

FIDUCIARY BOARD

Meeting Agenda – Thursday, July 9, 2015

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER *Deborah Primock, Chair*

1) REVIEW AND APPROVAL OF MINUTES..... *Deborah Primock, Chair*

1-A: Review, discussion, and possible action regarding the regular session minutes of the meeting held on May 21, 2015.

2) PENDING COMPLAINTS/RENEWAL OF LICENSURE..... *Division Staff*

2-A: Review, discussion, and possible action regarding complaint number 10-0016 involving license holder, Anita Royal.

2-B: Review, discussion and possible action regarding complaint number 10-0004, involving license holder, James Clark.

2-C: Review, discussion and possible action regarding complaint number 13-0012, involving license holder, Maricopa County Public Fiduciary.

2-D: Review, discussion and possible action regarding complaint number 14-0019, involving license holder, Patricia Flores; and application for renewal of licensure.

2-E: Review, discussion and possible action regarding complaint number 14-0014, involving license holder, Leslie Mann-Damon.

2-F: Review, discussion and possible action regarding complaint number 15-0001, involving license holder, Leslie Mann-Damon; and application for business licensure.

2-G: Review, discussion and possible action regarding complaint number 11-0006, involving license holder, Maricopa County Public Fiduciary..

3) INITIAL LICENSURE AND ELIGIBILITY.....*Division Staff*

3-A: Review, discussion and possible action regarding the following applications for initial licensure:

1. William D. Howsden
2. John Paul Tully
3. Edward Jerome Laber
4. Jennifer Sodaro
5. Richard Cox

4) RENEWAL OF LICENSURE APPLICATIONS.....*Division Staff*

4-A: Review, discussion, and possible action regarding the following pending applications for renewal of individual and business licensed fiduciary:

1. Brian Bjorndahl

5) LICENSURE AND ELIGIBILITY*Division Staff*

5-A: Review, discussion, and possible action regarding the request of Yvonne Stallings to retake the Fiduciary Licensing Examination.

CALL TO THE PUBLIC*Deborah Primock, Chair*

ADJOURN*Deborah Primock, Chair*