

# BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, February 25, 2008

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10 00 a m - 2 00 p m in Conference Room 230

General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

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For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202 (C)(5)(b) and (c).

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## CALL TO ORDER

*Judge Roland Steinle, Chair*

## 1) REVIEW AND APPROVAL OF MEETING MINUTES *Judge Roland Steinle, Chair*

1-A *Review of the Regular Session Minutes for the meeting of January 28, 2008*

## 2) REVIEW OF PENDING COMPLAINTS . . . *Division Staff*

2-A *Formal Interview with certified legal document preparer Richard Slatin and possible action regarding complaint numbers 04-L035 and 06-L078*

2-B *Review, discussion and possible action regarding Hearing Officer Frederick Berry's recommendation report involving Dacoma Stevenson and complaint numbers 04-L052, 05-L024, 05-L076, and 06-L114*

2-C *Report and possible action regarding complaint dismissed by Division Director pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b)*

*Complaint Number NC08-L002*

## 3) CERTIFICATION AND ELIGIBILITY . . . . . *Division Staff*

3-A *Interview with and possible action regarding applicant Linda Devine*

3 -B *Interview with and possible action regarding applicant Sherrene Caley*

3-C *Interview with and possible action regarding applicant Diana Camacho*

3-D Interview with and possible action regarding applicant Estate Preservation Services, LLC (Joelle L Sammetinger)

3-E Review, discussion, and possible action regarding request received from a previous certified legal document preparer Salina Faaborg

**4) REVIEW OF CERTIFICATION APPLICATIONS . . . . .** *Division Staff*

4-A Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification

- Erica Shankle*
- Joel Dylong*
- Victoria Pizzata*
- Mary Flynn*
- Christine Jerome*
- Susan Roff-Fuquay*
- David Anderson*
- Nina Rische*
- Frederick Warren*
- Wayne Taylor*
- Legal Cowboy, LLC (Wayne Taylor)*
- Lindsay E Cline*
- C A Leasing & Property Management, Inc (Balvina Loera)*
- Daniel Gray*

4-B Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests

*Legal Cowboy, LLC (Wayne Taylor)*

**CALL TO THE PUBLIC ....** . . . . . *Judge Roland Steinle, Chair*

**ADJOURN . . . . .** *Judge Roland Steinle, Chair*