

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda – Monday, March 26, 2012

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:00 a.m. – Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202(C).

CALL TO ORDER*Les Krambeal, Chair*

1) REVIEW AND APPROVAL OF MEETING MINUTES.....*Les Krambeal, Chair*

1-A: *Review, discussion, and possible action regarding approval of the Regular Session minutes of the meeting of January 23, 2012.*

2) REVIEW OF PENDING COMPLAINTS.....*Division Staff*

2-A: *Review, discussion and possible action regarding the proposed Consent Agreement resolution of complaint number 10-L034 involving Karen Lepin and Lepin and Renehan Management, Inc.*

2-B: *Review, discussion and possible action regarding non-certificate holder complaint numbers:*

*NC10-L055 – Traders Accounting
NC11-L043 – William Cordova*

2-C: *Review, discussion and possible action regarding the proposed Consent Agreement resolution of complaint number 11-L045 involving Calah Thomas.*

2-D: *Review, discussion and possible action regarding Hearing Officer Jonathan Schwartz' Report and Recommendation filed in complaint numbers 09-L094 and 10-L026 involving AAM, LLC.*

3) ADMINISTRATIVE ISSUES*Division Staff*

There are currently no administrative issues for the Board's consideration.

4) INITIAL CERTIFICATION APPLICATIONSDivision Staff

4-A: Review, discussion and possible action regarding the following pending applications for the 2011-2013 certification period:

1. Rachel B. Wright
 2. Elizabeth A. Miller-Spann
 3. Larry Parks
 4. Alejandra Mena
 5. Monica J. Valenzuela
 6. Sharon L. Kuller
 7. Amber Ridenhour
 8. Christian Soto
 9. June Pelletier
 10. Kendra Crandall
 11. Michael Parham
 12. Robyn McCraw
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13. Tamera Martin
 14. Sandra Munier
 15. Katherine Trojahn
 16. Julie Haigh
 17. Chunging Jean-Oase
 18. Cassandra Andrick
 19. Concepcion Zambrano
 20. Colorado River Legal Services (Diana Crouch)
 21. East Valley Senior Services (Mark Vincent)
 22. Latinos Unidos, LLC (Alejandra Mena)

4-B: Review of Business Entity Exemption Request for the 2011-2013 initial certification period:

1. Preliminary Notice Company LLC (Trent Seay)
2. Colorado River Legal Services (Diana Crouch)
3. Latinos Unidos, LLC (Alejandra Mena)

5) CERTIFICATION AND ELIGIBILITYDivision Staff

5-A: Review, discussion and possible action regarding Hearing Officer Jonathan Schwartz's Recommendation Report involving the denial of initial certification application submitted by Leonard W. Deehan.

5-B: Review, discussion and possible action regarding application for reinstatement after suspension submitted by Darren Ortiz and business entity Legal Awareness Arizona, LLC.

6) RENEWAL CERTIFICATION APPLICATIONS.....*Division Staff*

6-A: *Review, discussion, and possible action regarding the following pending applications for renewal of certification:*

*Barton Stevens
Barton Stevens Special Needs Planning, LLC*

6-B: *Review of Business Entity Exemption Extension Requests for the 2011-2013 certification period:*

Barton Stevens Special Needs Planning, LLC

CALL TO THE PUBLIC..... *Les Krambeal, Chair*

ADJOURN..... *Les Krambeal, Chair*