 30, 2007.*

CALL TO THE PUBLICJudge Roland Steinle, Chair

ADJOURNJudge Roland Steinle, Chair

PENDING APPLICATION FOR 2007-2009 STANDARD CERTIFICATION: *The following application for Individual Certification has been submitted and will be considered by the Board at this meeting:*

1. Saydee Ramos

PENDING RENEWAL APPLICATIONS FOR 2007-2009 STANDARD CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting:*

2. Randolph Albers
3. Elaine Anghel
4. Amanda Beren
5. Jenifer Bone
6. Allan Bonhoff
7. Penny Burley
8. Janneth Cardenas
9. Alicia Celis
10. George Chant
11. Marcie Davies
12. Elizabeth Flores
13. Richard Getzen
14. Edna Gomez
15. Daniel Gray

16. Debra Griffin
17. Robert Heckinger
18. Laura Heffron
19. Larry Heywood
20. Christopher Hill
21. John Kincaid
22. Michael Law
23. Magdeline Laws
24. Karen Lepin
25. David Lerma
26. Brian Liu
27. Kevin Maloney
28. Pamela Milburn
29. Brent Miller
30. Karla Motsenbocker
31. Bonnie Ogden
32. Edward Osinski
33. Jody Patterson
34. Leonard Perez
35. Jodi Phelps
36. Debra Piotrowski
37. Ronald Reed
38. Jose Robledo
39. Richard Rochford
40. Gilbert Rodriguez
41. Maria Rodriguez
42. Andrew Saper
43. Jack Shaw
44. Richard Slatin
45. Edward Smith
46. Jill Smith
47. Barton Stevens
48. Donald Steward
49. James Weathersby
50. Michael Whittle.
51. Tina Wickland
52. Alianza Latina/United/Unidos Int'l. (Victor Calvario)
53. AMCN Group, LLC (Marcia Nolan-Malsack)
54. Arizona Legal Specialist, LLC (Vanessa Henderson)
55. Awareness Legal Services, Inc. (Darren Ortiz)
56. Ayuda Legal Help LLC (Ramon Garcia)
57. Bart Stevens Special Needs Planning, LLC (Barton Stevens)
58. Bishop & Associates, Inc. (David Bishop)
59. Caprenos Inc. (Karen Paschall)
60. Celentano's Mobile Notary Services, Inc. (Judith Celentano)
61. Certified Estate Administration Services, LLC (Ranae Settle)
62. Dan Peterson Property Management LLC (Daniel Peterson)

63. Dawson Documents LLC (Roberta Dawson)
64. Document Preparation Specialist, LLC (Maria Lungo)
65. Document Resource Center, LLC (Donald Steward)
66. Eastlack Paralegal Services, LLC (Angela Eastlack)
67. Edward M. Osinski, CPA, PC (Edward Osinski)
68. Emerald Capital Preservation of Arizona, LLC (Carol Smith)
69. Fortress Documents (Kevin Maloney)
70. Griffin Paralegal Service, LL (Debra Griffin)
71. Herman and Associates, LLC (Lucy Herman)
72. Heywood Realty & Investment, Inc. (Larry Heywood)
73. Joann Palmer Paraprofessional LLC (Joann Palmer)
74. Katherine J. Kredit Enterprises, Inc. (Katherine Kredit)
75. Laguna Business Services, LLC (Edward Smith)
76. Law & Reed CPA'S PC (Michael Law)
77. Legal Type Documents (Debra Parks)
78. Legalzoom.com, Inc. (Brian Liu)
79. Lepin and Renahan Management Inc. (Karen Lepin)
80. Metro Association Management (Linda Kellogg)
81. Metro Tax, Inc. (Michael Whittle)
82. Moon Valley Legal Services, Inc. (Karla Motsenbocker)
83. Nancy L. Anderson LLC (Nancy Anderson)
84. Ogden Services Incorporated (Bonnie Ogden)
85. Paradox Document Preparation Service, LLC (Jennifer Bone)
86. Peoria NU Start Bankruptcy (Debra Parks)
87. Sandra Mejia, LLC (Sandra Mejia)
88. The Getzen Group Inc. (Richard Getzen)
89. Titan Lien Services, Inc. (Jill Smith)
90. Today's Legal Choice, LLC (Guadalupe Salinas)
91. Tri-City Property Management Services, Inc. (Elaine Anghel)
92. Western Estate Services (Michael Fisher)
93. Ramon Garcia
94. Carla Gould
95. Derek Haigh
96. Maria Ortiz
97. Carol Gray
98. Phillip Salmon
99. Eloy Wilson
100. Russell Ehlinger
101. Carlos Galindo
102. Leanora Lagas
103. Jessica Mendez
104. Allen Merrill
105. Karina Morales
106. Oliver Ross
107. Agencia Hispana (Carlos Galindo)
108. Certified Legal Document Prepares, LLC (Allen Merrill)
109. City Property Management Company (Jodi Phelps)

