

# **BOARD OF LEGAL DOCUMENT PREPARERS**

**Meeting Agenda - Monday, January 23, 2006**

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:00 a.m. - 2:00 p.m. in Conference Room 230

General Inquiries Call: (602) 364-2378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

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**For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section § 1-202 (C)(5)(b)and (c).**

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**CALL TO ORDER .....*Judge Steinle, Chair***

**REVIEW AND APPROVAL OF MEETING MINUTES.....*Judge Steinle, Chair***

- *Regular and Executive Session Minutes for the meeting of December 19, 2005.*

## **ADMINISTRATIVE ISSUES**

- *Review and discussion regarding proposed revisions of Arizona Code of Judicial Administration § 7-208.*

**CERTIFICATION AND ELIGIBILITY .....*Linda Grau & Kandace French***

- *Report and recommendations regarding Continuing Education course credit requests.*
- *Review and discussion regarding voluntary surrender request of AZCLDP number 80710, Deborah Gilman.*
- *Review and discussion regarding certification requirement submitted by AZCLDP Lisa DeLong.*
- *Review and discussion regarding eligibility qualifications request.*

**REVIEW OF PENDING COMPLAINTS ..... *Linda Grau***

- *Review and discussion regarding non-certificate holder complaint NC-370.*

**REVIEW OF CERTIFICATION APPLICATIONS .....*Kimberly Siddall***

- *Board interview with initial individual certification applicant Jerrie Ortiz.*
- *Board interview with initial business entity applicant Simply Legal, Inc. designated principal Jody Patterson.*

**HEARING ON DENIAL OF BUSINESS ENTITY CERTIFICATION**

- *1 p.m. hearing regarding the denial of business entity certification of Equal Access to the Law, LLC.*

**CALL TO THE PUBLIC .....*Judge Steinle, Chair***

**ADJOURN .....*Judge Steinle, Chair***

**PENDING APPLICATIONS FOR INITIAL CERTIFICATION:** *The following applications for Individual and Business Entity Certification have been submitted and are requesting review for the 2005-2006 certification period:*

Simply Legal, Inc. (Jody Patterson)  
Yared B. Mekonnen  
Jezzette Taillefer  
Stephen T. Coombs  
GFA Wealth Design, LLC (Erica Kloner)  
Herbert Tinow  
West Valley Paralegal & Tax Services, LLC (Alicia Heflin)  
John Kincaid  
1 Stop Document Resource Center, LLC (Patricia Steward)  
Brian Gauthier  
Deborah Posey  
Rachel Dodge  
Lisa Sandifer  
Anjum J. Malone  
Myron Thorson  
Ivan Kobey  
Kobey, LLC (Ivan Kobey)  
Cheryl M. Thurman  
Asset Research Services, Inc. (Cheryl M. Thurman)  
Charlene DeLucia  
Thomas L. Steele  
Diana H. Nguyen

Jerry Ortiz  
Legal-Ease, LLC (Dennis Lawrence)

**BUSINESS ENTITY EXEMPTION REQUESTS:** *The following business entities have requested Business Entity Exemption or Exemption Extension for the 2005-06 certification period:*

Simply Legal, Inc (Jody Patterson)  
West Valley Paralegal & Tax Services, LLC (Alicia Heflin)  
Legal-Ease, LLC (Dennis Lawrence)  
Celentano's Mobile Notary Service, Inc. (Judith Celentano)