

FIDUCIARY BOARD

Meeting Agenda - Thursday, February 8, 2007

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 12:00 p.m. in Conference Room 230

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Section § 1-202 (C)(5)(b)and (c).

CALL TO ORDER*Shari Tomlinson, Chair*

1) ADMINISTRATIVE ISSUES.....*Shari Tomlinson, Chair*

1-A: *Review, discussion, and approval of Regular Session Minutes of the meeting held on January 11, 2007.*

2) CERTIFICATION AND ELIGIBILITY*Division Staff*

2-A: *Review of pending applications for Standard certification.*

*Mark Mitchell
Belvet Elsouhag
Diane Fuller
Jeffrey Lake
Marilou Cleland
Carole Collins
William Yeniscavich
Beverly Gloden*

2-B: *Review, discussion, and possible action regarding petition received from Diana Kay Stagg requesting the Board waive the ACJA § 7-202 subsection (E)(1)(b) requirement and permit the Ms. Stagg to sit for the fiduciary certification examination.*

2-C: *Review, discussion, and possible action regarding request for inactive status received from Bannie L. Hembree.*

2-D: *Review, discussion, and possible action regarding tasks requiring fiduciary certification.*

3) REVIEW OF PENDING COMPLAINTSDivision Staff

3-A: *Review of complaints dismissed by Division Director, pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b):*

Complaint Number 06-0015

Complaint Number 06-0017

Complaint Number 06-0019

CALL TO THE PUBLIC Shari Tomlinson, Chair

ADJOURN Shari Tomlinson, Chair