

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Monday, March 17, 2008

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10 00 a m - 2 00 p m in Conference Room 230

General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202 (C)(5)(b) and (c).

CALL TO ORDER

Judge Roland Steinle, Chair

1) REVIEW AND APPROVAL OF MEETING MINUTES *Judge Roland Steinle, Chair*

1-A Review and approval of the Regular Session Minutes for the meeting of January 28, 2008

1-B Review and approval of the Regular and Executive Session Minutes for the meeting of February 25, 2008

2) REVIEW OF PENDING COMPLAINTS *Division Staff*

2-A Review, discussion and possible action regarding proposed Consent Agreement involving certificate holder Richard Slatin and complaint numbers 04-L035 and 06-L078

2-B Review, discussion and possible action regarding the following complaints

Complaint Number 05-L111 – Barbara French

Complaint Number 05-L060 – Emil Estopare

2-C Review and discussion regarding general procedures for Formal Interviews conducted pursuant to Arizona Code of Judicial Administration § 7-201 (H)(8)

2-D Review, discussion and possible action regarding non-certificate holder complaint number NC08-L010 involving James Nord

3) REVIEW OF CERTIFICATION APPLICATIONS

Division Staff

3-A *Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification*

*Donna Vangury
JoAnn Kerr-Gillotte
Frederick Warren
Andrea Telekesy
Bernard Kruer
Teresa Sutter
Richard Tucker
Joel Dylong
Susan Roff-Fuquay
Victoria Pizzata
Mary Flynn
David Anderson
Christine Jerome
Nina Rische
Daniel Gray
Wayne Taylor*

Legal Cowboy, LLC (Wayne Taylor)

3-B *Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests*

Legal Cowboy, LLC (Wayne Taylor)

3-C *Review, discussion and possible action regarding Hearing Officer David Pennartz's Recommendation Report involving the denial of the certification application submitted by Debra J Shaffer*

4) ADMINISTRATIVE ISSUES Division Staff

4-A *Review, discussion and possible action regarding amendment of the Board of Legal Document Preparers meeting schedule, specifically to consider rescheduling the June 16, 2008 meeting to June 23, 2008*

CALL TO THE PUBLIC Judge Roland Steinle, Chair

ADJOURN Judge Roland Steinle, Chair