

## **Board of Certified Reporters**

Arizona State Courts Building 1501 West Washington Street Phoenix, Arizona 85007-3222 Conference Room 109 Date: April 13, 2009 Time: 1:00 p.m.

## **Approved Regular Meeting Minutes**

### **MEMBER ATTENDANCE:**

Present:	<b>Telephonically Present:</b>	Absent:
G. Allen Sonntag, Chair	Patricia Seguin	Kathleen R. Montalvo
Terri Faust, Vice Chair		
Patricia Calabro		
J. Tyrrell Taber		
Judge Peter Swann		
Judge Edward Bassett		
Cheryl Austin		

## **OTHER ATTENDEES**

AOC Staff:	Guests:	
Nancy Swetnam	Erica Grund	Yvonne DeLatorre
Linda Grau	Richard Tomkins	Tony Garcia
Debbie MacDougall	Dana Smith	Chris Green
Kimberly Siddall	Mary Meyer	Lisa Glennie
Tony Posante	Craig McCarthy	Doreen Borgman
Alex Navarro	Melissa Gonsalves	Michele Balmer
Karla Clanton	Julie Ottmar	Larry Driver
Jennifer Greene	Rosina Seymour	
Doris Leonard		

## CALL TO ORDER

Called to Order By:

Time:

G. Allen Sonntag, Chair

1:11 p.m.

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#### 1) REVIEW AND APPROVAL OF MINUTES

1-A: Review, discuss and approval of the Regular Session Minutes for the February 9, 2010 meeting.

Individuals Address Discussion:	0	Allen Sonntag, Chair g noted a duplication of recusals on page 20 also listed
Motion:	Approve minut	tes of February 9, 2010 with this technical change.
Motion Proposals:	First Second	Patricia Calabro Judge Swann
Motion Results:	Pass	BCCR-10-32

#### 2) PENDING COMPLAINTS

2-A: Review, discussion and possible action regarding certificate holder complaint number 09-C009 and proposed Consent Agreement involving certified reporter Kitty Lovejoy.

*Individual Addressing the Board:* Nancy Swetnam

- *Discussion:* It is recommended the Board enter the proposed Consent Agreement and authorize the Chair to sign the Consent Agreement on behalf of the full Board.
- *Motion:* Enter the Consent Agreement and authorize the Chair to sign the Consent Agreement on behalf of the full Board.

Motion Proposals:	First	Patricia Calabro
	Second	Judge Bassett
Motion Results:	Pass	BCCR-10-33

2-B: Review, discussion and possible action regarding certificate holder complaint number 09-C005 and proposed Consent Agreement involving Bethany Campbell.

*Individuals Addressing the Board:* Nancy Swetnam

*Discussion:* In February, the Board accepted the Probable Cause Evaluator's finding in this complaint and entered a finding of grounds for

formal disciplinary action. The Board's Order requested Division staff contact Ms. Campbell in advance of filing the Notice of Formal Statement of Charges to determine if she was willing to enter a Consent Agreement to the proposed sanctions to resolve the matter. Ms. Campbell returned the signed Consent Agreement along with a cover letter, requesting the Board consider modifying the Consent Agreement regarding the mandated hours of additional continuing education and the requested transcript reporting requirement.

*Motion:* Board requested staff modify the Consent Agreement to include any transcripts Ms. Campbell may have outstanding to be completed and stated the Consent Agreement must be returned or the Board will proceed with filing of a formal complaint.

Motion Proposals:	First	Ty Taber
	Second	Terri Faust
Motion Results:	Pass	BCCR-10-34

2-C: Review, discussion and possible action regarding complaint number 09-C006 involving certificate holder Susan Byrum.

Individuals Addressing the Board: Nancy Swetnam

*Discussion:* Staff recommended the Board accept the finding of the Probable Cause Evaluator and dismiss complaint number 09-C006.

*Motion:* Dismiss complaint number 09-C006

Motion Proposals:	First	Ty Taber
	Second	Patricia Calabro
Motion Results:	Pass	BCCR-10-35

#### 3) ADMINISTRATIVE ISSUES

#### 3-A: Discussion regarding Arizona Code of Judicial Administration § 7-206(J)(1)(g).

*Individuals Addressing the Board:* Linda Grau

*Discussion:* Board members and members of the public (Melissa Gonsalves, Julie Ottmar, Mary Meyer, Chris Green and Erica Grund) discussed this agenda item at great length. It was suggested a subcommittee be established, composed of both Board members and members of the public, to consider actions necessary to present proposed technical changes to this portion of the rule to the AOC of the Supreme Court. Board members Allen Sonntag, Ty Taber, Judge Swann and members of the public including Mary Meyer, Chris Green, Julie Ottmar and Melissa Gonsalves volunteered to serve on this subcommittee.

