

# BOARD OF LEGAL DOCUMENT PREPARERS

**Meeting Agenda - Monday, January 28, 2008**

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10 00 a.m. - 2 00 p.m. in Conference Room 230

General Inquiries Call (602) 452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

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For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration § 1-202 (C)(5)(b) and (c).

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## CALL TO ORDER

*. . . Judge Roland Steinle, Chair*

## 1) REVIEW AND APPROVAL OF MEETING MINUTES. . . Judge Roland Steinle, Chair

*1-A Review of the Regular Session Minutes for the meeting of December 17, 2007*

## 2) REVIEW OF PENDING COMPLAINTS

*Division Staff*

*2-A Review, discussion and possible action regarding the following complaints*

*Complaint Number 04-L050 – Robert Hockensmith*

*Complaint Number 05-L048 - Julie Haigh/Majestic's Paralegal Center*

*Complaint Number 07-L028 – Julie Haigh/Majestic's Paralegal Center*

*Complaint Number 06-L112 – Julie Haigh/Majestic's Paralegal Center*

*Complaint Number 03-L036 - Amy Nagel*

*Complaint Number 04-L019 - Amy Nagel*

*Complaint Number 05-L001 – Amy Nagel*

*Complaint Number 05-L005 - Amy Nagel*

*Complaint Number 05-L010 - Amy Nagel*

*Complaint Number 05-L050 - Amy Nagel*

*Complaint Number 06-L086 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 07-L031 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 07-L037 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 07-L041 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 07-L056 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 07-L065 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 07-L020 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 07-L035 - Deanne Vinsant/ABC Paralegal Services*

*Complaint Number 04-L060 - David Lerma*

*Complaint Number 04-L013 - Evelyn Baumgardner*

*Complaint Number 05-L025 - Evelyn Baumgardner*

2-B *Report and possible action regarding complaint dismissed by Division Director, pursuant to Arizona Code of Judicial Administration § 7-201 (D)(4)(a) and (H)(2)(b)*

*Complaint Number NC07-L077*

*Complaint Number NC07-L070*

*Complaint Number 04-L061*

2-C *Review, discussion and possible action regarding Hearing Officer Frederick Berry's Recommendation Report involving certificate holder Dennis Lawrence and complaint numbers 06-L013 and 06-L101*

2-D *Formal Interview with certified legal document preparer Richard Slatin and possible action regarding complaint numbers 04-L035 and 06-L078*

2-E *Status update, discussion and possible action regarding compliance by Richard French and Equal Access to the Law, LLC with the Consent Agreement in complaint numbers 06-L025 and 06-L046*

2-F *Review, discussion and possible action regarding the following complaints*

*Complaint Number 05-L089 – Tina Dennis*

*Complaint Number 05-L102 – Tina Dennis*

*Complaint Number 05-L101 – Lorna Burns*

*Complaint Number 06-L060 – Janneth Cardenas*

### **3) CERTIFICATION AND ELIGIBILITY**

*Division Staff*

3-A *Interview with and possible action regarding applicant Caretaker Inc (Susan Harris)*

3-B *Interview with and possible action regarding applicant Joann Kramer*

3-C *Review, discussion, and possible action regarding Voluntary Surrender request received from certified legal document preparer Salina Faaborg, certificate number 80766*

### **4) REVIEW OF CERTIFICATION APPLICATIONS**

*Division Staff*

4-A *Review, discussion, and possible action regarding pending applications for 2007-2009 initial Standard certification*

*Ofelia Mejia  
Daniel Dawson*

*Yared Legal Services, LLC (Yared B Mekonnen)*

*Joel Dylong*

*Sandra Munier*

*Erica Shankle*

*Victoria Pizzata*

*Lindsay E Chne*

*C A Leasing & Property Management, Inc (Balvina Loera)*

*Desert Schools Financial Services, LLC (Joelle Sammetinger)*

*Linda Devine*

*Sherrene L Caley*

*Diana Camacho*

*4-B Review, discussion, and possible action regarding pending applications for  
Business Entity Exemption requests*

*Yared Legal Services, LLC (Yared B Mekonnen)*

*Caretaker, Inc (Susan Harris)*

**CALL TO THE PUBLIC .**

**.. Judge Roland Steinle, Chair**

**ADJOURN . . . . .**

**Judge Roland Steinle, Chair**