BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, September 17, 2007

Arizona Supreme Court -1501 West Washington Street
Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230
General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)
Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, § 1-202 (C)(5)(b)and (c).

CALL TO ORDERJudge Roland Steinle, Chair 1) REVIEW AND APPROVAL OF MEETING MINUTES.....Judge Roland Steinle, Chair 1-A: Regular Session Minutes for the meeting of July 23, 2007. 2-A: Review, discussion and possible action regarding restitution order requested in complaint number 04-L047 involving Mohammed Riyad and MSB Legal Consultants, LLC. 2-B: Review, discussion and possible action regarding non-certificate holder complaint numbers 06-L090 and 07-L018 involving Petra Lopez and LP Servicios Comunitarios. 2-C: *Review, discussion and possible action regarding the following complaints:* 06-L006 – Steven Wyner 06-L023 – Marianne Smith

- 2-D: Review, discussion and possible action regarding entry of Final Order in complaint numbers 03-L041, 04-L018, 05-L077, 05-L117, and 06-L004 involving Pamela Brown and Dakota Document Service, LLC.
- 2-E: Report and possible action regarding complaint dismissed by Division Director, pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b):

Complaint Number 07-L036 Complaint Number 07-L053 Complaint Number 07-L052

		complaint number 05-L020.
	2-G:	Review, discussion and possible action regarding the proposed Consent Agreement involving certificate holder Daniel Gray regarding complaint number 05-L062.
3)	CERT	TIFICATION AND ELIGIBILITY
	3-A:	Review, discussion, and possible action regarding the \$50.00 assessment for late Continuing Education of Cara Engstrom.
	3-B:	Review, discussion, and possible action regarding applicant Ken Volk.
	3-C:	Review, discussion, and possible action regarding applicant Rae Heimer and Bankruptcy and Divorce.
	3-D:	Review, discussion, and possible action regarding applicant Ryan Gibson.
4)	REVI	EW OF CERTIFICATION APPLICATIONS
	4-A:	Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification.
	4-B:	Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests.
5)	ADM	INISTRATIVE ISSUES
	5-A:	Nominations for and election of a Vice Chair.
	5-B:	Establish a passing score for the certification examination and approve the study guide used for the exam.
CA	ALL TO	O THE PUBLIC
ΑI	JOUF	RNJudge Roland Steinle, Chair

Review, discussion and possible action regarding Hearing Officer Kathryn Underwood Recommendation Report involving certificate holder Paul Brown and

Hilda Culbertson Jan Rust Christine Springer

considered by the Board at this meeting

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<u>PENDING APPLICATIONS FOR 2007-2009 STANDARD CERTIFICATION</u>: The following applications for Individual and Business Entity Certification have been submitted and will be

Judith Alspaugh

Deborah Blunt

Raul Manzanares

Deborah Zea

Debra J. Shaffer

Lorina M. Torres

William Hester

Natalie Vadnais

Erlinda Yount

Prism Financial Concepts, P.C. (Kevin C. Maloney)

Ted Watkins E.A., Inc. (Theo C. Watkins Jr.)

LLC IT!, LLC (J. Brad Jenner)

Servicios Caborca (Cesar Martinez)

Naturalization & Immigration Fotos, Inc. (Saydee Ramos)

Alenda Martin

Stacey Vann

Jerri Gustafson

David Nyborg

Kevin Osterman

Cindy Borquez

Cindy McCoy

Cameron Hannum

Darlene Landgrave

Nicole Roberson

AA American Contractors License School, LLC (Cameron T. Hannum)

Accurate Signings, LLC (Adam Nierenberg)

Palm Valley Paralegal, LLC (Cindy M. McCoy)

<u>PENDING BUSINESS ENTITY EXMPTIONS REQUESTS FOR 2007-2009</u>: The following Business Entity Exemption requests have been submitted and will be considered by the Board at this meeting:

Palm Valley Paralegal, LLC (Cindy M. McCoy)

Accurate Signings, LLC (Adam Nierenberg)