*Motion:* Board approved establishing a subcommittee for purposes of redrafting and proposing code change to AJCA § 7-206(J)(1)(g), with Judge Swann as chair of this subcommittee.

Motion Proposals:	First	Patricia Calabro
	Second	Cheryl Austin
Motion Results:	Pass	BCCR-10-36

#### 4) CERTIFICATION AND ELIGIBILITY

4-A: Review, discussion and possible action regarding request for placement on inactive status received from certified reporter Jennifer J. Stadler.

Individuals Addressing the Board: Kimberly Siddall

- *Discussion:* Staff recommended the Board accept the transfer of certificate holder Jennifer Stadler to inactive status in good standing.
- *Motion:* Accept transfer of the certificate holder Jennifer Stadler to inactive status in good standing.

Motion Proposals:	First	Ty Taber
	Second	Patricia Calabro
Motion Results:	Pass	BCCR-10-37

#### 5) **REVIEW OF CERTIFICATION APPLICATIONS**

Individual Addressing the Board: Kimberly Siddall

5-A: Review, discussion and possible action regarding pending applications for renewal of certification to the following certificate holders:

Cheri Alleva	Olivia Armenta
Laura Ashbrook	Cheryl Austin
Michael Babicky	Leslie Baird
Leisel Baker	Jonna Baker
Pamela Banas'-Cook	Jeri Barbin
Jeffrey Bartelt	Kimberly Bata
Lori Beard	Brook Berryhill
Susan Bingham	Lisa Blanks

Brenda Brown	Judie Bryant	
Kristy Ceton	Lorraine Chalkey	
Lisa Chaney	Marcella Daughtry	
Karen Dawson	Carlton Dawson	Buffy Deneke

*Motion:* Grant renewal of certification to the following certificate holders:

	Cheri Alleva		Olivia Armenta		
			Cheryl Austin		
	Michael Babio		Leslie Baird		
	Leisel Baker		Jonna Baker		
	Pamela Banas	'-Cook	Jeri Barbin		
	Jeffrey Bartel	t	Kimberly Bata		
	Lori Beard Susan Bingham		Brook Berryhill		
			Lisa Blanks		
			Judie Bryant		
	Kristy Ceton		Lorraine Chalkey		
	Lisa Chaney		Marcella Daughtry		
Motion Proposals:	First	Ty Taber			
	Second	Judge Swann			
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<i>Motion</i> Proposats:	FIISL	Ty Taber
	Second	Judge Swann
	Recused	Patricia Calabro as to Cheri Alleva; Cheryl Austin.
		Cheryl Austin as to herself.
		Terri Faust as to Cheryl Austin.
		Judge Swann as to Judie Bryant.
Motion Results:	Pass	BCCR-10-38

*Review, discussion and possible action regarding pending application for renewal of certification to the following certificate holders:* 

Michelle Elam Apr	il Escobedo
Terry Evans Son	ia Felix Vaca
Gail Foster Stev	ven Garwood
Kimberley Gauthier Tan	nara Gillett
Kathleen Gilmore Son	nmer Greene
Kim Hannan-Cox Mar	cia Harness
Shelley Havermann Pen	ny Heins
Toni Henson Jenr	nifer Holdaway
Teri Hoskins Kris	stine Howard
Tamara Howard Jess	ica Iams
Michele Kaley Coll	leen Kelly
Steven King Mel	anie Kirkman

Motion:

Grant renewal of certification to the following certificate holders:

Michelle Elam Terry Evans April Escobedo Sonia Felix Vaca

	Gail Foster		Steven Garwood
	Kimberley Gauthier		Tamara Gillett
	Kathleen Gilr	nore	Sommer Greene
	Kim Hannan-	Cox	Marcia Harness
	Shelley Haven	rmann	Penny Heins
	Toni Henson		Jennifer Holdaway
	Teri Hoskins		Kristine Howard
	Tamara Howa	ard	Jessica Iams
	Michele Kale	v	Colleen Kelly
	Steven King	5	Melanie Kirkman
	U		
Motion Proposals:	First	Ty Taber	
_	Second	Judge Swann	
	Recused	Patty as to So	nia Felix Vaca, Steven Garwood,
		Penny Heins	and Colleen Kelly
Motion Results:	Pass	BCCR-10-39	
Discussion:	Dofor ronowa	Defer renewal of pending certification of Rochelle Dobbins u	
Discussion.	the June 8, 2010 board meeting.		
	,		8
Motion:	Defer action of	on renewal of p	ending certification of Rochelle
	Dobbins until	intil the June 8, 2010 board meeting.	
Motion Proposals:	First	Judge Swann	
	Second	Patricia Calabro	
Motion Results:	Pass	BCCR-10-40	

