

FIDUCIARY BOARD

Meeting Agenda – Thursday, November 14, 2013

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:30 A.M. - Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202(C).

CALL TO ORDER*Deborah Primock, Chair*

1) REVIEW AND APPROVAL OF MINUTES.....*Deborah Primock, Chair*

1-A: Review, discussion, and possible action regarding the regular session minutes of the meeting held on September 12, 2013.

2) PENDING COMPLAINTS.....*Linda Grau*

2-A: Review, discussion and possible action regarding complaint number 13-0002 involving licensed fiduciaries Audrey Hanks and Professional Community Services, Inc.

2-B: Review, discussion and possible action regarding complaint number 10-0008 involving licensed fiduciary Jane Anne Geisler.

3) ADMINISTRATIVE ISSUES.....*Division Staff*

3-A: Update regarding complaints processed by diversion pursuant to Administrative Order 2012-83.

3-B: Review, discussion, and possible action regarding the establishment of the 2014 Board meeting schedule.

4) LICENSURE AND ELIGIBILITY.....*Kimberly Siddall*

4-A: Review, discussion, and possible action regarding the request of Virginia Flores to retake the Fiduciary Licensing Examination.

5) INITIAL LICENSE APPLICATIONS.....Wendy Reiter

5-A: Interview with and possible action regarding pending application for applicant Philip DeVico.

CALL TO THE PUBLIC:.....Deborah Primock, Chair

ADJOURN:.....Deborah Primock, Chair