

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, April 27, 2009

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 – 10:00 a.m. - 2:00 p.m. in Conference Room 109

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202 (C).

CALL TO ORDER*Les Krambeal, Chair*

1) REVIEW AND APPROVAL OF MEETING MINUTES.....*Les Krambeal, Chair*

1-A: *Review and approval of the regular session minutes of the meeting of February 23, 2008.*

2) REVIEW OF PENDING COMPLAINTS.....*Division Staff*

2-A: *Review, discussion, and possible action regarding the following certificate holder complaints:*

Complaint Number 07-L082 – Donald Steward and Document Resource Center, LLC

Complaint Number 06-L103 – Stephen Trezza

Complaint Number 05-L085 – Guadalupe Romero and AAA Legal Services, Inc.

Complaint Number 05-L038 – Leanora Lagas and Lagas & Associates Paralegal Services, LLC

Complaint Number 06-L016 – James Jennings and Discount Divorce Professional, LLC

Complaint Number 09-L001 – Derek Haigh

2-B: *Review, discussion and possible action regarding complaint number 09-L010 involving Russell Ehlinger and Mtn. Holiday, Inc.*

3) ADMINISTRATIVE ISSUES*Division Staff*

3-A: *Review, discussion and possible action regarding Rule Petition No. R-08-0011 submitted by the Arizona Corporation Commission petitioning amendment to Rule 31(d) of the Rules of the Supreme Court.*

3-B: *Review, discussion and possible action regarding Rule Petition No. R-08-0012 submitted by the Arizona Association of Manufactured Home and R.V. Owners petitioning amendment to Rule 31(d) of the Rules of the Supreme Court.*

4) REVIEW OF CERTIFICATION APPLICATIONSDivision Staff

- 4-A: *Review, discussion, and possible action regarding pending applications for 2007-2009 Initial Standard certifications.*

*Peteris Berzins
Cathalina Galvan
AZ Leagal Papers, LLC (Carrie Montoya)
AZ EZ Doc Prep, LLC (Malisa Lieurouw)
Document Resource Center, LLC (Donald Steward)
EPL Legal Document Preparation, LLC (Loray Bassini)
Cherry Blue
Michael Shadel
Patricia Milino
Jodi Peary
Stephen Peary*

- 4-B: *Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests.*

AZ Legal Papers, LLC (Carrie Montoya)

- 4-C: *Review, discussion, and possible action regarding Voluntary Surrender request received from certified legal document preparer Guadalupe Lavallade-Sitorius, certification number 80985.*

5) CERTIFICATION AND ELIGIBILITY.....Division Staff

- 5-A: *Review, discussion, and possible action regarding the request of Christine Gant for an extension or waiver of her continuing education requirements.*

- 5-B: *Review, discussion, and possible action regarding the request of Gary Moser for waiver of his continuing education requirements and partial waiver of his renewal fee.*

CALL TO THE PUBLIC..... Les Krambeal, Chair

ADJOURN..... Les Krambeal, Chair