

FIDUCIARY BOARD

Meeting Agenda – Thursday, December 11, 2008
Arizona Supreme Court -1501 West Washington Street
Phoenix, Arizona 85007 – 10 30 a m - 1 30 p m in Conference Room 109
General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)
Members of the Public May Attend Meeting in Person

AGENDA

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b), (c) and (g).

CALL TO ORDER *Shari Tomlinson, Chair*

1) REVIEW AND APPROVAL OF MINUTES *Division Staff*

1-A *Discussion, review, and possible approval of the Regular Session Minutes of the meeting held on October 9, 2008*

1-B *Discussion, review, and possible approval of the Regular Session Minutes of the meeting held on November 13, 2008*

2) PENDING COMPLAINTS.....*Division Staff*

2-A *Formal Interview with certified fiduciaries Richard Vanderheiden and the Maricopa County Public Fiduciary Office and possible action regarding complaint number 07-0004*

2-B *Review, discussion and possible action regarding complaint numbers*

*07-0011 – Jane Anne Geisler and Managed Protective Services
03-0010 – Richard Vanderheiden*

2-C *Review, discussion and possible action regarding the pending formal disciplinary action involving complaint numbers 07-0029, 08-0001, and certificate holder Candace Bow*

3) CERTIFICATION AND ELIGIBILITY *Division Staff*

3-A *Review, discussion, and possible action regarding pending renewal application of Candace Bow*

3-B *Review, discussion, and possible action regarding pending renewal application of Clare Guthrie*

