

BOARD OF LEGAL DOCUMENT PREPARERS

Meeting Agenda - Friday, November 16, 2007

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 119A

General Inquiries Call: (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, § 1-202 (C)(5)(b) and (c).

CALL TO ORDER*Judge Roland Steinle, Chair*

1) REVIEW AND APPROVAL OF MEETING MINUTES.....*Judge Roland Steinle, Chair*

1-A: *Review and possible approval of the Regular Session Minutes for the meeting of October 22, 2007.*

2) REVIEW OF PENDING COMPLAINTS*Division Staff*

2-A: *Report and possible action regarding complaint dismissed by Division Director, pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b):*

Complaint Number NC07-L026

Complaint Number NC07-L064

2-B: *Review, discussion, and possible action regarding the following complaints:*

05-L069 – Capital Legal Services, Inc. (Matthew Witman)

05-L070 - Capital Legal Services, Inc. (Matthew Witman)

04-L045 – Donald Weisenburger

05-L073 – Donald Weisenburger

04-L008 – Gerald Zukerman

05-L037 – Karla Wyrstek

2-C: *Review, discussion, and possible action regarding Request for Explanation submitted by Mohammed Riyad regarding the Restitution Order issued by the Board in complaint number 04-L047.*

2-D: *Review, discussion, and possible action regarding the following non-certificate holder complaints:*

Complaint Number NC06-L037 – Dr. Harry Gale
Complaint Number NC06-L038 – Lari Bridgeford
Complaint Number NC07-L045 – Van Rylin Associates, Inc.

3) REVIEW OF CERTIFICATION APPLICATIONSDivision Staff

3-A: *Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification.*

3-B: *Review, discussion, and possible action regarding pending applications for Business Entity Exemption requests.*

CALL TO THE PUBLICJudge Roland Steinle, Chair

ADJOURNJudge Roland Steinle, Chair

PENDING APPLICATIONS FOR 2007-2009 STANDARD CERTIFICATION: *The following applications for Individual and Business Entity Certification have been submitted and will be considered by the Board at this meeting*

Brook E. Murray
Linda S. Devine
Dimitri Panagopoulos
Doris D. Fields
Karen Tripoli
Christine M. Gant
Cynthia J. Wood
Martin M. Chadwick
Rosalie Lines
Family First Estate & Corporate Service, LLC (Scott Schoeller)
The Iris Group a Research Firm, LLC (Dimitri Panagopoulos)
Saguaro Lien Service, LLC (Rosalie Lines)
Estate Preservation Service, LLC (Joelle Sammetinger)
Gold Canyon Wills and Trusts, LLC (Lillie Ackerman)
Caretaker, Inc. (Susan Harris)

PENDING BUSINESS ENTITY EXEMPTIONS REQUESTS FOR 2007-2009: *The following Business Entity Exemption requests have been submitted and will be considered by the Board at this meeting:*

Family First Estate & Corporate Service, LLC (Scott Schoeller)
The Iris Group a Research Firm, LLC (Dimitri Panagopoulos)

Caretaker, Inc. (Susan Harris)