*Review, discussion and possible action regarding pending application for renewal of certification to the following certificate holders:* 

Pamela Lohr	Hilda Lopez
Terry Masciola	Kimberly McAndrews
Catherine McDonald-Berger	Sharron McPartlin
Lisa Nance	Susan Naylor
Carrie Newman	Karen Miemtschk
Shelley Pearce	Bonnie Ponce
Charlotte Powers	Cynthia Reed
Debra Riggs Torres	Sandra Riley
Thomas Ritter	Matthew Rose
Antoinette Salazar	Denise Sanders-Couvaras
Aaron Schlesinger	Margaret Smith
Sally Stearman	Amy Stewart
Barbara Stockford	

Motion:

Grant renewal of certification to the following certificate holders:

Pamela Lohr

Hilda Lopez

	Terry Mascic	19	Kimberly McAndrews
			5
	Catherine Mc	Donald-Berger	Sharron McPartlin
	Lisa Nance		Susan Naylor
	Carrie Newm	nan	Karen Miemtschk
	Shelley Pearc	ce	Bonnie Ponce
	Charlotte Pov	wers	Cynthia Reed
	Debra Riggs Torres		Sandra Riley
	Thomas Ritter		Matthew Rose
	Antoinette Salazar		Denise Sanders-Couvaras
	Aaron Schlesinger		Margaret Smith
	Sally Stearman		Amy Stewart
	Barbara Stoc	kford	
on Proposals:	First	Terri Faust	
-	Second	Chamyl Austin	

Motion Proposals:	First	Terri Faust
	Second	Cheryl Austin
	Recusals	Ty Taber as to Denise Sanders-Courvaras
Motion Results:	Pass	BCCR-10-41

# Review, discussion and possible action regarding pending application for renewal of certification to the following certificate holders:

Jennifer Sull Teri Veres Michelle We Yvonne Wh Patricia Yer	ellner itefield	John Turma Gail Vinson Haley West Deborah Wo Heather You	ra orsley Girard
Motion:	Grant renewal of certification to the		e following certificate holders:
	Jennifer Sulli Teri Veres Michelle Wel Yvonne Whit Patricia Yerko	llner refield	John Turman Gail Vinson Haley Westra Deborah Worsley Girard Heather Young
Motion Proposals:	First Second Recusals	Ty Taber Patricia Calabro Terri Faust as to Gai	il Vinson
Motion Results:	Pass BCCR-10-42		
Discussion:	Staff recommended the following certificate holder be granted request of inactive certification:		
	Jennifer Stad	ler	
Motion:	Grant request	of inactive certification	on to Jennifer Stadler.

Motion Proposals: Motion Results:	First Second Pass	Ty Taber Cheryl Austin BCCR-10-43	
Discussion:	Staff recommended the following certificate holders be granted renewal of standard certification and pursuant to ACJA § 7- 206(L)(8)(e), be assessed a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010:		
	Debra Aceved Michael Haley Cathy Hoff		
Motion:	holders and as	l of standard certification to the following certificate ssess a delinquent continuing education fee of \$100.00 no later than April 30, 2010, pursuant to ACJA § 7-	
	Debra Acevedo-Ramirez Michael Haley Cathy Hoff		
Motion Proposals:	First Second	Ty Taber Patricia Calabro	
Motion Results:	Pass	BCCR-10-44	
Discussion:	Staff recommended the following certificate holders be granted renewal of standard certification and pursuant to ACJA § 7- 206(L)(8)(e), be assessed a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010:		
	Laurel Dunn Amy Richardson		
Motion:	Grant renewal of standard certification to the following certificate holders and assess a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010, pursuant to ACJA § 7- $206(L)(8)(e)$ :		
	Laurel Dunn Amy Richards	son	
Motion Proposals:	First	Patricia Calabro	
Motion Results:	Second Pass	Terri Faust BCCR-10-45	

