



FIDUCIARY BOARD

Arizona State Courts Building
1501 West Washington Street, Phoenix, Arizona 85007
Hearing Room 109

May 21, 2015

10:00 a.m.

Approved Regular Meeting Minutes

MEMBER ATTENDANCE:

Present:

Deborah Primock
Catherine Robbins

Telephonically Present:

Honorable Jay Polk
Sherry Reed
Elaine Sweet
Leonard Montanaro

Absent:

Diana Corry
Emily Kile
Gary Kremerik

OTHER ATTENDEES:

AOC Staff:

Mark Wilson
Anne Hunter
Michelle Martinez
Hal White
Michelle Jackson

Guests:

Stephen Cundiff

CALL TO ORDER:

Called to Order By:

Deborah Primock

Time:

10:02 a.m.

1) REVIEW AND APPROVAL OF MINUTES:

1-A: *Review, discussion, and possible action regarding the regular session minutes of the meeting held on March 12, 2015.*

Individual Addressing the Board: Deborah Primock

Discussion: None

Motion: Move to approve the regular session minutes of the meeting held on March 12, 2015.

Motion Proposals: First Leonard Montanaro
Second Elaine Sweet

Motion Results: Pass

2) PENDING COMPLAINTS:

2-A: *Review, discussion, interview and possible action regarding Ellen Riddick concerning complaint number 14-0013.*

Individual Addressing the Board: Hal White

Discussion: Courtyard Towers invoiced a rent payment due and wants the Maricopa County Public Fiduciary (MCPF) to pay for it.

MCPF was given the temporary guardianship of James Goblowsky (Mr. Goblowsky). MCPF moved Mr. Goblowsky into the Courtyard Towers Senior Living Community (CT). Ellen Riddick, a licensed fiduciary working for MCPF (Ms. Riddick) signed a residency agreement for Mr. Goblowsky with CT.

A bill was submitted for payment with MCPF by CT. At approximately 10:00 AM on September 23, 2014, a judge with Maricopa County Superior Court gave an "Order Discharging and Terminating Guardianship." Since the bill was not paid at that time and Mr. Goblowsky was deemed competent by the court to pay his own bills out of his own checking account (which had sufficient funds to pay the bill when returned to Mr. Goblowsky), and since the judge had said MCPF was no longer guardian, MCPF did not pay the bill for Mr. Goblowsky.

Probable Cause Evaluator Mike Baumstark, on March 5, 2015, determined probable cause does not exist the licensee has committed the alleged act of misconduct as to the allegation.

Motion: Move to accept staff's recommendation to dismiss the complaint.

Motion Proposals: First Leonard Montanaro
Second Judge Jay Polk

Motion Results: Pass
Recusal Catherine Robbins

3) ADMINISTRATIVE ISSUES:

3-A: *Review, discussion and possible action regarding the following applications for initial licensure:*

1. Trista Underwood
2. Piedad Hogan
3. Nicolle Escalante
4. Adriana Fuentes
5. Naketa Ross
6. Jessica Gregg
7. Janette Dominguez

Individual Addressing the Board: Anne Hunter

Discussion: Trista Underwood

Motion: Move to grant initial certification.

Motion Proposals: First Elaine Sweet
Second Leonard Montanaro

Motion Results: Pass
Recusal Catherine Robbins

Discussion: Piedad Hogan

Motion: Move to grant initial certification.

Motion Proposals: First Catherine Robbins
Second Mark Rubin

Motion Results: Pass

Discussion: Nicole Escalante

Motion: Move to grant initial certification.

Motion Proposals: First Catherine Robbins
Second Mark Rubin

Motion Results: Pass

Discussion: Adriana Fuentes

Motion: Move to grant initial certification and include non-disclosure language.

Motion Proposals: First Elaine Sweet
Second Leonard Montanaro

Motion Results: Pass

Discussion: Naketa Ross

Motion: Move to grant initial certification and include non-disclosure language.

Motion Proposals: First Catherine Robbins
Second Judge Jay Polk

Motion Results: Pass

Discussion: Jessica Gregg

Motion: Move to grant initial certification and include non-disclosure language.

Motion Proposals: First Catherine Robbins
Second Elaine Sweet

Motion Results: Pass

Discussion: Janette Dominguez

Motion: Move to grant initial certification.

Motion Proposals: First Mark Rubin
Second Judge Jay Polk

Motion Results: Pass

CALL TO THE PUBLIC

Individuals Addressing the Board: Deborah Primock

Discussion: None

ADJOURNMENT

Motion: Move to adjourn.

Motion Proposals: First Catherine Robbins
Second Leonard Montanaro

Motion Results: Pass

Time: 11:02 a.m.

Initials: MJ