110. Estate Services Group, LLC (Warner Lewis III)
111. Karla's Paralegal Services, Inc. (Karla Wyrostek)
112. Lagas & Associates Paralegal Services, LLC (Leanora Lagas)
113. Mtn. Holiday, Inc. (Russell Ehlinger)
114. Out-of-Court Solutions (Oliver Ross)
115. Preston Parker CPA PC (George Preston Parker)
116. Reliable Solutions, Inc. (Billye Wilda)
117. Servicios Hispanos (Karina Morales)
118. Valleywide Legal Documents, LLC (Karen Cooley)
119. Anna Anderson
120. Nancy Anderson
121. Antonia Bolle
122. Sandra Coffman
123. Bruce Davidson
124. Patrick Ertz
125. Terrill Haugen
126. Robert Hockensmith
127. Victoria King
128. Frances Langston-Hancock
129. Dennis Lawrence
130. Patricia Lewis
131. Warner Lewis, III
132. Maria Lungo
133. Julia McClure
134. Sandra Mejia
135. Carolyn Murray
136. Guadalupe Romero
137. Joelle Sammetinger
138. David Sears
139. Brenda Smith
140. Marianne Smith
141. Julie Star
142. Karen Strauss
143. Cindy Wong
144. Anabel Wright
145. AAA Legal Services Inc. (Joseph Glennon)
146. Guardian Financial Planning Services, Inc. (Patrick Ertz)
147. Langston-Hancock Legal Documents (Frances Langston-Hancock)
148. Tucson Professional Document Preparation LLC (Shannon Trezza)
149. Karen Cooley
150. James Jennings
151. Sumer Jennings
152. Michelle Messmer
153. Capital Legal Services, Inc. (Matthew Witman)
154. Discount Divorce Professional, LLC (James Jennings)
155. Divorce, Custody & Child Support Services Inc. (Richard Slatin)
156. Per Sue Incorporation (Leonard Perez)

157. Robert F. Hockensmith, PC (Robert Hockensmith)
158. Vanessa Henderson
159. Sharlene Konenko
160. Jeanne Kuisle
161. Jerrie Ortiz
162. Debra Parks
163. Betty Ulibarri
164. Donna Vasquez
165. Affiliated Document Preparers, Corp. (Carol Gray)
166. American Living Trust Services LLC (Dennis Lawrence)
167. Andrew M. Saper, LLC (Andrew Saper)
168. Arizona Wills & Trusts of Tucson, LLC (Allan Bonhoff)
169. Complete Office Support, LLC (James Weathersby)
170. Essential Estate Plans (Allan Bonhoff)
171. Kachina Management, Inc. (Christina Collura)
172. Montes Multiple Services, LLC (Alicia Celis)
173. Bankruptcy & Divorce (Rae Heimer)
174. Rae Heimer
175. Kenneth Volk

PENDING APPLICATIONS FOR 2007-2009 BUSINESS ENTITY EXEMPTIONS: *The following applications for Business Entity Exemption have been submitted and will be considered by the Board at this meeting:*

176. Bart Stevens Special Needs Planning, LLC (Barton Stevens)
177. Legal Type Documents (Debra Parks)
178. American Living Trust Services LLC (Dennis Lawrence)
179. Montgomery & Associates, Inc. (Carol Aragon-Montgomery)
180. West-Word Services Corp. (Chris West)

PENDING BUSINESS ENTITY EXEMPTIONS EXTENSION REQUESTS FOR 2007-2009: *The following Business Entity Exemption Extension requests have been submitted and will be considered by the Board at this meeting:*

181. AMCN Group, LLC (Marcia Nolan-Malsack)
182. Andrew M. Saper, L.L.C. (Andrew Saper)
183. Arizona Wills & Trusts of Tucson, LLC (Allan Bonhoff)
184. Awareness Legal Services, Inc. (Darren Ortiz)
185. Certified Estate Administration Services, LLC (Ranae Settle)
186. Complete Office Support LLC (James Weathersby)
187. Divorce, Custody & Child Support Services, Inc. (Richard Slatin)
188. Eastlack Paralegal Services, LLC (Angela Eastlack)
189. Essential Estate Plans (Allan Bonhoff)
190. Griffin Paralegal Services, LLC (Debra Griffin)
191. Katherine J. Kredit Enterprises, Inc. (Katherine Kredit)
192. Laguna Business Services, LLC (Edward Smith)
193. Langston-Hancock Legal Documents (Frances Langston-Hancock)

194. Mtn. Holiday, Inc. (Russell Ehlinger)
195. Nancy L. Anderson LLC (Nancy Anderson)
196. Out-Of-Court Solutions (Oliver Ross)
197. Peoria Nu Start Bankruptcy (Debra Parks)
198. Preston Parker CPA PC (George Preston Parker)
199. Valleywide Legal Documents, LLC (Karen Cooley)
200. Dan Peterson Property Management LLC (Daniel Peterson)
201. Reliable Solutions, Inc. (Billye Wilda)
202. Joann Palmer Paraprofessional LLC (Joann Palmer)
203. Karla's Paralegal Services, Inc. (Karla Wyrostek)
204. Bishop & Associates, Inc. (David Bishop)
205. Celentano's Mobile Notary Service, Inc (Judith Celentano)
206. Emerald Capital Preservation of Arizona, LLC (Carol Smith)
207. Metro Association Management (Linda Kellogg)
208. Moon Valley Legal Services, Inc. (Karla Motsenbocker)
209. Today's Legal Choice, L.L.C. (Guadalupe Salinas)