

**MINUTES OF PUBLIC MEETING
FOR THE CORRECTIONS OFFICER RETIREMENT PLAN LOCAL BOARD
FOR THE JUDICIARY**

A Public Meeting of the Corrections Officer Retirement Plan Local Board for the Judiciary was convened Tuesday, June 4, 2024, at 10:00 a.m., via Zoom, Arizona State Courts Building, 1501 West Washington Street, Phoenix, Arizona.

Board Members Present by Conference/Video Call: Kevin Kluge (Chair); Jason Hathcock; Scott Mabery

Board Members Absent: Jennifer Fish; Mark Smalley

Also Present by Conference/Video Call: Christopher Lemke, Board Secretary; Kayla Adkins, Recorder; Nicolas Cornelius, Board Attorney; Tracey Romero, Cochise County HR Director; Mary Rivas Anderson, Cochise County Court Liaison; Armando Arias, Cochise County Deputy Chief Probation Officer; Yvonne Wong, AOC HR Officer; David Hilsdorf, Maricopa County Probation Officer

Call to Order:

Approval of Minutes:

May 7, 2024 – Public Meeting Minutes
May 7, 2024 – Executive Session Minutes

MOTION: Scott Mabery moved to approve the public meeting minutes and the executive session minutes of the May 7, 2024, meeting. The motion was seconded by Jason Hathcock and passed unanimously. The minutes stand approved. **CORP 2024-23**

Legislative Update

During the March 5, 2024, Local Board meeting, the Chair requested that Liana Garcia, Government Affairs Director for the Administrative Office of the Courts, attend future meetings to provide updates on CORP-related 2024 legislation.

Due to Ms. Garcia's absence, the Chair noted for the record that this matter was tabled pending her attendance at the following Local Board meeting.

Notice of Retiree Return to Work – Mary Rivas Anderson

During the May 7, 2024, Local Board meeting, the Board continued its review of the Notice of Retiree Return to Work submitted for Cochise County Superior Court employee Mary Rivas Anderson. After questioning Tracey Romero, Cochise County Human Resources Director, the

Board concluded that clarifying details were needed from Ms. Rivas Anderson about her job duties before reaching a determination and tabled the matter.

Board staff notified Ms. Rivas Anderson that her presence was requested at this Local Board meeting. In advance, on May 23, 2024, she submitted a document outlining her day-to-day job duties as a Court Liaison for the Board's consideration.

Copies of the following documents were provided to the Board:

- The document submitted by Ms. Rivas Anderson on May 23, 2024, outlining her day-to-day job duties as a Court Liaison
- The previous meeting materials reviewed by the Board during the April 2, 2024, and May 7, 2024, Local Board meetings, including three Notice of Retiree Return to Work forms and four position descriptions submitted for Ms. Rivas Anderson by Ms. Romero
- A.R.S. § 38-884.N-O., the statute which establishes CORP retiree return-to-work provisions

This matter was previously tabled on April 2, 2024, and May 7, 2024.

The Chair initiated the discussion by seeking clarification from Ms. Rivas Anderson regarding her responsibilities as a Court Liaison. Ms. Rivas Anderson confirmed that her position was not badge-carrying and that she did not supervise probationers or manage a probation caseload. She also affirmed that her position did not require completion of the Probation Officer Certification Academy or defensive tactics training.

In light of her responses to the Chair's questions and the document she submitted outlining her day-to-day duties, Mr. Mabery and Mr. Hathcock did not seek to further question Ms. Rivas Anderson.

MOTION: Jason Hathcock moved that the Board received a notice of Retiree Return to Work for Mary Rivas Anderson and found that (1) Ms. Rivas Anderson is eligible to continue receiving a CORP pension because she returned to work in a non-CORP-designated position on June 12, 2023. (2) Ms. Rivas Anderson's employer, Cochise County Superior Court, is not responsible for paying the CORP alternate contribution rate on her behalf because she returned to work in a non-CORP-designated position. The motion was seconded by Scott Mabery and passed unanimously. CORP 2024-24

Approval of Membership:

The Board voted on the approval of the following requests for membership:

Name	County	Effective Enrollment Date
Daniel Dettloff	Gila	4/28/2024
Jasmine Mora	Maricopa	1/8/2024
Luz Villa	Maricopa	4/28/2024
Christian Newman	Maricopa	5/5/2024

Kevin Hernandez	Maricopa	5/5/2024
Peter King	Maricopa	5/5/2024
Regan Gabler	Maricopa	5/5/2024
Elaine Wimby	Mohave	5/12/2024
April Halvorsen	Navajo	5/12/2024
Jordan Lear	Pima	5/5/2024
Jesus Manriquez	Pima	5/12/2024
Jose Carreon Fimbres	Pima	5/20/2024
Mia Hansen	Pinal	5/5/2024
Gustavo Palomino	Pinal	5/5/2024
Shaquille Howard	Pinal	5/5/2024
Angela Finch	Pinal	5/5/2024
Samantha Santillanes	Pinal	5/20/2024
Petra Navarro	Yuma	5/20/2024

MOTION: Scott Mabery moved to approve the 18 applicants listed on the agenda for this meeting for membership in CORP pursuant to A.R.S. § 38-893.D. and to note for the record that the physical examinations for April Halvorsen and Angela Finch identified a physical or mental condition or injury that existed or occurred before their dates of membership in the plan. The motion was seconded by Jason Hathcock and passed unanimously. **CORP 2024-25**

Future Agenda Items:

The Chair informed the Board that Mr. Lemke had resigned from his position as Board Secretary and directed Ms. Adkins to prepare for the election of a new Board Secretary at the July 2, 2024, Local Board meeting.

Call to the Public:

David Hilsdorf, Maricopa County Probation Officer, identified himself, stating that he was in attendance to observe the Local Board meeting.

The meeting was adjourned at 10:14 a.m.

Transcribed June 4, 2024.