



Location: Conference room 109/ Zoom
 Date: Tuesday, July 8, 2025
 Time: 9:00 A.M.

Arizona Supreme Court
 1501 West Washington Street
 Phoenix, Arizona 85007

**COMMITTEE ON ALTERNATIVE
 BUSINESS STRUCTURES**
 Meeting Agenda

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378
 (Certification and Licensing Division Line)

For any item listed on the agenda, the Committee may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b))

1) Call To Order.....Hon. Anni Hill Foster (Chair)

2) Review and Approval of Meeting Minutes.....Hon. Anni Hill Foster (Chair)

2-A: Review, discussion, and possible action regarding adopting the regular session recording and written minutes of the meeting of June 10, 2025.

3) Call to the Public.....Hon. Anni Hill Foster (Chair)

Limited Response to Call to The Public..... Hon. Anni Hill Foster (Chair)

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Note: Public comments may be subject to limitations at the discretion of the Committee Chair.

4) Initial License Applications.....Division Staff

4-A: Review, discussion, and possible action regarding application for initial licensure as an Alternative Business Structure for the following applicants with the following conditions:

- i. The ABS's compliance lawyer shall conduct semi-annual audits to review the firm's internal policies and procedures to ensure compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and at the completion of each audit, prepare and retain a written report of the findings.*
- ii. The ABS shall operate in a manner consistent with the representations it has made as part of its ABS application and any supplements thereto.*
- iii. Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.*

- 1. Justpoint Law, LLP
- 2. NxGen Law Inc
- 3. Law Max Group, LLC
- 4. Get Right Legal, LLC

5) Renewal License Applications.....Division Staff

5-A: Review, discussion, and possible action regarding application for renewal licensure as an Alternative Business Structure for the following applicants:

Note: On August 29, 2024, the Court issued Administrative Order 2024-175 (AO), extending the ABS renewal period from one year to two years. Licensees who received initial approval in August 2024 or earlier had the option to renew under the original one-year schedule. Emails were sent to these licensees, informing them of the new AO and the change in their renewal period. Licensees approved after August 2024 received a notification letter from the Division indicating their two-year renewal date.

1. Aurum Law Group, PLLC– Licensure Period February 2024 to February 2026
2. Scout Law Group, LLC- Licensure Period April 2024 to April 2025 and April 2025 to April 2027
3. Outreach Legal, LLC- Licensure Period January 2024 to January 2026
4. Patriot Law Group, LLC -Licensure Period February 2024 to February 2026
5. Shared Practices, LLC - Licensure Period March 2024 to March 2026
6. Novus Lex, LLC - Licensure Period February 2024 to February 2026
7. The Meadow Law Firm, LLC- Licensure Period November 2024 to November 2026
8. Cartiga Legal, LLC- Licensure Period April 2024 to April 2026

6) Licensee Updates.....Division Staff

Under ACJA 7-209(D)(5)(b)(1)(c), the Committee must examine applications for the addition of an Authorized Person (individual or entity) and change of Compliance Lawyer after initial licensure and grant or deny the addition or change.

6-A: Review, discussion, and possible action regarding application for a change in Designated Principal, Compliance Lawyer, Authorized Person, or Authorized Person Entity for:

1. G Law Services, LLC: Authorized Person Update to Tyler Benzel
2. Charter Law Group: Changing the Designated Principal to Justin F. Carlson and Compliance Lawyer to Michael L. Ferrin
3. Kaplan Law, LLC: Adding Authorized Person Isaac Neal Ruble, Authorized Person Entity Scientia Group, LLC and Kaplan Law Group, LLC
4. ClaimsHero Holdings, LLC: New Authorized Person Elliott Richmond and Kyle Roche.
5. Vertical Advocacy, LLC: Change Compliance Lawyer from Cristina Hesano to Kristal Gruevski
6. The Meadow Law Firm, LLC: Addition of Authorized Person Jonathon Becker

6-B: Review, discussion, and possible action regarding a request to change name:

1. ClaimsHero Holdings, LLC name change request to ClaimsHero.

6-C: Review, discussion, and possible action regarding surrender of licensure for:

1. Greenlight Path, Inc. request to voluntarily surrender its ABS license.

7) Administrative Items.....Division Staff

7-A: Update on Alternative Business Structures Program

7-B: Update on State Bar of Arizona Reporting

7-C: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:

- Compliance Audits;*
- Data gathering;*
- ACJA changes;*
- Application changes; and*
- Training for nonlawyers and other applicants.*

7-D: Review, discussion, and possible action regarding ABS application walkthrough

8) Division Updates.....Division Staff

8- A: Division Updates

Adjournment..... Hon. Anni Hill Foster (Chair)

Next ABS Committee Meeting Scheduled for September 9, 2025