*Discussion:* Staff recommended the following certificate holders be deferred until the June 8, 2010 meeting:

Kristen Brown Yvonne De La Torre Gail Ferguson Margaret Riley Dana Smith

*Motion:* Defer the following certificate holders until the June 8, 2010 meeting:

Kristen Brown Yvonne De La Torre Gail Ferguson Margaret Riley Dana Smith

Motion Proposals:	First	Ty Taber
	Second	Terri Faust
Motion Results:	Pass	BCCR-10-46

*Discussion:* Staff recommended the following certificate holders be granted renewal of standard certification and pursuant to ACJA § 7-206(L)(8)(e), be assessed a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010:

Michelle Buckhannon

*Motion:* Grant renewal of standard certification to certificate holder Michelle Buckhannon and assess a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010, pursuant to ACJA § 7-206(L)(8)(e).

Motion Proposals:	First	Cheryl Austin
	Second	Terri Faust
Motion Results:	Pass	BCCR-10-47

**Discussion:** Staff recommended the following certificate holder be granted renewal of standard certification and pursuant to ACJA § 7-206(L)(8)(e), be assessed a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010, pursuant to ACJA § 7-206(L)(8)(e):

Judy Gibbons

*Motion:* Grant renewal of standard certification to certificate holder Judy Gibbons and assess a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010, pursuant to ACJA § 7-206(L)(8)(e).

Motion Proposals:	First	Ty Taber
_	Second	Terri Faust
Motion Results:	Pass	BCCR-10-48

*Discussion:* Staff recommended the following certificate holder be granted renewal of standard certification and pursuant to ACJA § 7-206(L)(8)(e), be assessed a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010, pursuant to ACJA § 7-206(L)(8)(e):

Christine Johnson

*Motion:* Grant renewal of standard certification to certificate holder Christine Johnson and assess a delinquent continuing education fee of \$100.00 to be remitted no later than April 30, 2010, pursuant to ACJA § 7-206(L)(8)(e).

Motion Proposals:	First	Ty Taber
	Second	Terri Faust
Motion Results:	Pass	BCCR-10-49

*Discussion:* Staff recommended the Board grant the following certificate holder renewal of certification and include language regarding non-disclosure on future applications may result in denial or disciplinary action.

Marylynn LeMoine

*Motion:* Grant renewal of certification to certificate holder Marylynn LeMoine and include language regarding non-disclosure on future applications may result in denial or disciplinary action.

Motion Proposals:	First	Ty Taber
	Second	Terri Faust
Motion Results:	Pass	BCCR-10-50

Discussion:	Staff recommended the Board grant the following certificate hole renewal of certification to the following certificate holder:		
	John Boyd		
Motion:	Grant renewal of certification to certificate holder John Boyd.		
Motion Proposals:	First Second Abstained	Judge Bassett Patricia Calabro Judge Swann	
Motion Results:	Pass	BCCR-10-51	

#### 5) **REVIEW OF CERTIFICATION APLICATIONS**

5-A: Review, discussion and possible action regarding applicants for standard certification.

Individuals Addressing the Board: Kimberly Siddall

*Discussion:* Staff recommended standard certification be granted to the following:

Leslie A. Andres Marmie L. Guimont

*Motion:* Grant standard certification to Leslie A. Andres and Marmie L. Guimont.

Motion Proposals:	First	Ty Taber
	Second	Terri Faust
Motion Results:	Pass	BCCR-10-52

*Discussion:* Staff recommended standard certification be granted to the following:

April M. Smith

*Motion:* Grant standard certification to April M. Smith.

Motion Proposals:	First	Cheryl Austin
	Second	Terri Faust
Motion Results:	Pass	BCCR-10-53

Discussion:	Staff recommended standard certification be deferred until the June 8 <sup>th</sup> board meeting as to the following:		
	Gayla S. Brown		
	Holly J. Larsen		
Motion:	Grant deferral of standard certification as to Gayla S. Brown and Holly J. Larsen until the June 8 <sup>th</sup> board meeting.		
Motion Proposals:	First	Terri Faust	
	Second	Ty Taber	
Motion Results:	Pass	BCCR-10-54	

## CALL TO THE PUBLIC

None

## ADJOURNMENT

Motion:	Move meeting be adjourned.		
Motion Proposals:	First	Terri Faust	
	Second	Cheryl Austin	
Motion Results:	Pass	BCCR-10-55	

*Time:* 3:33 p.m.

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