

FIDUCIARY BOARD

Meeting Agenda – Thursday, January 9, 2014

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:30 A.M. - Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202(C).

CALL TO ORDER*Deborah Primock, Chair*

1) REVIEW AND APPROVAL OF MINUTES.....*Deborah Primock, Chair*

1-A: Review, discussion, and possible action regarding the regular session minutes of the meeting held on November 14, 2013.

2) PENDING COMPLAINTS.....*Linda Grau*

2-A: Review, discussion and possible action regarding the following complaints:

Complaint Number 10-0014 – Arizona Department of Veterans’ Services

Complaint Number 11-0007 – Arizona Department of Veterans’ Services

Complaint Number 13-0007 – Gregory DoVico and Southwest Fiduciary, Inc.

3) ADMINISTRATIVE ISSUES*Division Staff*

3-A: Update regarding complaints processed by diversion pursuant to Administrative Order 2012-83.

3-B: Nomination and election of the 2014 Fiduciary Board vice chair.

4) INITIAL LICENSE APPLICATIONS.....*Wendy Reiter*

4-A: Interview with and possible action regarding pending application for applicant Philip DoVico.

4-B: *Review, discussion, and possible action regarding the following pending applications for individual and/or business entity licensure.*

1. *Jacqueline Mingle*
2. *Claudia Ramirez*
3. *Stephen Cundiff*
4. *Judy (Jude) Nicholson*
5. *Devin Price*
6. *Becky Brimhall*

CALL TO THE PUBLIC:.....*Deborah Primock, Chair*

ADJOURN:.....*Deborah Primock, Chair*