

FIDUCIARY BOARD

Meeting Agenda – Thursday, July 10, 2014

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER Deborah Primock, Chair

1) REVIEW AND APPROVAL OF MINUTES Deborah Primock, Chair

1-A: Review, discussion, and possible action regarding the regular session minutes of the meeting held on May 8, 2014.

2) PENDING COMPLAINTS Pasquale Fontana

2-A: Review, discussion and possible action regarding Gregory DeVico and Southwest Fiduciary, Inc. settlement proposal concerning complaint number 13-0007.

3) INITIAL LICENSURE AND ELIGIBILITY.....Wendy Reiter

3-A: Review, discussion and possible action regarding the following applications for initial licensure:

1. June Comroe
2. Esteemed Life Solutions, LLC (Kelly Ellis)
3. Devin Price
4. Martelle Olsen

4) LICENSURE AND ELIGIBILITY.....Division Staff

4-A: Review, discussion, and possible action regarding a request for placement on inactive status received from Cathy E. Simons.

4-B: Review, discussion, and possible action regarding the application for reactivation of fiduciary licensure and initial business entity application for business entity, Grand Canyon Senior Care, LLC, submitted by inactive licensee, Raena Honan.

5) ADMINISTRATIVE ISSUESDivision Staff

5-A: *Update regarding complaints processed by diversion pursuant to Administrative Order 2012-83.*

CALL TO THE PUBLIC..... Deborah Primock, Chair

ADJOURN..... Deborah Primock, Chair