

Pima County Superior Court FARE Implementation Status Report

Status Report Date:

July 19, 2017

Distribution:

- ❖ Pima County: Patricia M., Sean A., Susan C., and Ron O.
- ❖ AOC: Steve H., Candace A, Brittany P., and Laura R.
- ❖ Shared Pima County/FARE webpage*

Accomplishments:

- Discussion of FARE Minimum and Maximum Balances; Restricted Addresses and Charge Table

Discussion Points/Decisions:

- A conference call was held on July 19th to review the FARE Min_Max Rec document that Patricia has created and discuss restricted addresses and the charge table. Present on the call were: Pima County – Patricia M., Sean A., Christine M. and Cas H.; AOC – Steve H. and Laura R.
 - The group reviewed the FARE Min_Max document as Patricia reviewed the rationale behind the concept. The \$1,000 minimum will eliminate some case types like family law cases with delinquent fee deferrals and most civil cases (as these have smaller case balances). She also explained the \$83,000 maximum. After discussion, the Pima County staff present agreed to her concept and she will bring it to Ron for review. Update from 7/22/17: Ron has approved 7/21/17 both the min and max amounts.
 - Patricia and Laura gave their understanding of the Secretary of State's Address Confidentiality Program. Sean will send Patricia data on cases with restricted status so they can evaluate how this might affect FARE. It is believed the number of potential cases is very low and this might lead to cases with restricted addresses and ACH addresses not going to FARE. Update from 7/22/17: Cas reported back that there are currently 13 cases with restricted addresses. The address assigned by the Secretary of State's office is flagged in Agave as the 'primary address'. Ron agreed that there shouldn't be a problem sending these types of cases to FARE.
 - Patricia reported that work continues on the FARE charge table.

Parking Lot

No items at this time.

Next Steps/Tasks

Task/Step	Responsible	Projected Date of Completion	Completion Status
Begin drafting of first BPR documents	PCSC	5/26/2017	In progress
Create a Q&A document	FARE	4/24/2017	In progress
Restricted address data given to Patricia for review	Sean	8/2/2017	Done
FARE Max_Min document approved by Ron	Patricia	8/2/2017	Done

Question to be answered – if address is ordered restricted, does that mean address and address updates cannot be sent to DW and Conduent for noticing?	PCSC	7/1/2017	Done
Set weekly BPR and check in meetings	PCSC	5/26/2017	Done
Begin drafting project plan	FARE	4/24/2017	Done
Copy of PCSC/FARE notices sent to PCSC for review	FARE	5/22/2017	Done
Patricia to set meeting date and time with PCSC staff re: charge table; Laura will then set a conference call line	Patricia; Laura	5/17/2017	Done
Send AJACS docs we showed them to them	FARE	4/24/2017	Done
Send Financial Example document	FARE	4/24/2017	Done
Send look-up tables	FARE	5/16/2017	Done
Send PCCJC charge table	FARE	4/24/2017	Done
Send statewide charge table	FARE	4/24/2017	Done
Set biweekly check in meetings	FARE Patricia	5/26/2017	Done
TTEAP Waiver examples to shared webpage	FARE	5/5/2017	Done

*Located at <http://www.azcourts.gov/courtservices/Consolidated-Collections-Unit/FARE/AOCFARE/AOCFARE-PIMA-COUNTY-SUPERIOR-COURT>