



Location: Conference room 109 / Zoom
 Date: Tuesday, May 13, 2025
 Time: 9:00 A.M.

Arizona Supreme Court
 1501 West Washington Street
 Phoenix, Arizona 85007

**COMMITTEE ON ALTERNATIVE
 BUSINESS STRUCTURES**
 Meeting Agenda

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378
 (Certification and Licensing Division Line)

For any item listed on the agenda, the Committee may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b))

1) Call To Order.....Hon. Anni Hill-Foster

2) Review and Approval of Meeting Minutes.....Hon. Anni Hill-Foster

2-A: Review, discussion, and possible action regarding adopting the regular session recording and written minutes of the meeting of April 08, 2025.

3) Initial License Applications.....Division Staff

3-A: Review, discussion, and possible action regarding application for initial licensure as an Alternative Business Structure for the following applicants with the following conditions:

- i. The ABS's compliance lawyer shall conduct semi-annual audits to review the firm's internal policies and procedures to ensure compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and at the completion of each audit, prepare and retain a written report of the findings;*
- ii. The ABS shall operate in a manner consistent with the representations it has made as part of its ABS application and any supplements thereto.*
- iii. Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.*

- 1. Colexit Law, PLLC
- 2. Conduit Law, LLC
- 3. National Justice Partners, LLC
- 4. PDH Law, LLC
- 5. Harmony Law, PLLC (dba Harmony Law)
- 6. Keller Swan, LLC
- 7. Simply Legal, LLC
- 8. Moseley C. Collins Law, Attorney at Law, A Professional Law Corporation

4) Renewal License Applications.....Division Staff

4-A: Review, discussion, and possible action regarding application for renewal licensure as an Alternative Business Structure for the following applicants:

1. Trajan Estate, LLC- Licensure Period February 2024 to February 2025 and February 2025 to February 2027
2. Scout Law Group, LLC - Licensure Period April 2024 to April 2025 and April 2025 to April 2027
3. Globiliti Legal, LLC (dba VisaPlace Legal, LLC) - Licensure Period August 2023 to August 2024 and August 2024 to August 2026
4. Rasa Legal, PLLC- Licensure Period November 2024 to November 2025
5. Bespoke Legal Services, LLC - Licensure Period December 2024 to December 2026
6. Arete Financial Solutions, LLC (formerly, MLR Tax Profession)- Licensure Period April 2025 to April 2027
7. Vantage Law Firm, LLC- Licensure Period January 2025 to January 2026
8. Bad Drug Law Firm, PLLC- Licensure Period April 2024 to April 2026
9. 10xLaw.com, Inc.- Licensure Period November 2023- November 2024 and November 2024 to November 2026
10. Magic Law Group, Inc. - Licensure Period November 2023 to November 2024 and November 2024 to November 2026

5) Licensee Updates.....Division Staff

Under ACJA 7-209(D)(5)(b)(1)(c), the Committee must examine applications for the addition of an Authorized Person (individual or entity) and change of Compliance Lawyer after initial licensure and grant or deny the addition or change.

5-A: Review, discussion, and possible action regarding application for a change in Designated Principal, Compliance Lawyer, Authorized Person, or Authorized Person Entity for:

1. 10xLaw.com, Inc: Compliance Lawyer Update.
2. EAAZ Law, LLC: Changing the Designated Principal and Authorized Person from Jordan Nold to Anand Upadhye.
3. Auxana OGC, LLC: Authorized Person Entity update adding Auxana Legal, LLC.
4. Vertical Advocacy, LLC: Resignation of Cristina Hesano as Compliance Lawyer, pending application for new Compliance Lawyer
5. Sunridge Law Group, LLC: Change in Compliance Lawyer from Shawn Aiken to Michael Bernard
6. Consumer Defense Partners, LLC, represent the request to voluntarily surrender their ABS license.

6) Administrative Items.....Division Staff

6-A: Update on Alternative Business Structures Program

*6-B: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:
 Compliance Audits;
 Data gathering;
 ACJA changes;
 Application changes; and
 Training for nonlawyers and other applicants.*

6-C: Review, discussion, and possible action regarding AOC directed proposed changes to ACJA 7-209 (fees, definition, and other. Currently posted for public comment)

6:D: Review, discussion, and possible action Regarding proposed changes to ACJA 7-209 (Committee makeup. Future proposal)

7) Division Updates.....Division Staff

7- A: Division Updates

8) Call to the Public.....Hon. Anni Hill-Foster

Limited Response to Call to The Public..... Hon. Anni Hill-Foster

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Adjournment..... Hon. Anni Hill-Foster

Next ABS Committee Meeting Scheduled for June 13, 2025