



FIDUCIARY BOARD

Arizona State Courts Building
1501 West Washington Street, Phoenix, Arizona 85007
Hearing Room 109

April 10, 2017
1:00 p.m.

Approved Regular Meeting Minutes

MEMBER ATTENDANCE:

Present:

Telephonically Present:

Absent:

Deborah Primock, Chair
Teresa Lancaster
Diana Corry
Elaine Acosta Sweet
Leonard Montanaro
Honorable Jay Polk
Catherine Robbins

Emily Kile
Gary Krcmarik

OTHER ATTENDEES:

AOC Staff:

Guests:

Mark Wilson
Michelle Martinez
Debbie MacDougall
Hal White
Wil Castro
Armita Oliver

Vinay Singh
Dora L. Pedrego

CALL TO ORDER

Called to Order By:

Deborah Primock, Chair

Time:

1:00 p.m.

1) INITIAL LICENSURE AND ELIGIBILITY

1-A: Review, discussion and possible action regarding the following applications for initial individual licensure:

1. Hector Palacio
2. Dora Pedrego
3. Susan Henley
4. Yvonne Stallings

Individual Addressing the Board: Hal White

Discussion: Staff recommends licensure be granted with non-disclosure language to the following applicant:

1. Hector Palacio

Motion: Consideration of and motion to accept staff's recommendation.

Motion Proposals: First Elaine Acosta Sweet
Second Leonard Montanaro

Motion Results: Pass

Individual Addressing the Board: Hal White

Discussion: Staff recommends licensure be granted to the following applicant:

2. Dora Pedrego

Dora Pedrego and her supervisor, Vinay Singh are present and address the Board.

Motion: Reject staff's recommendation and deny Ms. Pedrego's application for licensure.

Motion Proposals: First Leonard Montanaro
Second Judge Jay Polk
Recused Catherine Robbins

Motion Results: Pass

Individual Addressing the Board: Wil Castro

Discussion: Staff recommends licensure be granted to the following applicant:

3. Susan Henley

Motion: Consideration of and motion to accept staff's recommendation.

Motion Proposals: First Judge Jay Polk
Second Leonard Montanaro

Motion Results: Pass

Individual Addressing the Board: Wil Castro

Discussion: Staff recommends licensure be granted to the following applicant:

4. Yvonne Stallings

Motion: Reject staff's recommendation and deny Ms. Stallings' application for licensure.

Motion Proposals: First Leonard Montanaro
Second Diana Corry

Motion Results: Fails

Motion: Defer matter and request Ms. Stallings attend next Board meeting for interview.

Motion Proposals: First Elaine Sweet
Second Teresa Lancaster

Motion Results: Pass

CALL TO THE PUBLIC

Individuals Addressing the Board: None

ADJOURNMENT

Motion: Move to adjourn.

Motion Proposals: First Teresa Lancaster
Second Elaine Acosta Sweet

Motion Results: Pass

Time: 1:43 p.m.

Initials: AO